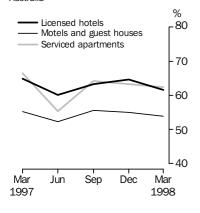


# TOURIST ACCOMMODATION AUSTRALIA

EMBARGO: 11:30AM (CANBERRA TIME) WED 8 JULY 1998

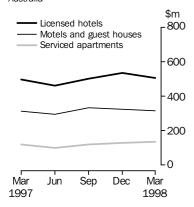
#### **Occupancy rates**

Quarterly Australia



### **Accommodation takings**

Quarterly Australia



 For further information about these and related statistics, contact Wayne Duncan on 07 3222 6201, or any ABS Office shown on the back cover of this publication.

# MARCH QTR KEY FIGURES

| LICENSED HOTELS                         | Mar Qtr 97 | Mar Qtr 98 | change   |
|---|------------|------------|----------|
| Rooms available (no.)                   | 65 079     | 69 124     | 6.2 %    |
| Room nights occupied ('000)             | 3 797.5    | 3 816.8    | 0.5 %    |
| Room occupancy rate (%)                 | 64.9       | 61.6       | -3.3 pts |
| Takings from accommodation (\$'000)     | 497 793    | 505 731    | 1.6 %    |
| • |            |            |          |
| MOTELS AND GUEST HOUSES                 | Mar Qtr 97 | Mar Qtr 98 | change   |
| Rooms available (no.)                   | 81 786     | 83 427     | 2.0 %    |
| Room nights occupied ('000)             | 4 058.5    | 4 033.8    | -0.6 %   |
| Room occupancy rate (%)                 | 55.2       | 53.9       | -1.3 pts |
| Takings from accommodation (\$'000)     | 312 210    | 314 800    | 0.8 %    |
| • |            |            |          |
| SERVICED APARTMENTS                     | Mar Qtr 97 | Mar Qtr 98 | change   |
| Rooms available (no.)                   | 19 092     | 21 643     | 13.4 %   |

| SERVICED APARTMENTS                 | Mar Qtr 97 | Mar Qtr 98 | change   |
|-------------------------------------|------------|------------|----------|
| Rooms available (no.)               | 19 092     | 21 643     | 13.4 %   |
| Room nights occupied ('000)         | 1 126.0    | 1 205.5    | 7.1 %    |
| Room occupancy rate (%)             | 66.4       | 62.4       | -4.0 pts |
| Takings from accommodation (\$'000) | 120 495    | 134 968    | 12.0 %   |

# MARCH QTR KEY POINTS

## CAPACITY INCREASES

- Rooms and units available in licensed hotels, motels and guest houses and serviced apartments with 15 or more rooms or units increased by 5% in the March quarter 1998 compared with the March quarter 1997.
- Capacity available in serviced apartments with 15 or more rooms or units increased by 13%. This accommodation type has been separately identified in the survey for the first time this quarter, but data for 1997 have been recompiled to provide comparisons.

## OCCUPANCY RATES FALL

• Although room nights occupied increased overall in the March quarter 1998 compared with the March quarter 1997, occupancy rates fell for all accommodation types. This reflected increases in accommodation supply exceeding demand changes.

## ACCOMMODATION TAKINGS INCREASE

■ Takings from accommodation increased for each accommodation type in the March quarter 1998 compared with the March quarter 1997, with the largest increase of 12% recorded for serviced apartments. Average takings per room night occupied increased for licensed hotels from \$131 to \$133, for motels and guest houses from \$77 to \$78 and for serviced apartments from \$107 to \$112.

## NOTES

#### FORTHCOMING ISSUES

ISSUE RELEASE DATE

June 1998 25 September 1998

#### CHANGES IN THIS ISSUE

1997 data presented in this

publication will differ from

previously published data.

NOTE

As advised in the December quarter 1997 publication, the Survey of Tourist Accommodation has been substantially revised from this quarter:

- The survey no longer collects data on caravan parks, holiday flats, units and houses or visitor hostels on an ongoing basis.
- Only hotels, motels and guest houses with 15 or more rooms are now included (previously establishments with five or more rooms were included).
- Serviced apartments with 15 or more units are included in the collection as a separate category for the first time.
- Due to the separate classification of serviced apartments, there have been several changes to definitions of accommodation units. Some establishments have been reclassified to different accommodation types as a result (see Explanatory Notes).
- Employment information is no longer collected separately for males and females. However, additional information on full-time, part-time and casual employees and monthly employment levels is being collected on a trial basis during 1998. These details are not included in this publication, but may be available on request.

Annual counts of establishments and capacity will be compiled in respect of the previous survey scope. The survey will also be expanded in the year 2000 to cover significant establishments within the previous scope. See Explanatory Notes for further details.

This publication presents the first information collected in the revised survey. Information in respect of 1997 has been retabulated on the basis of the new scope and included in this publication. Note that 1997 data presented in this publication will differ

from previously published data. More detailed 1997 data may be available on request.

As well as reflecting the changes described above, this publication contains a new geographic classification for regional data. Data are now classified by Tourism Regions as defined by the relevant State and Territory Tourist Commissions or equivalent organisations. See the Explanatory Notes for more information. Data classified at a lower geographic level than Tourism Region may be available on request.

The former State and Territory Tourist Accommodation publications (Cat. nos 8635.1 to 8635.8) ceased with the December quarter 1997 issues.

INQUIRIES

If you have any queries about the content of this publication, please contact Wayne Duncan on telephone: 07 3222 6201, fax: 07 3222 6284 or Internet: wayne.duncan@abs.gov.au. For any queries about your subscriptions, please call the Subscription Services Freecall hotline on 1300 366 323.

W. McLennan Australian Statistician

# CONTENTS

|                                  | Page   |
|----------------------------------|--|
|                                  | Notes  |
| TABLES                           |  |
| Summary of accommodation estab   | olishments   |
| 1                                |  |
|                                  |  |
| Accommodation establishments     |  |
| 2                                | New South Wales  |
| 3                                | Victoria 8   |
| 4                                | Queensland   |
| 5                                | South Australia  |
| 6                                | Western Australia  |
| 7                                | Tasmania   |
| 8                                | Northern Territory   |
| 9                                | Australian Capital Territory   |
| 10                               | Australia  |
| Hotels, motels, guest houses and | serviced apartments, by Tourism Region   |
| 11                               | New South Wales  |
| 12                               | Victoria   |
| 13                               | Queensland   |
| 14                               | South Australia  |
| 15                               | Western Australia  |
| 16                               | Tasmania   |
| 17                               | Northern Territory and Australian Capital Territory  |
| INFORMATION                      | the state of the s |
| INIONIMATION                     | Explanatory notes  |
|                                  | 1 7  |
|                                  | Glossary   |

|   | Establish-<br>ments | Guest<br>rooms | Bed<br>spaces    | Persons<br>employed | Room<br>nights<br>occupied | Room<br>occupancy<br>rate               | Guest<br>nights | Bed<br>occupancy<br>rate | Guest<br>arrivals | Average<br>length of<br>stay | Taking<br>from accom<br>modation |
|---|---------------------|----------------|------------------|---------------------|----------------------------|---|-----------------|--------------------------|-------------------|------------------------------|----------------------------------|
| Period                                  | no.                 | no.            | no.              | no.                 | '000                       | %                                       | '000            | %                        | '000              | days                         | \$'000                           |
| • | • • • • • •         | • • • • • •    | LIGEN            |                     |                            | - • • • • • • • • • • • • • • • • • • • |                 | • • • • • •              | • • • • • •       | • • • • •                    | • • • • • •                      |
| 1997                                    |                     |                | LICENS           | SED HOTE            | LS WITH                    | FACILITIES                              | 5               |                          |                   |                              |                                  |
| March guarter                           | 724                 | 65 079         | 173 139          | 60 698              | 3 797.5                    | 64.9                                    | 6 358.5         | 40.8                     | 2 606.6           | 2.4                          | 497 793                          |
| June guarter                            | 727                 | 65 612         | 175 337          | 68 013              | 3 575.8                    | 60.1                                    | 5 675.6         | 35.7                     | 2 432.4           | 2.3                          | 460 689                          |
| September quarter                       | 732                 | 66 909         | 178 142          | 69 251              | 3 869.8                    | 63.3                                    | 6 434.8         | 39.5                     | 2 711.3           | 2.4                          | 500 97                           |
| December quarter                        | 738                 | 68 027         | 182 349          | 73 629              | 4 004.8                    | 64.6                                    | 6 573.9         | 39.6                     | 2 852.8           | 2.3                          | 535 11                           |
| L998                                    | 100                 | 00 021         | 102 0 10         | 10 020              | 1 00 1.0                   | 0 1.0                                   | 0 010.0         | 00.0                     | 2 002.0           | 2.0                          | 000 11                           |
| March quarter                           | 750                 | 69 124         | 185 113          | 72 522              | 3 816.8                    | 61.6                                    | 6 209.9         | 37.4                     | 2 688.9           | 2.3                          | 505 73                           |
| Year ended March 1998                   |                     |                |                  |                     | 15 267.2                   | 62.4                                    | 24 894.2        | 38.1                     | 10 685.4          | 2.3                          | 2 002 50                         |
| ,                                       | • • • • • •         | • • • • • •    |                  |                     |                            |   |                 | • • • • • •              | • • • • • •       | • • • • • •                  | • • • • • •                      |
| .997                                    |                     | MC             | IELS ANI         | U GUEST             | HOUSES                     | WITH FAC                                | ILITIES         |                          |                   |                              |                                  |
| March quarter                           | 2 340               | 81 786         | 245 146          | 31 039              | 4 058.5                    | 55.2                                    | 7 324.8         | 33.2                     | 3 977.1           | 1.8                          | 312 21                           |
| June quarter                            | 2 348               | 82 275         | 246 949          | 31 065              | 3 899.4                    | 52.3                                    | 6 673.8         | 29.8                     | 3 734.0           | 1.8                          | 294 55                           |
| September quarter                       | 2 377               | 83 292         | 250 095          | 31 651              | 4 259.5                    | 55.6                                    | 7 480.6         | 32.5                     | 4 196.5           | 1.8                          | 333 22                           |
| December quarter                        | 2 377               | 83 476         | 250 289          | 31 304              | 4 224.1                    | 55.0                                    | 7 477.4         | 32.5                     | 4 146.0           | 1.8                          | 324 20                           |
| .998                                    |                     |                |                  |                     |                            |   |                 |                          |                   |                              |                                  |
| March quarter                           | 2 377               | 83 427         | 249 154          | 31 150              | 4 033.8                    | 53.9                                    | 7 193.5         | 32.2                     | 3 895.3           | 1.8                          | 314 80                           |
| Year ended March 1998                   |                     |                |                  |                     | 16 416.8                   | 54.2                                    | 28 825.3        | 31.8                     | 15 971.8          | 1.8                          | 1 266 78                         |
| • | • • • • • •         | • • • • •      | • • • • • • •    | • • • • • •         |                            |   | • • • • • •     | • • • • • • •            | • • • • • •       | • • • • • •                  | • • • • • •                      |
| 1997                                    |                     |                | 8                | SERVICED            | APARIMI                    | ENIS                                    |                 |                          |                   |                              |                                  |
| March quarter                           | 438                 | 19 092         | 60 100           | 7 620               | 1 100 0                    | 66.4                                    |                 |                          |                   |                              | 120 49                           |
| June quarter                            | 438                 | 19 092         | 68 139<br>69 542 | 7 630<br>7 582      | 1 126.0<br>977.2           | 66.4<br>55.3                            | n.a.<br>n.a.    | n.a.                     | n.a.<br>n.a.      | n.a.<br>n.a.                 | 99 56                            |
| September quarter                       | 460                 | 19 497         | 71 919           | 7 771               | 1 179.6                    | 64.2                                    | n.a.            | n.a.                     |                   | n.a.                         | 121 08                           |
| December quarter                        | 472                 | 20 831         | 75 169           | 8 190               | 1 210.5                    | 63.3                                    | n.a.            | n.a.<br>n.a.             | n.a.<br>n.a.      | n.a.                         | 127 92                           |
| .998                                    | 412                 | 20 031         | 13 109           | 0 190               | 1 210.5                    | 03.3                                    | II.a.           | II.a.                    | II.a.             | II.a.                        | 121 92                           |
| March quarter                           | 482                 | 21 643         | 77 423           | 8 386               | 1 205.5                    | 62.4                                    | 2 648.0         | 38.3                     | 715.0             | 3.7                          | 134 96                           |
| Year ended March 1998                   |                     |                |                  |                     | 4 572.8                    | 61.4                                    | n.a.            | n.a.                     | n.a.              | n.a.                         | 483 54                           |
| • | • • • • • •         | • • • • • •    | • • • • • •      | • • • • • •         | • • • • • •                | • • • • • •                             | • • • • • •     | • • • • • • •            | • • • • • •       |                              | • • • • • •                      |
| 1997                                    |                     |                | Т                | OTAL EST            | ABLISHM                    | ENTS                                    |                 |                          |                   |                              |                                  |
| March guarter                           | 3 502               | 165 957        | 486 424          | 99 367              | 8 982.1                    | 60.3                                    | n.a.            | n.a.                     | n.a.              | n.a.                         | 930 49                           |
| June quarter                            |                     | 167 384        | 491 828          | 106 660             | 8 452.5                    | 55.7                                    | n.a.            | n.a.                     | n.a.              | n.a.                         | 854 80                           |
| September quarter                       |                     | 170 188        | 500 156          | 108 673             | 9 309.0                    | 59.6                                    | n.a.            | n.a.                     | n.a.              | n.a.                         | 955 28                           |
| December quarter                        |                     | 172 334        | 507 807          | 113 123             | 9 439.3                    | 59.8                                    | n.a.            | n.a.                     | n.a.              | n.a.                         | 987 25                           |
| .998                                    |                     |                |                  |                     |                            |   |                 |                          |                   |                              |                                  |
| March quarter                           | 3 609               | 174 194        | 511 690          | 112 058             | 9 056.0                    | 58.0                                    | 16 051.3        | 35.0                     | 7 299.2           | 2.2                          | 955 49                           |
| Year ended March 1998                   |                     |                |                  |                     | 36 256.8                   | 58.3                                    | n.a.            | n.a.                     | n.a.              | n.a.                         | 3 752 83                         |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

|   | Licensed<br>hotels with | Motels              | Serviced          |                   |             |               |                 |               |                   |                 |
|---|-------------------------|---------------------|-------------------|-------------------|-------------|---------------|-----------------|---------------|-------------------|-----------------|
| Period                                  | facilities              | and guest<br>houses | apartments        | 1                 | 2           | 3             | 4               | 5             | Ungraded          | Total           |
| • | • • • • • • • •         |                     |                   |                   |             |               | • • • • • • •   | • • • • • •   | • • • • • • • • • | • • • • • • • • |
| March quarter 1997                      |                         | ESTAE               | BLISHMENTS        | , CAPACITY A      | ND EMPLO    | YMENT (ni     | umber)          |               |                   |                 |
| Establishments                          | 169                     | 959                 | 104               | 30                | 219         | 697           | 116             | 14            | 156               | 1 232           |
| Guest rooms                             | 18 343                  | 30 742              | 4 554             | 923               | 5 972       | 24 647        | n.p.            | n.p.          | 6 048             | 53 639          |
| Bed spaces                              | 45 285                  | 93 894              | 15 937            | 3 336             | 18 148      | 73 934        | n.p.            | n.p.          | 17 610            | 155 116         |
| Persons employed                        | 15 064                  | 11 765              | 2 046             | 346               | 2 068       | 9 783         | n.p.            | n.p.          | 3 256             | 28 875          |
| March quarter 1998                      |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| Establishments                          | 177                     | 971                 | 115               | 33                | 213         | 662           | 125             | 13            | 217               | 1 263           |
| Guest rooms                             | 19 605                  | 31 470              | 5 049             | 1 092             | 6 157       | 23 342        | 12 301          | 3 589         | 9 643             | 56 124          |
| Bed spaces                              | 49 086                  | 95 958              | 17 935            | 4 101             | 18 191      | 69 942        | 34 393          | 8 024         | 28 328            | 162 979         |
| Persons employed                        | 20 765                  | 11 937              | 2 127             | 364               | 2 239       | 9 329         | 9 385           | 4 053         | 9 459             | 34 829          |
| • • • • • • • • • • • • • • • •         | • • • • • • • •         | • • • • • • •       | ROOI              | M NIGHTS OC       | CUPIED ('C  | 000)          | • • • • • • • • | • • • • • • • | • • • • • • • • • | • • • • • • •   |
| 1997                                    |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| March quarter                           | 1 218.0                 | 1 520.0             | 292.9             | 22.6              | 253.2       | 1 338.2       | n.p.            | n.p.          | 274.9             | 3 030.9         |
| 1998                                    |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| January<br>                             | 369.1                   | 531.2               | 114.3             | 10.5              | 91.2        | 423.0         | 249.9           | 80.0          | 160.0             | 1 014.6         |
| February                                | 400.6                   | 463.0               | 96.2              | 9.4               | 77.1        | 374.2         | 262.2           | 87.5          | 149.5             | 959.8           |
| March                                   | 413.9                   | 527.6               | 101.3             | 10.8              | 90.6        | 419.8         | 277.1           | 86.3          | 158.4             | 1 042.9         |
| March quarter                           | 1 183.6                 | 1 521.9             | 311.8             | 30.7              | 258.8       | 1 217.0       | 789.1           | 253.7         | 467.9             | 3 017.3         |
| • | • • • • • • • •         | • • • • • • •       | • • • • • • • • • | • • • • • • • • • | • • • • • • | • • • • • • • | • • • • • • •   | • • • • • •   | • • • • • • • • • | • • • • • • • • |
| 1007                                    |                         |                     | ROC               | M OCCUPANO        | CY RATES    | (%)           |                 |               |                   |                 |
| 1997<br>March quarter                   | 73.8                    | 55.0                | 71.5              | 27.1              | 47.1        | 60.3          | n.p.            | n.p.          | 50.5              | 62.8            |
| 1000                                    |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| 1998<br>January                         | 60.8                    | 54.5                | 73.0              | 31.1              | 47.8        | 58.5          | 65.6            | 71.9          | 53.5              | 58.3            |
| February                                | 73.0                    | 52.6                | 68.0              | 30.6              | 44.7        | 57.3          | 76.2            | 87.1          | 55.4              | 61.1            |
| March                                   | 68.1                    | 54.1                | 64.7              | 31.9              | 47.4        | 58.0          | 72.7            | 77.5          | 53.0              | 59.9            |
|   |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| March quarter                           | 67.1                    | 53.7                | 68.6              | 31.2              | 46.7        | 57.9          | 71.4            | 78.6          | 53.9              | 59.8            |
| • • • • • • • • • • • • • • • •         | • • • • • • • •         | • • • • • • •       | • • • • • • • •   | GUEST NIGHT       | rs ('000)   | • • • • • • • | • • • • • • •   | • • • • • • • | • • • • • • • • • | • • • • • • •   |
| 1997                                    |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| March quarter                           | 1 966.4                 | 2 816.6             | n.a.              | n.a.              | n.a.        | n.a.          | n.a.            | n.a.          | n.a.              | n.a.            |
| 1998                                    |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| January                                 | 639.1                   | 1 095.2             | 271.9             | 18.1              | 186.1       | 861.6         | 473.4           | 136.0         | 331.0             | 2 006.2         |
| February                                | 605.8                   | 781.3               | 190.6             | 14.2              | 134.6       | 623.0         | 413.4           | 129.7         | 262.9             | 1 577.8         |
| March                                   | 620.7                   | 897.7               | 198.8             | 16.7              | 159.5       | 700.9         | 432.2           | 127.7         | 280.3             | 1 717.2         |
| March quarter                           | 1 865.6                 | 2 774.2             | 661.3             | 49.0              | 480.2       | 2 185.5       | 1 318.9         | 393.4         | 874.2             | 5 301.2         |
| • | • • • • • • • •         | • • • • • •         |                   |                   |             |               | • • • • • • •   | • • • • • •   | • • • • • • • • • | • • • • • • •   |
| 1997                                    |                         |                     | BE                | D OCCUPANC        | Y RAIES (S  | %)            |                 |               |                   |                 |
| March quarter                           | 48.2                    | 33.4                | n.a.              | n.a.              | n.a.        | n.a.          | n.a.            | n.a.          | n.a.              | n.a.            |
| 1998                                    |                         |                     |                   |                   |             |               |                 |               |                   |                 |
| January                                 | 42.0                    | 36.8                | 48.9              | 14.2              | 33.0        | 39.7          | 44.5            | 54.7          | 37.7              | 39.7            |
| February                                | 44.1                    | 29.1                | 38.0              | 12.3              | 26.4        | 31.8          | 43.0            | 57.7          | 33.1              | 34.6            |
| March                                   | 40.8                    | 30.2                | 35.8              | 13.2              | 28.3        | 32.3          | 40.5            | 51.3          | 31.9              | 34.0            |
| March quarter                           | 42.3                    | 32.1                | 41.0              | 13.3              | 29.3        | 34.7          | 42.6            | 54.5          | 34.3              | 36.1            |
|   |                         |                     |                   |                   |             |               |                 |               |                   |                 |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

|   | Licensed<br>hotels with | Motels<br>and guest | Serviced       |                     |  |               |                |                |                 |                   |
|---|-------------------------|---------------------|----------------|---------------------|--|---------------|----------------|----------------|-----------------|-------------------|
| Period                                  | facilities              | _                   | apartments     | 1                   | 2                                      | 3             | 4              | 5              | Ungraded        | Total             |
| • • • • • • • • • • • • • • •           | • • • • • • • • •       | • • • • • • •       | • • • • • • •  | GUEST ARRIVA        | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | • • • • • • • | • • • • • • •  | • • • • • • •  | • • • • • • •   | • • • • • • • •   |
| 1997                                    |                         |                     |                | GULST ARRIVA        | ALS (000)                              |               |                |                |                 |                   |
| March quarter                           | 777.9                   | 1 642.9             | n.a.           | n.a.                | n.a.                                   | n.a.          | n.a.           | n.a.           | n.a.            | n.a.              |
| 1998                                    |                         |                     |                |                     |  |               |                |                |                 |                   |
| January                                 | 258.5                   | 616.6               | 72.0           | 8.3                 | 107.1                                  | 458.9         | 203.9          | 51.1           | 117.8           | 947.1             |
| February                                | 266.9                   | 455.0               | 59.4           | 6.5                 | 75.3                                   | 346.8         | 193.7          | 53.3           | 105.8           | 781.3             |
| March                                   | 280.5                   | 533.4               | 62.4           | 7.5                 | 90.3                                   | 402.3         | 210.2          | 53.3           | 112.8           | 876.4             |
| March quarter                           | 806.0                   | 1 604.9             | 193.8          | 22.3                | 272.7                                  | 1 208.0       | 607.8          | 157.6          | 336.3           | 2 604.7           |
| • • • • • • • • • • • • • • •           | • • • • • • • • •       | • • • • • • •       | AVED           | ACE LENGTH          | OF CTAY (                              |               | • • • • • • •  | • • • • • • •  | • • • • • • •   | • • • • • • • •   |
| 1997                                    |                         |                     | AVER           | AGE LENGTH (        | OF STAY (C                             | iays)         |                |                |                 |                   |
| March quarter                           | 2.5                     | 1.7                 | n.a.           | n.a.                | n.a.                                   | n.a.          | n.a.           | n.a.           | n.a.            | n.a.              |
| <b>1998</b><br>March quarter            | 2.3                     | 1.7                 | 3.4            | 2.2                 | 1.8                                    | 1.8           | 2.2            | 2.5            | 2.6             | 2.0               |
| • • • • • • • • • • • • • • • •         | • • • • • • • • •       | • • • • • • •       | • • • • • • •  | • • • • • • • • • • | • • • • • •                            | • • • • • • • | • • • • • • •  | • • • • • • •  | • • • • • • •   | • • • • • • • •   |
| 4007                                    |                         |                     | TAKINGS        | FROM ACCOM          | MODATION                               | N (\$'000)    |                |                |                 |                   |
| <b>1997</b><br>March quarter            | 179 385                 | 119 893             | 35 246         | 929                 | 14 429                                 | 112 718       | n.p.           | n.p.           | 34 801          | 334 524           |
| 1998                                    |                         |                     |                |                     |  |               |                |                |                 |                   |
| January                                 | 54 746                  | 44 102              | 15 946         | 505                 | 5 955                                  | 37 013        | 33 130         | 17 310         | 20 880          | 114 794           |
| February                                | 62 327                  | 36 804              | 12 401         | 454                 | 4 883                                  | 32 210        | 35 627         | 19 439         | 18 918          | 111 531           |
| March                                   | 63 083                  | 41 158              | 12 681         | 500                 | 5 701                                  | 35 038        | 37 376         | 19 188         | 19 119          | 116 923           |
| March quarter                           | 180 156                 | 122 064             | 41 029         | 1 460               | 16 540                                 | 104 261       | 106 133        | 55 937         | 58 917          | 343 248           |
| • | • • • • • • • • •       | ^\/                 |                | NCC DED DOG         | NA NICIT                               | OCCUPIED      | (ft)           | • • • • • • •  | • • • • • • •   | • • • • • • • •   |
| 1997                                    |                         | AV                  | ERAGE TANI     | NGS PER ROC         | IN NIGHT                               | OCCUPIED      | (4)            |                |                 |                   |
| March quarter                           | 147.3                   | 78.9                | 120.3          | 41.2                | 57.0                                   | 84.2          | n.p.           | n.p.           | 126.6           | 110.4             |
|   |                         |                     |                |                     |  |               |                |                |                 |                   |
| 1998                                    | 4.40.0                  | 02.0                | 420.5          | 47.0                | 05.0                                   | 07.5          | 420.0          | 0404           | 420 5           | 442.4             |
| January<br>February                     | 148.3<br>155.6          | 83.0<br>79.5        | 139.5<br>128.9 | 47.9<br>48.5        | 65.3<br>63.3                           | 87.5<br>86.1  | 132.6<br>135.9 | 216.4<br>222.2 | 130.5<br>126.5  | 113.1<br>116.2    |
| March                                   | 152.4                   | 78.0                | 125.1          | 46.3                | 63.0                                   | 83.5          | 134.9          | 222.2          | 120.7           | 112.1             |
|   |                         |                     |                |                     |  |               |                |                |                 |                   |
| March quarter                           | 152.2                   | 80.2                | 131.6          | 47.5                | 63.9                                   | 85.7          | 134.5          | 220.5          | 125.9           | 113.8             |
| • • • • • • • • • • • • • • •           | • • • • • • • • •       | AV                  | ERAGE TAKI     | NGS PER AVA         | ILABLE RO                              | OM NIGHT      | (\$)           | • • • • • • •  | • • • • • • • • | • • • • • • • • • |
| 1997                                    |                         |                     |                |                     |  |               |                |                |                 |                   |
| March quarter                           | 108.7                   | 43.4                | 86.0           | 11.2                | 26.8                                   | 50.8          | n.p.           | n.p.           | 63.9            | 69.3              |
| 1998                                    |                         |                     |                |                     |  |               |                |                |                 |                   |
| January                                 | 90.2                    | 45.2                | 101.9          | 14.9                | 31.2                                   | 51.2          | 87.0           | 155.6          | 69.8            | 66.0              |
| February                                | 113.7                   | 41.8                | 87.7           | 14.9                | 28.3                                   | 49.3          | 103.6          | 193.4          | 70.1            | 71.0              |
| March                                   | 103.8                   | 42.2                | 81.0           | 14.8                | 29.9                                   | 48.4          | 98.0           | 172.5          | 64.0            | 67.2              |
| March quarter                           | 102.2                   | 43.1                | 90.3           | 14.9                | 29.8                                   | 49.6          | 96.0           | 173.2          | 67.9            | 68.0              |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

|   | Licensed                  | Motels              |                        |                   |                |                  |                 |                |                   |                  |
|---|---------------------------|---------------------|------------------------|-------------------|----------------|------------------|-----------------|----------------|-------------------|------------------|
| Period                                  | hotels with<br>facilities | and guest<br>houses | Serviced<br>apartments | 1                 | 2              | 3                | 4               | 5              | Ungraded          | Total            |
| • • • • • • • • • • • • • • •           | • • • • • • • •           |                     | • • • • • • • •        |                   | • • • • • • •  |                  |                 |                | -                 |                  |
|   |                           | ESTAE               | BLISHMENTS             | , CAPACITY A      | ND EMPLO       | YMENT (nu        | umber)          |                |                   |                  |
| March quarter 1997                      | 110                       | 40.4                | 40                     |                   | 00             | 070              | 00              | 0              | 0.5               | 0.47             |
| Establishments                          | 113                       | 494                 | 40                     | 4                 | 90             | 370              | 89<br>7.100     | 9              | 85                | 647              |
| Guest rooms<br>Bed spaces               | 8 719<br>20 959           | 16 116<br>46 861    | 1 832<br>5 692         | 94<br>258         | 2 772<br>7 647 | 11 060<br>32 159 | 7 128<br>18 530 | 2 474<br>5 417 | 3 139<br>9 501    | 26 667<br>73 512 |
| Persons employed                        | 8 068                     | 5 860               | 914                    | 82                | 1 252          | 4 218            | 4 730           | 3 169          | 1 391             | 14 842           |
| March quarter 1998                      |                           |                     |                        |                   |                |                  |                 |                |                   |                  |
| Establishments                          | 116                       | 505                 | 47                     | 4                 | 88             | 387              | 102             | 11             | 76                | 668              |
| Guest rooms                             | 9 794                     | 16 519              | 2 290                  | 90                | 2 654          | 11 837           | 8 247           | 2 979          | 2 796             | 28 603           |
| Bed spaces                              | 23 212                    | 47 477              | 7 147                  | 249               | 7 382          | 34 500           | 20 907          | 6 595          | 8 203             | 77 836           |
| Persons employed                        | 14 275                    | 6 027               | 1 020                  | 44                | 825            | 4 360            | 5 528           | 9 428          | 1 137             | 21 322           |
| • | • • • • • • • •           | • • • • • • •       | ROO                    | M NIGHTS OC       | CUPIED ('C     | 000)             | • • • • • • •   | • • • • • •    | • • • • • • • •   | • • • • • • •    |
| 1997                                    |                           |                     | 11001                  | W Walle           | OOI ILD (C     | ,00)             |                 |                |                   |                  |
| March quarter                           | 562.3                     | 805.1               | 126.9                  | 1.9               | 122.5          | 555.2            | 471.4           | 187.3          | 156.1             | 1 494.3          |
| 1998                                    |                           |                     |                        |                   |                |                  |                 |                |                   |                  |
| January                                 | 175.1                     | 268.4               | 50.1                   | 0.8               | 41.4           | 200.8            | 147.9           | 62.7           | 40.1              | 493.7            |
| February                                | 192.1                     | 245.6               | 45.7                   | 0.7               | 33.5           | 177.2            | 163.7           | 68.6           | 39.7              | 483.4            |
| March                                   | 216.9                     | 290.4               | 49.8                   | 0.8               | 39.0           | 213.3            | 185.7           | 73.7           | 44.6              | 557.1            |
| March quarter                           | 584.1                     | 804.4               | 145.6                  | 2.3               | 113.9          | 591.3            | 497.3           | 205.1          | 124.3             | 1 534.1          |
| • | • • • • • • • • •         | • • • • • • •       |                        |                   |                |                  | • • • • • • •   | • • • • • •    | • • • • • • • • • | • • • • • • •    |
| 1997                                    |                           |                     | ROC                    | OM OCCUPAN        | CY RATES       | (%)              |                 |                |                   |                  |
| March quarter                           | 71.7                      | 55.5                | 77.0                   | 22.0              | 49.1           | 55.8             | 73.5            | 84.1           | 55.3              | 62.3             |
| 1998                                    |                           |                     |                        |                   |                |                  |                 |                |                   |                  |
| January                                 | 60.1                      | 52.4                | 70.6                   | 27.2              | 50.3           | 54.7             | 60.5            | 68.2           | 46.5              | 56.5             |
| February                                | 72.8                      | 53.1                | 71.3                   | 28.5              | 45.1           | 53.5             | 74.1            | 82.5           | 50.8              | 61.2             |
| March                                   | 71.5                      | 56.7                | 70.1                   | 27.8              | 47.4           | 58.1             | 72.7            | 79.8           | 51.4              | 62.9             |
| March quarter                           | 68.1                      | 54.1                | 70.6                   | 27.8              | 47.7           | 55.5             | 69.0            | 76.7           | 49.5              | 60.1             |
| • | • • • • • • • • •         | • • • • • • •       | • • • • • • • •        |                   |                | • • • • • • •    | • • • • • • •   | • • • • • •    | • • • • • • • • • | • • • • • • • •  |
| 1997                                    |                           |                     |                        | GUEST NIGH        | 18 ('000)      |                  |                 |                |                   |                  |
| March quarter                           | 865.9                     | 1 451.3             | n.a.                   | n.a.              | n.a.           | n.a.             | n.a.            | n.a.           | n.a.              | n.a.             |
| 1998                                    |                           |                     |                        |                   |                |                  |                 |                |                   |                  |
| January                                 | 289.1                     | 522.9               | 110.8                  | 1.4               | 84.7           | 393.1            | 273.5           | 94.2           | 75.9              | 922.8            |
| February                                | 281.8                     | 409.8               | 83.7                   | 1.1               | 64.1           | 300.6            | 247.1           | 95.7           | 66.8              | 775.4            |
| March                                   | 323.3                     | 492.9               | 93.9                   | 1.2               | 74.4           | 366.7            | 286.6           | 102.7          | 78.5              | 910.1            |
| March quarter                           | 894.2                     | 1 425.5             | 288.5                  | 3.7               | 223.3          | 1 060.4          | 807.2           | 292.6          | 221.2             | 2 608.3          |
| • | • • • • • • • •           | • • • • • • •       | • • • • • • • •        | • • • • • • • • • | •••••          | • • • • • • •    | • • • • • • •   | • • • • • •    | • • • • • • • • • | • • • • • • •    |
| 1007                                    |                           |                     | BE                     | D OCCUPANC        | Y RATES (9     | %)               |                 |                |                   |                  |
| <b>1997</b><br>March quarter            | 45.9                      | 34.4                | n.a.                   | n.a.              | n.a.           | n.a.             | n.a.            | n.a.           | n.a.              | n.a.             |
| 1998                                    |                           |                     |                        |                   |                |                  |                 |                |                   |                  |
| January                                 | 41.6                      | 35.5                | 50.0                   | 18.2              | 37.0           | 36.8             | 43.7            | 46.3           | 30.0              | 38.6             |
| February                                | 44.8                      | 30.8                | 41.8                   | 15.1              | 31.0           | 31.1             | 43.7            | 51.9           | 29.1              | 35.9             |
| March                                   | 45.0                      | 33.5                | 42.4                   | 15.9              | 32.5           | 34.3             | 44.3            | 50.2           | 30.9              | 37.7             |
| March quarter                           | 43.8                      | 33.4                | 44.9                   | 16.4              | 33.6           | 34.2             | 43.9            | 49.4           | 30.0              | 37.5             |
| ,                                       |                           |                     |                        |                   |                |                  |                 |                |                   |                  |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

|   | Licensed                  | Motels              |                     |                 |             |               |             |               |                 |                 |
|---|---------------------------|---------------------|---------------------|-----------------|-------------|---------------|-------------|---------------|-----------------|-----------------|
| Period                                  | hotels with<br>facilities | and guest<br>houses | Serviced apartments | 1               | 2           | 3             | 4           | 5             | Ungraded        | Total           |
| • • • • • • • • • • • • • • • •         | • • • • • • • • •         | • • • • • • •       |                     | LIFOT ADDIVA    |             | • • • • • • • | • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • •   |
| 1997                                    |                           |                     | G                   | UEST ARRIVAI    | LS ('000)   |               |             |               |                 |                 |
| March quarter                           | 405.6                     | 793.3               | n.a.                | n.a.            | n.a.        | n.a.          | n.a.        | n.a.          | n.a.            | n.a.            |
| 1998                                    |                           |                     |                     |                 |             |               |             |               |                 |                 |
| January                                 | 131.8                     | 283.6               | 24.6                | 0.8             | 43.7        | 206.7         | 127.9       | 34.5          | 26.5            | 440.0           |
| February                                | 137.7                     | 233.5               | 22.6                | 0.6             | 32.8        | 165.1         | 129.2       | 40.3          | 25.7            | 393.7           |
| March                                   | 148.9                     | 280.7               | 26.0                | 0.7             | 43.8        | 199.7         | 140.6       | 41.0          | 29.8            | 455.6           |
| March quarter                           | 418.4                     | 797.7               | 73.2                | 2.1             | 120.3       | 571.5         | 397.7       | 115.7         | 82.1            | 1 289.3         |
| • • • • • • • • • • • • • • • •         | • • • • • • • • •         | • • • • • • •       | Λ\/EDΛ              | GE LENGTH O     | E STAV (d   | 2/(c)         | • • • • • • | • • • • • •   | • • • • • • • • | • • • • • • •   |
| 1997                                    |                           |                     | AVLNA               | GL LLNGIII O    | i SiAi (u   | ays)          |             |               |                 |                 |
| March quarter                           | 2.1                       | 1.8                 | n.a.                | n.a.            | n.a.        | n.a.          | n.a.        | n.a.          | n.a.            | n.a.            |
| <b>1998</b> March quarter               | 2.1                       | 1.8                 | 3.9                 | 1.8             | 1.9         | 1.9           | 2.0         | 2.5           | 2.7             | 2.0             |
| • | • • • • • • • • •         | • • • • • • •       | • • • • • • • •     | • • • • • • • • | • • • • • • | • • • • • • • | • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • • |
| 1997                                    |                           |                     | TAKINGS F           | ROM ACCOM       | MODATION    | (\$'000)      |             |               |                 |                 |
| March quarter                           | 81 770                    | 66 267              | 17 065              | 51              | 7 618       | 43 325        | 60 914      | 38 180        | 15 014          | 165 101         |
| 1998                                    |                           |                     |                     |                 |             |               |             |               |                 |                 |
| January                                 | 24 858                    | 22 548              | 6 759               | 26              | 2 831       | 16 374        | 18 581      | 12 518        | 3 835           | 54 165          |
| February                                | 28 262                    | 20 055              | 6 073               | 22              | 2 155       | 13 783        | 20 812      | 13 819        | 3 798           | 54 390          |
| March                                   | 35 515                    | 24 545              | 6 982               | 27              | 2 561       | 17 068        | 26 213      | 16 743        | 4 430           | 67 042          |
| March quarter                           | 88 634                    | 67 148              | 19 814              | 75              | 7 547       | 47 225        | 65 606      | 43 079        | 12 063          | 175 596         |
| • • • • • • • • • • • • • • • •         | • • • • • • • • •         | ^\/                 |                     | IGS PER ROOM    | M NICHT (   | OCCUPIED      | (           | • • • • • •   | • • • • • • • • | • • • • • • •   |
| 1997                                    |                           | AV                  | ERAGE TANIN         | IGS PER ROOF    | vi NiGHT C  | CCOPIED       | (Φ)         |               |                 |                 |
| March quarter                           | 145.4                     | 82.3                | 134.4               | 27.7            | 62.2        | 78.0          | 129.2       | 203.9         | 96.1            | 110.5           |
| 1998                                    |                           |                     |                     |                 |             |               |             |               |                 |                 |
| January                                 | 141.9                     | 84.0                | 134.9               | 34.6            | 68.4        | 81.5          | 125.6       | 199.7         | 95.7            | 109.7           |
| February                                | 147.1                     | 81.7                | 132.8               | 31.0            | 64.4        | 77.8          | 127.1       | 201.3         | 95.7            | 112.5           |
| March                                   | 163.7                     | 84.5                | 140.3               | 34.1            | 65.7        | 80.0          | 141.2       | 227.1         | 99.4            | 120.3           |
| March quarter                           | 151.7                     | 83.5                | 136.1               | 33.3            | 66.3        | 79.9          | 131.9       | 210.1         | 97.0            | 114.5           |
| • • • • • • • • • • • • • • •           | • • • • • • • • •         | AV                  | ERAGE TAKIN         | GS PER AVAII    | LABLE RO    | OM NIGHT      | (\$)        | • • • • • •   | • • • • • • • • | • • • • • • •   |
| 1997                                    |                           |                     |                     |                 |             |               |             |               |                 |                 |
| March quarter                           | 104.2                     | 45.7                | 103.5               | 6.1             | 30.5        | 43.5          | 95.0        | 171.5         | 53.1            | 68.8            |
| 1998                                    |                           |                     |                     |                 |             |               |             |               |                 |                 |
| January                                 | 85.3                      | 44.0                | 95.2                | 9.4             | 34.4        | 44.6          | 76.0        | 136.3         | 44.5            | 61.9            |
| February                                | 107.1                     | 43.4                | 94.7                | 8.8             | 29.0        | 41.6          | 94.3        | 166.1         | 48.6            | 68.8            |
| March                                   | 117.1                     | 47.9                | 98.4                | 9.5             | 31.1        | 46.5          | 102.7       | 181.3         | 51.1            | 75.6            |
| March quarter                           | 103.3                     | 45.2                | 96.1                | 9.3             | 31.6        | 44.3          | 91.1        | 161.1         | 48.1            | 68.8            |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| Purior   P   |   | Licensed        | Motels        | 0               |               |                                       |   |               |             |                   |                 |
|--|---|-----------------|---------------|-----------------|---------------|---------------------------------------|---|---------------|-------------|-------------------|-----------------|
| March quarter 1997   Establishments   160   504   179   11   192   372   90   16   162   843   | Period                                  |                 | _             |                 | 1             | 2                                     | 3                                       | 4             | 5           | Ungraded          | Total           |
| March quarter 1997   Establishments   160   504   179   11   192   372   90   16   162   843   | • | • • • • • • • • |               |                 |               |                                       | · • • • • • • • • • • • • • • • • • • • |               | • • • • • • | • • • • • • • • • | • • • • • • • • |
| Establishments   | March quarter 1997                      |                 | ESTAB         | SLISHMENTS      | , CAPACITY AF | ND EMPLO                              | YMENI (nu                               | ımber)        |             |                   |                 |
| Bed spaces   58 384   53 730   28 150   690   15 929   49 723   n.p.   n.p.   23 329   140 264   Persons employed   20 497   6 616   2798   114   1958   7 136   n.p.   n.p.   3 235   29 11   | -                                       | 160             | 504           | 179             | 11            | 192                                   | 372                                     | 90            | 16          | 162               | 843             |
| Persons employed   20 497   6 616   2 798   114   1 958   7 136   n.p.   n.p.   3 235   29 911   | Guest rooms                             | 19 000          | 17 839        | 7 479           | 268           | 5 272                                 | 16 088                                  | n.p.          | n.p.        | 6 909             | 44 318          |
| March quarter 1998   Establishments  | Bed spaces                              | 58 384          | 53 730        | 28 150          | 690           | 15 929                                | 49 723                                  | n.p.          | n.p.        | 23 329            | 140 264         |
| Establishments 174 515 198 15 156 368 116 18 214 887 Guest rooms 20 493 18 227 8 594 384 4 280 11 861 13 713 4 427 9 649 4 73 14 Bed spaces 63 209 54 948 31 996 1 008 13 102 48 838 44 25 13 743 32 210 150 153 Persons employed 20 483 6702 3 025 154 1517 6 527 11 400 7 356 3 256 30 210   ***ROOM NIGHTS OCCUPIED ('000)**  ***BROOM OCCUPANCY RATES (%)**  ***BROOM OCCUPANCY RATES  | Persons employed                        | 20 497          | 6 616         | 2 798           | 114           | 1 958                                 | 7 136                                   | n.p.          | n.p.        | 3 235             | 29 911          |
| Guest rooms 20 493 18 227 8 594 384 4 280 14 861 13 71.3 4 427 9 649 47 314 Bet spaces 63 209 54 948 31 996 1 008 13 102 45 838 44 252 13 743 32 210 150 153 Dersons employed 20 483 6 702 3 025 154 1517 6 527 11 400 7 356 3 256 30 210  ***ROOM NIGHTS OCCUPIED ('000)**  ***ROOM NIGHTS OCCUPIED ('000)**  ***BOOM NIGHTS OCCUPIED ('000)**  ***ROOM NIGHTS OCCUPIED ('000)**  ***BOOM NIGHTS OCCUPIED ('000)**  ***PART N |   |                 |               |                 |               |                                       |   |               |             |                   |                 |
| Bed spaces 63 209 54 948 31 996 1008 13 102 45 838 44 252 13 743 32 210 150 153 Persons employed 20 483 6 702 3 025 154 1517 6 527 11 400 7 356 3 256 30 210   **ROOM NIGHTS OCCUPIED ('000)**  **BOOM |   |                 |               |                 |               |                                       |   |               |             |                   |                 |
| Persons employed 20 483 6 702 3 025 154 1 517 6 527 11 400 7 356 3 256 30 210  **ROOM NIGHTS OCCUPIED ('000)**  **March quarter** 1 038.7 888.5 413.2 10.0 218.8 835.1 n.p. n.p. 362.5 2 340.4  1998 **January** 373.1 290.6 173.4 4.5 59.2 248.0 252.7 94.6 178.2 837.1 February* 308.0 288.5 121.3 3.9 50.0 216.1 219.2 80.2 128.4 697.8 March quarter** 1 021.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2 302.2  ***March quarter** 1 021.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2 302.2  ***March quarter** 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8  1998 **January** 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February** 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March 0 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5  **March quarter** 55.4 52.5 55.5 36.6 43.1 52.7 52.5 65.8 52.4 54.3  1997 **March quarter** 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   |   |                 |               |                 |               |                                       |   |               |             |                   |                 |
| ROOM NIGHTS OCCUPIED (**OOD)   1997   March quarter   1 038.7   888.5   413.2   10.0   218.8   835.1   n.p.   n.p.   362.5   2 340.4   1998  | •                                       |                 |               |                 |               |                                       |   |               |             |                   |                 |
| 1997 March quarter 1 038.7 888.5 413.2 10.0 218.8 835.1 n.p. n.p. 362.5 2340.4 1998  January 373.1 290.6 173.4 4.5 59.2 248.0 252.7 94.6 178.2 837.1 February 308.0 268.5 121.3 3.9 50.0 216.1 219.2 80.2 128.4 697.8 March 339.9 297.3 130.1 4.0 56.2 240.3 238.0 87.3 141.4 767.2  March quarter 1 021.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2302.2  ***ROOM OCCUPANCY RATES (**)**  1997 March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 55.3 58.8  1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 48.6 53.0 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   | Persons employed                        | 20 483          | 6 702         | 3 025           | 154           | 1 517                                 | 6 527                                   | 11 400        | 7 356       | 3 256             | 30 210          |
| March quarter  |   | • • • • • • • • | • • • • • • • | ROOM            | и NIGHTS ОСО  | CUPIED ('0                            | 00)                                     | • • • • • • • | • • • • • • | • • • • • • • • • | • • • • • • • • |
| 1998  January 373.1 290.6 173.4 4.5 59.2 248.0 252.7 94.6 178.2 837.1 February 308.0 268.5 121.3 3.9 50.0 216.1 219.2 80.2 128.4 697.8 March and quarter 1 021.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2 302.2 128.4 697.8 March quarter 1 021.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2 302.2 128.4 697.8 March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8 1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March and solve and so |   |                 |               |                 |               | 045.5                                 | 0.5 = .                                 |               |             | 00                |                 |
| January 373.1 290.6 173.4 4.5 59.2 248.0 252.7 94.6 178.2 837.1 February 308.0 268.5 121.3 3.9 50.0 216.1 219.2 80.2 128.4 697.8 March 2339.9 297.3 130.1 4.0 56.2 240.3 238.0 87.3 141.4 767.2 March quarter 1 021.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2 302.2 1997  March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8 1998  1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3 1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  | March quarter                           | 1 038.7         | 888.5         | 413.2           | 10.0          | 218.8                                 | 835.1                                   | n.p.          | n.p.        | 362.5             | 2 340.4         |
| February 308.0 268.5 121.3 3.9 50.0 216.1 219.2 80.2 128.4 697.8 March 339.9 297.3 130.1 4.0 56.2 240.3 238.0 87.3 141.4 767.2   March quarter 1 0 21.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2 302.2   **ROOM OCCUPANCY RATES (%)**  1997  March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8   1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5   March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3   1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |   |                 |               |                 |               |                                       |   |               |             |                   |                 |
| March and any series of the se | •                                       |                 |               |                 |               |                                       |   |               |             |                   |                 |
| March quarter 1 021.0 856.4 424.8 12.5 165.5 704.4 709.8 262.1 448.0 2 302.2  ROOM OCCUPANCY RATES (%)  1997  March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8  1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 52.4 56.0 63.6 47.6 52.5  March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   | •                                       |                 |               |                 |               |                                       |   |               |             |                   |                 |
| 1997  March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8  1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 52.4 56.0 63.6 47.6 52.5  March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   | March                                   | 339.9           | 291.3         | 130.1           | 4.0           | 56.2                                  | 240.3                                   | 238.0         | 81.3        | 141.4             | 101.2           |
| 1997 March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8  1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  SUBST NIGHTS ('000)  1997 March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  | March quarter                           | 1 021.0         | 856.4         | 424.8           | 12.5          | 165.5                                 | 704.4                                   | 709.8         | 262.1       | 448.0             | 2 302.2         |
| 1997 March quarter 60.8 55.5 61.4 41.3 46.3 57.7 n.p. n.p. 58.3 58.8  1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  SUBST NIGHTS ('000)  1997 March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  | • • • • • • • • • • • • • • • • • •     | • • • • • • •   | • • • • • • • | POO             | M OCCUPANC    | V DATES (                             | 70/.)                                   | • • • • • • • | • • • • • • | • • • • • • • •   | • • • • • • •   |
| 1998  January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March 253.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  SUBST NIGHTS ('000)  1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  | 1997                                    |                 |               | NOO             | W OCCOT AND   | I NAILS (                             | , 70)                                   |               |             |                   |                 |
| January 58.7 51.7 65.7 38.1 44.6 53.8 59.4 68.9 60.7 57.3 February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5 March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3 54.3 54.7 52.4 56.0 63.6 47.6 52.5 March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |   | 60.8            | 55.5          | 61.4            | 41.3          | 46.3                                  | 57.7                                    | n.p.          | n.p.        | 58.3              | 58.8            |
| February 53.7 53.0 51.0 37.1 42.0 52.0 57.1 64.7 48.6 53.0 March 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5   March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3   GUEST NIGHTS ('000)   1997  | 1998                                    |                 |               |                 |               |                                       |   |               |             |                   |                 |
| March quarter 53.6 52.7 49.2 34.5 42.7 52.4 56.0 63.6 47.6 52.5  March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  GUEST NIGHTS ('000)  1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   | January                                 | 58.7            | 51.7          | 65.7            | 38.1          | 44.6                                  | 53.8                                    | 59.4          | 68.9        | 60.7              | 57.3            |
| March quarter 55.4 52.5 55.5 36.6 43.1 52.7 57.5 65.8 52.4 54.3  GUEST NIGHTS ('000)  1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  | •                                       | 53.7            |               |                 | 37.1          |                                       |   |               | 64.7        | 48.6              | 53.0            |
| GUEST NIGHTS ('000)  1997  March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   | March                                   | 53.6            | 52.7          | 49.2            | 34.5          | 42.7                                  | 52.4                                    | 56.0          | 63.6        | 47.6              | 52.5            |
| 1997 March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   | March quarter                           | 55.4            | 52.5          | 55.5            | 36.6          | 43.1                                  | 52.7                                    | 57.5          | 65.8        | 52.4              | 54.3            |
| 1997 March quarter 1 982.8 1 581.0 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   | • | • • • • • • •   | • • • • • • • | • • • • • • • • | CHEST MICHT   | C (1000)                              | • • • • • •                             | • • • • • • • | • • • • • • | • • • • • • • •   | • • • • • • •   |
| March quarter         1 982.8         1 581.0         n.a.         n.a. </td <td>1997</td> <td></td> <td></td> <td></td> <td>GUEST NIGHT</td> <td>3 (000)</td> <td></td> <td></td> <td></td> <td></td> <td></td>  | 1997                                    |                 |               |                 | GUEST NIGHT   | 3 (000)                               |   |               |             |                   |                 |
| January 756.8 569.9 457.1 8.7 114.5 519.1 532.1 180.3 429.0 1.783.8 February 534.0 445.6 275.7 6.2 81.6 374.7 383.4 136.4 273.1 1.255.3 March 586.7 486.5 297.3 6.2 92.7 415.2 416.0 143.0 297.3 1.370.5 March quarter 1 877.4 1 502.0 1 030.1 21.1 288.9 1 308.9 1 331.6 459.7 999.4 4 409.5 BED OCCUPANCY RATES (%)  |   | 1 982.8         | 1 581.0       | n.a.            | n.a.          | n.a.                                  | n.a.                                    | n.a.          | n.a.        | n.a.              | n.a.            |
| February 534.0 445.6 275.7 6.2 81.6 374.7 383.4 136.4 273.1 1255.3 March 586.7 486.5 297.3 6.2 92.7 415.2 416.0 143.0 297.3 1370.5 March quarter 1877.4 1502.0 1030.1 21.1 288.9 1308.9 1331.6 459.7 999.4 4409.5 BED OCCUPANCY RATES (%)  | 1998                                    |                 |               |                 |               |                                       |   |               |             |                   |                 |
| March 92.7 486.5 297.3 6.2 92.7 415.2 416.0 143.0 297.3 1 370.5  March quarter 1 877.4 1 502.0 1 030.1 21.1 288.9 1 308.9 1 331.6 459.7 999.4 4 409.5  BED OCCUPANCY RATES (%)   | January                                 | 756.8           | 569.9         | 457.1           | 8.7           | 114.5                                 | 519.1                                   | 532.1         | 180.3       | 429.0             | 1 783.8         |
| March quarter 1 877.4 1 502.0 1 030.1 21.1 288.9 1 308.9 1 331.6 459.7 999.4 4 409.5  BED OCCUPANCY RATES (%)  1997  | February                                | 534.0           | 445.6         | 275.7           | 6.2           | 81.6                                  | 374.7                                   | 383.4         | 136.4       | 273.1             | 1 255.3         |
| BED OCCUPANCY RATES (%) 1997   | March                                   | 586.7           | 486.5         | 297.3           | 6.2           | 92.7                                  | 415.2                                   | 416.0         | 143.0       | 297.3             | 1 370.5         |
| BED OCCUPANCY RATES (%) 1997   | March quarter                           | 1 877.4         | 1 502.0       | 1 030.1         | 21.1          | 288.9                                 | 1 308.9                                 | 1 331.6       | 459.7       | 999.4             | 4 409.5         |
| 1997   | • | • • • • • • •   | • • • • • • • |                 |               | · · · · · · · · · · · · · · · · · · · |   | • • • • • • • | • • • • • • | • • • • • • • •   | • • • • • • •   |
|  | 1997                                    |                 |               | RFI             | OCCUPANC)     | RAIES (9                              | 6)                                      |               |             |                   |                 |
| ·  |   | 37.8            | 32.8          | n.a.            | n.a.          | n.a.                                  | n.a.                                    | n.a.          | n.a.        | n.a.              | n.a.            |
| 1998   | 1998                                    |                 |               |                 |               |                                       |   |               |             |                   |                 |
| January 38.6 33.6 46.6 27.9 28.2 36.5 38.8 42.3 43.8 38.5  |   | 38.6            | 33.6          | 46.6            | 27.9          | 28.2                                  | 36.5                                    | 38.8          | 42.3        | 43.8              | 38.5            |
| February 30.2 29.2 31.2 22.2 22.4 29.2 30.9 35.4 31.0 30.0   | •                                       |                 | 29.2          | 31.2            |               | 22.4                                  | 29.2                                    | 30.9          | 35.4        | 31.0              | 30.0            |
| March 30.0 28.6 30.3 20.4 23.0 29.3 30.3 33.6 30.1 29.6  | March                                   | 30.0            | 28.6          | 30.3            | 20.4          | 23.0                                  | 29.3                                    | 30.3          | 33.6        | 30.1              | 29.6            |
| March quarter         33.0         30.5         36.2         23.6         24.6         31.8         33.4         37.2         35.1         32.8  | March quarter                           | 33.0            | 30.5          | 36.2            | 23.6          | 24.6                                  | 31.8                                    | 33.4          | 37.2        | 35.1              | 32.8            |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.



|   | Licensed                  | Motels                                |                        |                     |               |               |               |               |                 |                 |
|---|---------------------------|---------------------------------------|------------------------|---------------------|---------------|---------------|---------------|---------------|-----------------|-----------------|
| Period                                  | hotels with<br>facilities | and guest<br>houses                   | Serviced<br>apartments | 1                   | 2             | 3             | 4             | 5             | Ungraded        | Total           |
| • | • • • • • • • • • •       | • • • • • • •                         | • • • • • • • •        |                     |               | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • • |
| 1997                                    |                           |                                       |                        | GUEST ARRIVA        | LS ('000)     |               |               |               |                 |                 |
| March quarter                           | 704.9                     | 784.9                                 | n.a.                   | n.a.                | n.a.          | n.a.          | n.a.          | n.a.          | n.a.            | n.a.            |
| 1998                                    |                           |                                       |                        |                     |               |               |               |               |                 |                 |
| January                                 | 261.7                     | 272.2                                 | 89.8                   | 3.6                 | 59.7          | 218.0         | 196.0         | 45.5          | 100.8           | 623.7           |
| February                                | 224.8                     | 217.1                                 | 66.6                   | 3.1                 | 43.5          | 169.5         | 168.9         | 44.0          | 79.5            | 508.5           |
| March                                   | 242.7                     | 243.9                                 | 74.2                   | 3.1                 | 49.5          | 188.1         | 181.6         | 48.9          | 89.6            | 560.8           |
| March quarter                           | 729.2                     | 733.3                                 | 230.6                  | 9.7                 | 152.7         | 575.7         | 546.5         | 138.5         | 269.9           | 1 693.0         |
| • • • • • • • • • • • • • • • •         | • • • • • • • • •         | • • • • • • •                         | AVER                   | AGE LENGTH (        | OF STAY (c    | lays)         | • • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • • |
| 1997                                    |                           |                                       |                        |                     |               | <i>,</i>      |               |               |                 |                 |
| March quarter                           | 2.8                       | 2.0                                   | n.a.                   | n.a.                | n.a.          | n.a.          | n.a.          | n.a.          | n.a.            | n.a.            |
| <b>1998</b><br>March quarter            | 2.6                       | 2.0                                   | 4.5                    | 2.2                 | 1.9           | 2.3           | 2.4           | 3.3           | 3.7             | 2.6             |
| • • • • • • • • • • • • • • • •         | • • • • • • • • •         | • • • • • • •                         | • • • • • • •          | • • • • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • • |
| 4007                                    |                           |                                       | TAKINGS                | FROM ACCOM          | MODATION      | 1 (\$'000)    |               |               |                 |                 |
| <b>1997</b> March quarter               | 135 655                   | 63 911                                | 40 882                 | 374                 | 12 539        | 67 240        | n.p.          | n.p.          | 35 568          | 240 448         |
| 1998                                    |                           |                                       |                        |                     |               |               |               |               |                 |                 |
| January                                 | 51 059                    | 21 316                                | 18 772                 | 192                 | 3 607         | 20 528        | 29 682        | 20 196        | 16 943          | 91 147          |
| February                                | 37 893                    | 19 094                                | 11 544                 | 133                 | 2 812         | 15 918        | 23 690        | 14 728        | 11 250          | 68 531          |
| March                                   | 41 863                    | 21 257                                | 11 764                 | 132                 | 3 153         | 17 856        | 25 601        | 16 307        | 11 834          | 74 884          |
| March quarter                           | 130 814                   | 61 667                                | 42 080                 | 457                 | 9 572         | 54 302        | 78 973        | 51 231        | 40 026          | 234 561         |
| • • • • • • • • • • • • • • •           | • • • • • • • • •         | • • • • • • • • • • • • • • • • • • • |                        | NOC DED DOO         | M NICHT       | 000110150     | / <b>ተ</b> ነ  | • • • • • • • | • • • • • • •   | • • • • • • • • |
| 1997                                    |                           | AV                                    | ERAGE IANI             | NGS PER ROO         | MINIGHI       | OCCUPIED      | (\$)          |               |                 |                 |
| March quarter                           | 130.6                     | 71.9                                  | 98.9                   | 37.5                | 57.3          | 80.5          | n.p.          | n.p.          | 98.1            | 102.7           |
| 1998                                    |                           |                                       |                        |                     |               |               |               |               |                 |                 |
| January                                 | 136.9                     | 73.3                                  | 108.2                  | 42.2                | 61.0          | 82.8          | 117.5         | 213.6         | 95.1            | 108.9           |
| February                                | 123.0                     | 71.1                                  | 95.2                   | 34.1                | 56.2          | 73.7          | 108.1         | 183.6         | 87.6            | 98.2            |
| March                                   | 123.2                     | 71.5                                  | 90.4                   | 32.9                | 56.1          | 74.3          | 107.6         | 186.8         | 83.7            | 97.6            |
| March quarter                           | 128.1                     | 72.0                                  | 99.1                   | 36.7                | 57.9          | 77.1          | 111.3         | 195.5         | 89.3            | 101.9           |
| • | • • • • • • • • •         |                                       | EDAGE TAK              | NOC DED AVAI        | LADIE DO      | OM NICHT      | (4)           | • • • • • • • | • • • • • • • • | • • • • • • • • |
| 1997                                    |                           | AV                                    | ERAGE TAKI             | NGS PER AVAI        | LABLE RO      | OM NIGHT      | (\$)          |               |                 |                 |
| March quarter                           | 79.5                      | 39.9                                  | 60.7                   | 15.5                | 26.5          | 46.5          | n.p.          | n.p.          | 57.2            | 60.4            |
| 1998                                    |                           |                                       |                        |                     |               |               |               |               |                 |                 |
| January                                 | 80.4                      | 37.9                                  | 71.1                   | 16.1                | 27.2          | 44.6          | 69.8          | 147.2         | 57.7            | 62.4            |
| February                                | 66.1                      | 37.7                                  | 48.5                   | 12.6                | 23.6          | 38.3          | 61.7          | 118.8         | 42.6            | 52.0            |
| March                                   | 66.1                      | 37.7                                  | 44.5                   | 11.3                | 23.9          | 38.9          | 60.2          | 118.8         | 39.9            | 51.2            |
| March quarter                           | 71.0                      | 37.8                                  | 54.9                   | 13.4                | 25.0          | 40.7          | 64.0          | 128.6         | 46.8            | 55.3            |
|   |                           |                                       |                        |                     |               |               |               |               |                 |                 |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

|   | Licensed          | Motels          |                 |   |               |                 |                 |                     |
|---|-------------------|-----------------|-----------------|---|---------------|-----------------|-----------------|---------------------|
|   | hotels with       | and guest       | Serviced        | 1 and                                   |               |                 |                 |                     |
| Period                                  | facilities        | houses          | apartments      | ungraded                                | 2             | 3               | 4 and 5         | Total               |
|   |                   |                 |                 |   |               | • • • • • • •   | • • • • • • • • | • • • • • • • • • • |
| M 1 1007                                | ESTA              | BLISHMEN        | IIS, CAPACII    | Y AND EMPLOYN                           | MENI (nun     | nber)           |                 |                     |
| March quarter 1997                      | 64                | 450             | 47              | 47                                      | 00            | 405             | 00              | 020                 |
| Establishments                          | 61                | 152             | 17              | 17                                      | 62            | 125             | 26              | 230                 |
| Guest rooms<br>Bed spaces               | 3 819             | 5 252           | 626             | 500                                     | 1 813         | 4 584           | 2 800           | 9 697               |
| Persons employed                        | 9 756<br>3 842    | 15 911<br>2 108 | 2 084<br>283    | 1 437<br>238                            | 5 070<br>983  | 13 444<br>2 657 | 7 800<br>2 355  | 27 751<br>6 233     |
| March quarter 1998                      |                   |                 |                 |   |               |                 |                 |                     |
| Establishments                          | 59                | 149             | 19              | 16                                      | 64            | 120             | 27              | 227                 |
| Guest rooms                             | 3 808             | 5 181           | 726             | 487                                     | 1 888         | 4 463           | 2 877           | 9 715               |
| Bed spaces                              | 9 748             | 15 883          | 2 422           | 1 619                                   | 5 312         | 13 147          | 7 975           | 28 053              |
| Persons employed                        | 4 025             | 2 039           | 321             | 255                                     | 973           | 2 468           | 2 689           | 6 385               |
| • | • • • • • • • • • | • • • • • • • • | • • • • • • • • |   |               | • • • • • • •   | • • • • • • • • | • • • • • • • • •   |
| 1997                                    |                   | RC              | OM NIGHTS       | OCCUPIED ('000                          | 0)            |                 |                 |                     |
| March quarter                           | 193.7             | 263.6           | 40.9            | 18.7                                    | 68.2          | 234.8           | 176.5           | 498.2               |
| 1998                                    |                   |                 |                 |   |               |                 |                 |                     |
| January                                 | 60.5              | 88.6            | 14.6            | 7.3                                     | 24.6          | 75.9            | 55.9            | 163.7               |
| February                                | 66.9              | 80.9            | 13.4            | 7.0                                     | 21.3          | 70.5            | 62.4            | 161.2               |
| March                                   | 78.5              | 97.8            | 16.2            | 7.7                                     | 25.1          | 87.6            | 72.1            | 192.5               |
| March quarter                           | 206.0             | 267.3           | 44.2            | 22.0                                    | 71.0          | 234.0           | 190.5           | 517.4               |
| • • • • • • • • • • • • •               | • • • • • • • •   | • • • • • • •   | • • • • • • • • | • • • • • • • • • •                     | • • • • • • • | • • • • • • •   | • • • • • • • • | • • • • • • • •     |
|   |                   | R               | OOM OCCUP       | ANCY RATES (%                           | )             |                 |                 |                     |
| 1997                                    | 50.0              | 55.0            | 70.0            | 44.7                                    | 44.0          | 57.0            | 70.0            | F7.4                |
| March quarter                           | 56.3              | 55.8            | 72.6            | 41.7                                    | 41.8          | 57.0            | 70.0            | 57.1                |
| 1998                                    |                   |                 |                 |   |               |                 |                 |                     |
| January                                 | 51.2              | 55.2            | 65.0            | 48.1                                    | 42.0          | 54.9            | 62.7            | 54.4                |
| February                                | 62.8              | 55.8            | 65.8            | 51.6                                    | 40.3          | 56.4            | 77.5            | 59.3                |
| March                                   | 66.5              | 61.2            | 72.0            | 50.9                                    | 43.5          | 63.3            | 80.9            | 64.1                |
| March quarter                           | 60.1              | 57.4            | 67.6            | 50.2                                    | 42.0          | 58.2            | 73.6            | 59.2                |
| • | • • • • • • • • • | • • • • • • •   | CHEST NI        | GHTS ('000)                             | • • • • • • • | • • • • • • •   | • • • • • • • • | • • • • • • • • •   |
| 1997                                    |                   |                 | GOLST NI        | diii3 (000)                             |               |                 |                 |                     |
| March quarter                           | 294.7             | 456.8           | n.a.            | n.a.                                    | n.a.          | n.a.            | n.a.            | n.a.                |
| 1998                                    |                   |                 |                 |   |               |                 |                 |                     |
| January                                 | 103.9             | 168.8           | 32.9            | 15.8                                    | 46.3          | 146.2           | 97.4            | 305.6               |
| February                                | 92.2              | 128.4           | 27.0            | 13.7                                    | 34.3          | 112.8           | 86.7            | 247.6               |
| March                                   | 110.5             | 160.3           | 32.4            | 15.0                                    | 43.0          | 142.2           | 102.9           | 303.1               |
| March quarter                           | 306.6             | 457.5           | 92.3            | 44.5                                    | 123.6         | 401.2           | 287.0           | 856.3               |
| • • • • • • • • • • • • • • •           | • • • • • • • • • | • • • • • • •   | • • • • • • •   | • | • • • • • • • | • • • • • • •   |                 | • • • • • • • •     |
| 1007                                    |                   |                 | BED OCCUPA      | NCY RATES (%)                           |               |                 |                 |                     |
| 1997<br>March guarter                   | 33.6              | 31.9            | n.a.            | n.a.                                    | n.a.          | n.a.            | n.a.            | n.a.                |
| ,                                       | 33.0              | 01.0            | 77.01           | 77.01                                   | ,,,,,         | ,,,,,,          | 77.01           | ,,,u.               |
| 1998                                    | 34.4              | 242             | 43.9            | 31.4                                    | 20.4          | 25.0            | 20.4            | 25.4                |
| January<br>February                     | 34.4              | 34.3<br>28.9    | 43.9<br>39.7    | 31.4                                    | 28.1<br>23.1  | 35.9            | 39.4<br>38.8    | 35.1                |
| March                                   | 36.6              | 32.7            | 43.1            | 30.2                                    | 26.5          | 30.7<br>34.9    | 38.8<br>41.6    | 31.5<br>34.9        |
| March quarter                           | 240               | 20.4            | 40.0            | 20 E                                    | 26.0          | 22.0            | 40.0            | 22.0                |
| March quarter                           | 34.9              | 32.1            | 42.3            | 30.5                                    | 26.0          | 33.9            | 40.0            | 33.9                |
|   |                   |                 |                 |   |               |                 |                 |                     |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| Period                                  | Licensed<br>hotels with<br>facilities | Motels<br>and guest<br>houses | Serviced apartments | 1 and<br>ungraded   | 2             | 3  | 4 and 5         | Total             |
|---|---------------------------------------|-------------------------------|---------------------|---------------------|---------------|--|-----------------|-------------------|
| • | • • • • • • • • •                     | • • • • • • •                 | • • • • • • • • •   | • • • • • • • • • • | • • • • • • • | • • • • • •                                    |                 | • • • • • • • • • |
|   |                                       |                               | GUEST ARR           | IVALS ('000)        |               |  |                 |                   |
| 1997                                    |                                       |                               |                     |                     |               |  |                 |                   |
| March quarter                           | 135.5                                 | 249.8                         | n.a.                | n.a.                | n.a.          | n.a.   | n.a.            | n.a.              |
| 1998                                    |                                       |                               |                     |                     |               |  |                 |                   |
| January                                 | 48.1                                  | 91.5                          | 9.6                 | 5.5                 | 25.7          | 78.7   | 39.2            | 149.2             |
| February                                | 45.6                                  | 69.7                          | 7.7                 | 4.1                 | 18.6          | 60.5   | 39.7            | 122.9             |
| March                                   | 53.3                                  | 85.9                          | 9.8                 | 4.6                 | 24.3          | 74.8   | 45.3            | 149.0             |
| March quarter                           | 146.9                                 | 247.0                         | 27.1                | 14.3                | 68.6          | 213.9  | 124.2           | 421.1             |
| • | • • • • • • • •                       | • • • • • • •                 | • • • • • • • • •   | • • • • • • • • • • |               |  |                 | • • • • • • • • • |
| 400=                                    |                                       | AV                            | ERAGE LENGT         | H OF STAY (day      | ys)           |  |                 |                   |
| 1997                                    | 2 -                                   |                               |                     |                     |               |  |                 |                   |
| March quarter                           | 2.2                                   | 1.8                           | n.a.                | n.a.                | n.a.          | n.a.   | n.a.            | n.a.              |
| 1998<br>March quarter                   | 2.1                                   | 1.9                           | 3.4                 | 3.1                 | 1.8           | 1.9  | 2.3             | 2.0               |
|   |                                       | • • • • • • •                 |                     |                     |               | • • • • • • •                                  |                 | • • • • • • • • • |
|   |                                       | TAKING                        | S FROM ACC          | OMMODATION (        | \$'000)       |  |                 |                   |
| 1997                                    |                                       |                               |                     |                     |               |  |                 |                   |
| March quarter                           | 18 629                                | 18 548                        | 3 284               | 1 000               | 3 000         | 16 454   | 20 007          | 40 461            |
| 1998                                    |                                       |                               |                     |                     |               |  |                 |                   |
| January                                 | 5 594                                 | 6 349                         | 1 249               | 552                 | 1 169         | 5 462  | 6 009           | 13 192            |
| February                                | 6 937                                 | 5 867                         | 1 203               | 579                 | 958           | 5 004  | 7 467           | 14 008            |
| March                                   | 8 320                                 | 7 031                         | 1 461               | 670                 | 1 200         | 6 168  | 8 773           | 16 812            |
| March quarter                           | 20 851                                | 19 247                        | 3 913               | 1 801               | 3 327         | 16 633   | 22 250          | 44 012            |
| • | ۸۱                                    | /EDAGE TA                     | KINGS DED D         | OOM NIGHT OC        | CUDIED (      | <b>* • • • • •</b> • • • • • • • • • • • • • • | • • • • • • • • | • • • • • • • • • |
| 1997                                    | Α.                                    | ILINAGE IA                    | AMINGS I EN IN      | OOM Mail OO         | COLIED (      | Ψ)   |                 |                   |
| March quarter                           | 96.2                                  | 70.4                          | 80.3                | 53.4                | 44.0          | 70.1   | 113.4           | 81.2              |
| 1998                                    |                                       |                               |                     |                     |               |  |                 |                   |
| January                                 | 92.5                                  | 71.7                          | 85.4                | 76.1                | 47.6          | 71.9   | 107.5           | 80.6              |
| February                                | 103.6                                 | 72.5                          | 90.0                | 82.2                | 45.0          | 71.0   | 119.6           | 86.9              |
| March                                   | 105.9                                 | 71.9                          | 90.1                | 87.2                | 47.8          | 70.5   | 121.6           | 87.3              |
| March quarter                           | 101.2                                 | 72.0                          | 88.5                | 81.9                | 46.9          | 71.1   | 116.8           | 85.1              |
| • • • • • • • • • • • • • • •           | • • • • • • • •                       | • • • • • • •                 | • • • • • • • • •   | • • • • • • • • • • | • • • • • • • | • • • • • •                                    | • • • • • • • • | • • • • • • • •   |
| 1007                                    | A۱                                    | /ERAGE TA                     | KINGS PER A         | VAILABLE ROOM       | И NIGHT (     | \$)  |                 |                   |
| 1997<br>March quarter                   | 54.2                                  | 39.3                          | 58.3                | 22.2                | 18.4          | 39.9   | 79.4            | 46.4              |
| warch quarter                           | 54.2                                  | 39.3                          | 36.3                | 22.2                | 10.4          | 39.9   | 19.4            | 40.4              |
| 1998                                    |                                       |                               |                     |                     |               |  |                 |                   |
| January                                 | 47.4                                  | 39.5                          | 55.5                | 36.6                | 20.0          | 39.5   | 67.4            | 43.8              |
| February                                | 65.1                                  | 40.4                          | 59.2                | 42.5                | 18.1          | 40.0   | 92.7            | 51.5              |
| Manala                                  | 70 5                                  | 44.0                          | 64.9                | 44.4                | 20.8          | 44.6   | 98.4            | 56.0              |
| March                                   | 70.5                                  | 44.0                          | 01.0                |                     | 20.0          |  |                 |                   |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| Period r.                               | notels with<br>facilities | and guest<br>houses | Serviced          |                 |               |               |   |             |                   |               |
|---|---------------------------|---------------------|-------------------|-----------------|---------------|---------------|---|-------------|-------------------|---------------|
| renou                                   | raciilles                 |                     | anartmente        | 1               | 2             | 3             | 4                                       | 5           | Ungraded          | Total         |
|   |                           |                     | aparunents        |                 | _             | 3             |   | J           | Origiaded         | Total         |
|   |                           | ESTAB               | LISHMENTS,        | CAPACITY AN     | ID EMPLO      | YMENT (nu     | mber)                                   |             |                   |               |
| March quarter 1997                      |                           |                     | ,                 |                 |               |               | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |             |                   |               |
| Establishments                          | 129                       | 110                 | 48                | 5               | 77            | 143           | 19                                      | 7           | 36                | 287           |
| Guest rooms                             | 8 731                     | 5 420               | 2 054             | 137             | 2 456         | 7 753         | n.p.                                    | n.p.        | 1 545             | 16 205        |
| Bed spaces                              | 21 264                    | 14 874              | 7 308             | 255             | 5 950         | 21 665        | n.p.                                    | n.p.        | 4 183             | 43 446        |
| Persons employed                        | 6 737                     | 2 271               | 700               | 34              | 1 417         | 3 589         | n.p.                                    | n.p.        | 771               | 9 708         |
| March quarter 1998                      |                           |                     |                   |                 |               |               |   |             |                   |               |
| Establishments                          | 132                       | 112                 | 50                | 5               | 63            | 129           | 15                                      | 8           | 74                | 294           |
| Guest rooms                             | 8 851                     | 5 518               | 2 227             | 122             | 1 893         | 7 207         | 2 061                                   | 1 937       | 3 376             | 16 596        |
| Bed spaces                              | 22 040                    | 14 965              | 7 859             | 260             | 4 509         | 19 394        | 5 499                                   | 5 176       | 10 026            | 44 864        |
| Persons employed                        | 6 733                     | 2 109               | 843               | 35              | 1 093         | 3 236         | 1 534                                   | 2 135       | 1 652             | 9 685         |
| • | • • • • • •               | • • • • • • •       | ROOM              | NIGHTS OCC      | LIPIED ('O    | 00)           | • • • • • • •                           | • • • • • • | • • • • • • • • • | • • • • • • • |
| 1997                                    |                           |                     | KOOW              | MIGHTS OCC      | OFILD (O      | 00)           |   |             |                   |               |
| March quarter                           | 443.4                     | 282.6               | 119.9             | 2.2             | 112.8         | 400.7         | n.p.                                    | n.p.        | 67.1              | 846.0         |
| 1998                                    |                           |                     |                   |                 |               |               |   |             |                   |               |
| January                                 | 160.3                     | 96.6                | 48.7              | 0.9             | 25.8          | 126.4         | 43.4                                    | 48.2        | 60.9              | 305.6         |
| February                                | 146.2                     | 82.5                | 37.1              | 0.9             | 23.1          | 110.0         | 37.5                                    | 41.7        | 52.6              | 265.8         |
| March                                   | 165.0                     | 93.4                | 42.5              | 1.0             | 25.8          | 126.3         | 43.6                                    | 46.4        | 58.0              | 300.9         |
| March quarter                           | 471.5                     | 272.6               | 128.2             | 2.7             | 74.8          | 362.6         | 124.5                                   | 136.3       | 171.5             | 872.3         |
| • | • • • • • •               |                     | • • • • • • • •   | • • • • • • • • |               |               | • • • • • • •                           |             |                   | • • • • • • • |
| 400=                                    |                           |                     | ROOM              | OCCUPANC        | Y RATES (     | %)            |   |             |                   |               |
| 1997<br>March quarter                   | 56.5                      | 58.1                | 64.9              | 17.5            | 51.1          | 57.5          | n.p.                                    | n.p.        | 48.6              | 58.1          |
|   |                           |                     |                   |                 |               |               |   | •           |                   |               |
| 1998                                    | E0.4                      | 50 F                | 70.5              | 00.7            | 44.0          | 50.0          | 00.0                                    | 00.0        | 50.0              | 50.4          |
| January                                 | 58.4                      | 56.5                | 70.5              | 23.7            | 44.0          | 56.6          | 68.0                                    | 80.3        | 58.2              | 59.4          |
| February<br>March                       | 59.0                      | 53.6                | 59.4              | 25.4            | 43.7          | 54.6          | 65.0                                    | 76.9        | 55.6              | 57.3          |
| March                                   | 60.1                      | 55.1                | 61.5              | 25.3            | 44.4          | 56.7          | 68.2                                    | 77.2        | 55.4              | 58.6          |
| March quarter                           | 59.2                      | 55.1                | 64.0              | 24.8            | 44.0          | 56.0          | 67.1                                    | 78.2        | 56.4              | 58.5          |
| • | • • • • • •               | • • • • • • •       | • • • • • • • • • | NIFOT MIGHT     | 2 (1000)      | • • • • • • • | • • • • • • •                           | • • • • • • | • • • • • • • • • | • • • • • • • |
| 1997                                    |                           |                     | G                 | GUEST NIGHT     | 5 (1000)      |               |   |             |                   |               |
| March quarter                           | 688.2                     | 493.4               | n.a.              | n.a.            | n.a.          | n.a.          | n.a.                                    | n.a.        | n.a.              | n.a.          |
| 1998                                    |                           |                     |                   |                 |               |               |   |             |                   |               |
| January                                 | 256.1                     | 189.2               | 117.8             | 1.2             | 42.7          | 239.1         | 75.5                                    | 85.2        | 119.4             | 563.1         |
| February                                | 208.2                     | 135.5               | 74.7              | 1.0             | 33.0          | 176.5         | 56.0                                    | 64.8        | 87.0              | 418.4         |
| March                                   | 237.1                     | 155.9               | 84.2              | 1.3             | 38.9          | 204.9         | 65.1                                    | 70.9        | 96.1              | 477.3         |
| March quarter                           | 701.4                     | 480.6               | 276.8             | 3.5             | 114.6         | 620.5         | 196.6                                   | 221.0       | 302.6             | 1 458.8       |
| • | • • • • • •               | • • • • • • •       | • • • • • • • •   | • • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • •                           | • • • • • • |                   | • • • • • • • |
| 400=                                    |                           |                     | BED               | OCCUPANCY       | RATES (%      | 6)            |   |             |                   |               |
| 1997<br>March quarter                   | 36.0                      | 37.0                | n.a.              | n.a.            | n.a.          | n.a.          | n.a.                                    | n.a.        | n.a.              | n.a.          |
| 1000                                    |                           |                     |                   |                 |               |               |   |             |                   |               |
| <b>1998</b><br>January                  | 37.5                      | 40.8                | 48.4              | 15.0            | 30.6          | 39.8          | 44.3                                    | 53.1        | 38.4              | 40.5          |
| February                                | 37.5                      | 32.4                | 48.4<br>34.0      | 13.4            | 26.1          | 39.8<br>32.6  | 36.4                                    | 44.7        | 31.0              | 33.3          |
| March                                   | 34.7                      | 33.8                | 34.6              | 16.4            | 28.1          | 34.2          | 38.2                                    | 44.2        | 30.9              | 34.4          |
| March quarter                           | 35.4                      | 35.8                | 39.1              | 15.0            | 20.2          | 35.6          | 39.7                                    | 47.4        | 33.5              | 36.2          |
| maich quailei                           | 33.4                      | 33.8                | 39.1              | 15.0            | 28.3          | 33.0          | 39.7                                    | 41.4        | 33.3              | 30.∠          |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

|   | Licensed                  | Motels              | 0                   |   |               |               |               |               |                 |                   |
|---|---------------------------|---------------------|---------------------|---|---------------|---------------|---------------|---------------|-----------------|-------------------|
| Period                                  | hotels with<br>facilities | and guest<br>houses | Serviced apartments | 1                                       | 2             | 3             | 4             | 5             | Ungraded        | Total             |
| • | • • • • • • • • •         | • • • • • • •       | • • • • • • • •     | CUECT ADDIVA                            | 10 (1000)     | • • • • • • • | • • • • • •   | • • • • • • • | • • • • • • • • | • • • • • • • •   |
| 1997                                    |                           |                     | ,                   | GUEST ARRIVA                            | LS (000)      |               |               |               |                 |                   |
| March quarter                           | 277.6                     | 222.2               | n.a.                | n.a.                                    | n.a.          | n.a.          | n.a.          | n.a.          | n.a.            | n.a.              |
| 1998                                    |                           |                     |                     |   |               |               |               |               |                 |                   |
| January                                 | 97.0                      | 75.8                | 28.0                | 0.4                                     | 21.1          | 95.0          | 21.8          | 24.7          | 37.8            | 200.8             |
| February                                | 89.4                      | 60.6                | 21.9                | 0.3                                     | 15.9          | 76.8          | 20.9          | 23.5          | 34.5            | 171.8             |
| March                                   | 99.5                      | 68.8                | 23.0                | 0.4                                     | 18.9          | 85.4          | 24.8          | 24.7          | 37.1            | 191.3             |
| March quarter                           | 285.9                     | 205.2               | 72.8                | 1.1                                     | 55.9          | 257.2         | 67.5          | 72.8          | 109.5           | 563.9             |
| • • • • • • • • • • • • • • •           | • • • • • • • • •         | • • • • • • •       | ۸۷۲۵                | ACE LENGTH C                            |               | lava)         | • • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • •   |
| 1997                                    |                           |                     | AVER                | AGE LENGTH (                            | JF STAY (U    | iays)         |               |               |                 |                   |
| March quarter                           | 2.5                       | 2.2                 | n.a.                | n.a.                                    | n.a.          | n.a.          | n.a.          | n.a.          | n.a.            | n.a.              |
| <b>1998</b><br>March quarter            | 2.5                       | 2.3                 | 3.8                 | 3.2                                     | 2.1           | 2.4           | 2.9           | 3.0           | 2.8             | 2.6               |
| • | • • • • • • • • • •       | • • • • • • •       | • • • • • • •       | • | • • • • • • • |               | • • • • • • • | • • • • • •   | • • • • • • • • | • • • • • • • • • |
| 1997                                    |                           |                     | TAKINGS             | FROM ACCOM                              | MODATION      | I (\$'000)    |               |               |                 |                   |
| March quarter                           | 47 682                    | 20 828              | 11 491              | 64                                      | 6 053         | 30 895        | n.p.          | n.p.          | 6 746           | 80 001            |
| 1998                                    |                           |                     |                     |   |               |               |               |               |                 |                   |
| January                                 | 16 759                    | 7 518               | 5 343               | 42                                      | 1 521         | 10 145        | 4 941         | 6 927         | 6 045           | 29 620            |
| February                                | 15 263                    | 6 141               | 3 614               | 37                                      | 1 257         | 8 457         | 4 119         | 6 045         | 5 102           | 25 017            |
| March                                   | 17 253                    | 6 940               | 3 996               | 46                                      | 1 423         | 9 744         | 4 814         | 6 672         | 5 491           | 28 190            |
| March quarter                           | 49 275                    | 20 599              | 12 954              | 125                                     | 4 200         | 28 346        | 13 874        | 19 644        | 16 639          | 82 827            |
| • • • • • • • • • • • • • • • •         | • • • • • • • • •         | ۸۱/                 | EDACE TAKI          | NGS PER ROO                             | M NICHT (     | COUDIED       | (¢)           | • • • • • •   | • • • • • • •   | • • • • • • • •   |
| 1997                                    |                           | AV                  | ERAGE IANI          | NGS PER ROO                             | W NIGHT C     | JCCOPIED      | (Φ)           |               |                 |                   |
| March quarter                           | 107.5                     | 73.7                | 95.8                | 29.3                                    | 53.6          | 77.1          | n.p.          | n.p.          | 100.6           | 94.6              |
| 1998                                    |                           |                     |                     |   |               |               |               |               |                 |                   |
| January                                 | 104.5                     | 77.8                | 109.8               | 46.5                                    | 58.9          | 80.3          | 113.8         | 143.7         | 99.3            | 96.9              |
| February                                | 104.4                     | 74.4                | 97.5                | 43.1                                    | 54.3          | 76.9          | 109.8         | 144.9         | 97.0            | 94.1              |
| March                                   | 104.5                     | 74.3                | 94.1                | 47.7                                    | 55.2          | 77.2          | 110.5         | 143.9         | 94.6            | 93.7              |
| March quarter                           | 104.5                     | 75.6                | 101.0               | 45.8                                    | 56.2          | 78.2          | 111.5         | 144.1         | 97.0            | 94.9              |
| • | • • • • • • • • •         | AVI                 | ERAGE TAKI          | NGS PER AVAI                            | LABLE RO      | OM NIGHT      | (\$)          | • • • • • •   | • • • • • • • • | • • • • • • • • • |
| 1997                                    |                           |                     |                     |   |               |               |               |               |                 |                   |
| March quarter                           | 60.8                      | 42.8                | 62.2                | 5.1                                     | 27.4          | 44.4          | n.p.          | n.p.          | 48.9            | 54.9              |
| 1998                                    |                           |                     |                     |   |               |               |               |               |                 |                   |
| January                                 | 61.1                      | 44.0                | 77.4                | 11.0                                    | 25.9          | 45.4          | 77.3          | 115.4         | 57.8            | 57.6              |
| February                                | 61.6                      | 39.9                | 58.0                | 11.0                                    | 23.7          | 42.0          | 71.4          | 111.5         | 54.0            | 53.9              |
| March                                   | 62.9                      | 40.9                | 57.9                | 12.1                                    | 24.5          | 43.8          | 75.3          | 111.1         | 52.5            | 54.9              |
| March quarter                           | 61.9                      | 41.6                | 64.6                | 11.4                                    | 24.7          | 43.8          | 74.8          | 112.7         | 54.8            | 55.5              |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

|                                 | Licensed                  | Motels              | 0                   | 4.0                       |               |               |                       |
|---------------------------------|---------------------------|---------------------|---------------------|---------------------------|---------------|---------------|-----------------------|
| Period                          | hotels with<br>facilities | and guest<br>houses | Serviced apartments | 1, 2 and ungraded         | 3             | 4 and 5       | Total                 |
| • • • • • • • • • • • • • • •   |                           |                     | • • • • • • •       |                           | • • • • • • • |               |                       |
|                                 | ESTABLISH                 | HMENTS. (           | CAPACITY A          | ND EMPLOYMEN              | T (number)    |               |                       |
| March quarter 1997              | 20.7.22.0.                | , .                 |                     | 202                       | . (           |               |                       |
| Establishments                  | 55                        | 50                  | 21                  | 42                        | 61            | 23            | 126                   |
| Guest rooms                     | 2 950                     | 1 689               | 670                 | 1 211                     | 2 414         | 1 684         | 5 309                 |
| Bed spaces                      | 8 027                     | 5 275               | 2 674               | 3 767                     | 7 373         | 4 836         | 15 976                |
| Persons employed                | 3 087                     | 731                 | 368                 | 994                       | 1 234         | 1 958         | 4 186                 |
| March quarter 1998              |                           |                     |                     |                           |               |               |                       |
| Establishments                  | 55                        | 52                  | 23                  | 41                        | 61            | 28            | 130                   |
| Guest rooms                     | 2 930                     | 1 743               | 848                 | 1 109                     | 2 396         | 2 016         | 5 521                 |
| Bed spaces                      | 8 000                     | 5 372               | 3 231               | 3 336                     | 7 317         | 5 950         | 16 603                |
| Persons employed                | 2 870                     | 753                 | 395                 | 515                       | 1 239         | 2 264         | 4 018                 |
| • • • • • • • • • • • • • • • • | • • • • • • • • •         | DOOM !              | NICHTS OC           | CURIED (1000)             | • • • • • • • | • • • • • • • | • • • • • • • • • •   |
| 1997                            |                           | ROOM                | NIGHTS OC           | CUPIED ('000)             |               |               |                       |
| March quarter                   | 163.7                     | 101.6               | 38.7                | 59.6                      | 134.0         | 110.4         | 304.0                 |
| 1998                            |                           |                     |                     |                           |               |               |                       |
| January                         | 54.2                      | 35.9                | 18.6                | 18.2                      | 46.1          | 44.4          | 108.7                 |
| February                        | 55.7                      | 33.9                | 15.8                | 16.9                      | 44.4          | 44.1          | 105.4                 |
| March                           | 63.5                      | 39.1                | 17.6                | 19.3                      | 51.8          | 49.1          | 120.2                 |
| March quarter                   | 173.4                     | 108.9               | 52.0                | 54.4                      | 142.3         | 137.6         | 334.3                 |
| • • • • • • • • • • • • • •     |                           |                     | • • • • • • •       | • • • • • • • • • • • • • | • • • • • • • |               | • • • • • • • • • •   |
|                                 |                           | ROOM                | OCCUPANO            | CY RATES (%)              |               |               |                       |
| 1997                            |                           |                     |                     |                           |               |               |                       |
| March quarter                   | 61.7                      | 66.8                | 64.3                | 54.7                      | 61.7          | 72.8          | 63.6                  |
| 1998                            |                           |                     |                     |                           |               |               |                       |
| January                         | 59.7                      | 66.4                | 70.6                | 52.8                      | 62.0          | 71.1          | 63.5                  |
| February                        | 67.9                      | 69.5                | 66.6                | 54.3                      | 66.2          | 78.2          | 68.2                  |
| March                           | 69.9                      | 72.4                | 66.9                | 56.2                      | 69.8          | 78.5          | 70.2                  |
| March quarter                   | 65.8                      | 69.4                | 68.1                | 54.5                      | 66.0          | 75.9          | 67.3                  |
| • • • • • • • • • • • • • • •   | • • • • • • • • •         |                     | • • • • • • •       | • • • • • • • • • • • • • | • • • • • • • |               | • • • • • • • • • • • |
| 100=                            |                           | GI                  | JEST NIGHT          | TS ('000)                 |               |               |                       |
| 1997<br>March quarter           | 280.8                     | 194.7               | n.a.                | n.a.                      | n.a.          | n.a.          | n.a.                  |
| maron quartor                   | 200.0                     | 10                  | 71.G.               | 77.02                     | ma.           | n.a.          | ma.                   |
| 1998                            |                           |                     |                     |                           |               |               |                       |
| January                         | 101.9                     | 74.1                | 47.1                | 38.3                      | 99.5          | 85.3          | 223.1                 |
| February                        | 90.1                      | 62.8                | 33.3                | 31.3                      | 81.7          | 73.1          | 186.2                 |
| March                           | 102.0                     | 73.6                | 36.6                | 35.6                      | 95.0          | 81.6          | 212.2                 |
| March quarter                   | 294.0                     | 210.5               | 117.0               | 105.2                     | 276.2         | 240.0         | 621.4                 |
| • • • • • • • • • • • • • • •   | • • • • • • • • •         | DED.                | OCCUDANC            | V DATEC (0/)              | • • • • • • • | • • • • • • • | • • • • • • • • • •   |
| 1997                            |                           | BED (               | OCCUPANC            | Y RATES (%)               |               |               |                       |
| March quarter                   | 38.9                      | 41.0                | n.a.                | n.a.                      | n.a.          | n.a.          | n.a.                  |
| 1998                            |                           |                     |                     |                           |               |               |                       |
| January                         | 41.1                      | 44.5                | 47.1                | 37.0                      | 43.9          | 46.2          | 43.3                  |
| February                        | 40.2                      | 41.7                | 36.8                | 33.5                      | 39.9          | 43.9          | 40.0                  |
| March                           | 41.1                      | 44.2                | 36.5                | 34.4                      | 41.9          | 44.2          | 41.2                  |
| March quarter                   | 40.8                      | 43.5                | 40.2                | 35.0                      | 41.9          | 44.8          | 41.6                  |
| • • • • • • • • • • • • •       | • • • • • • • • •         | • • • • • • •       |                     | • • • • • • • • • •       | • • • • • • • |               | • • • • • • • • •     |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| STAD | GRADING   |  |
|------|-----------|--|
| SIAK | LICALLING |  |

| Period                                  | Licensed<br>hotels with<br>facilities | Motels<br>and guest<br>houses | Serviced apartments | 1, 2 and<br>ungraded  | 3             | 4 and 5       | Total                                   |
|---|---------------------------------------|-------------------------------|---------------------|-----------------------|---------------|---------------|---|
| • • • • • • • • • • • • • • •           | • • • • • • • • •                     | • • • • • •                   | • • • • • • • •     | • • • • • • • • • •   | • • • • • • • | • • • • • • • | • • • • • • • • • •                     |
|   |                                       | GU                            | EST ARRIVA          | LS ('000)             |               |               |   |
| 1997                                    |                                       |                               |                     |                       |               |               |   |
| March quarter                           | 152.4                                 | 110.3                         | n.a.                | n.a.                  | n.a.          | n.a.          | n.a.                                    |
| 1998                                    |                                       |                               |                     |                       |               |               |   |
| January                                 | 54.0                                  | 42.1                          | 22.8                | 22.6                  | 59.3          | 37.1          | 119.0                                   |
| February                                | 51.1                                  | 36.7                          | 17.2                | 18.9                  | 50.1          | 36.1          | 105.1                                   |
| March                                   | 56.4                                  | 43.6                          | 19.1                | 21.7                  | 59.1          | 38.2          | 119.0                                   |
| March quarter                           | 161.6                                 | 122.4                         | 59.1                | 63.2                  | 168.4         | 111.4         | 343.1                                   |
| • • • • • • • • • • • • • •             |                                       | • • • • • •                   |                     |                       | • • • • • • • |               | • • • • • • • • • •                     |
|   |                                       | AVERAG                        | E LENGTH (          | OF STAY (days)        |               |               |   |
| 1997                                    |                                       |                               |                     |                       |               |               |   |
| March quarter  1998                     | 1.8                                   | 1.8                           | n.a.                | n.a.                  | n.a.          | n.a.          | n.a.                                    |
| March quarter                           | 1.8                                   | 1.7                           | 2.0                 | 1.7                   | 1.6           | 2.2           | 1.8                                     |
| • |                                       | • • • • • •                   | • • • • • • • •     | • • • • • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • • • •                     |
|   | TA                                    | KINGS FR                      | OM ACCOM            | MODATION (\$'00       | 00)           |               |   |
| 1997                                    |                                       |                               |                     |                       |               |               |   |
| March quarter                           | 13 892                                | 7 691                         | 3 905               | 4 692                 | 9 586         | 11 209        | 25 487                                  |
| 1998                                    |                                       |                               |                     |                       |               |               |   |
| January                                 | 4 756                                 | 2 890                         | 1 930               | 1 336                 | 3 489         | 4 751         | 9 577                                   |
| February                                | 4 762                                 | 2 609                         | 1 556               | 1 209                 | 3 124         | 4 594         | 8 927                                   |
| March                                   | 5 331                                 | 3 016                         | 1 849               | 1 368                 | 3 765         | 5 063         | 10 196                                  |
| March quarter                           | 14 849                                | 8 515                         | 5 335               | 3 913                 | 10 378        | 14 409        | 28 699                                  |
| • • • • • • • • • • • • • •             | AVEDAC                                |                               |                     | M NICHT OCCU          |               | • • • • • • • | • |
| 1997                                    | AVERA                                 | JE TANING                     | 35 PER RUU          | M NIGHT OCCUI         | PIED (\$)     |               |   |
| March quarter                           | 84.9                                  | 75.7                          | 100.8               | 78.7                  | 71.5          | 101.5         | 83.8                                    |
| 1998                                    |                                       |                               |                     |                       |               |               |   |
| January                                 | 87.7                                  | 80.5                          | 104.0               | 73.5                  | 75.7          | 106.9         | 88.1                                    |
| February                                | 85.5                                  | 76.9                          | 98.4                | 71.6                  | 70.4          | 104.1         | 84.7                                    |
| March                                   | 84.0                                  | 77.1                          | 105.1               | 70.8                  | 72.6          | 103.2         | 84.8                                    |
| March quarter                           | 85.6                                  | 78.2                          | 102.7               | 72.0                  | 72.9          | 104.7         | 85.9                                    |
| • | • • • • • • • • •                     | • • • • • •                   |                     | • • • • • • • • • • • | • • • • • • • |               | • • • • • • • • • •                     |
|   | AVERAG                                | GE TAKING                     | S PER AVAI          | LABLE ROOM N          | IGHT (\$)     |               |   |
| 1997                                    |                                       |                               |                     |                       |               |               |   |
| March quarter                           | 52.3                                  | 50.6                          | 64.8                | 43.1                  | 44.1          | 74.0          | 53.3                                    |
| 1998                                    |                                       |                               |                     |                       |               |               |   |
| January                                 | 52.4                                  | 53.5                          | 73.4                | 38.9                  | 47.0          | 76.0          | 56.0                                    |
| February                                | 58.0                                  | 53.5                          | 65.5                | 38.9                  | 46.6          | 81.4          | 57.7                                    |
| March                                   | 58.7                                  | 55.8                          | 70.3                | 39.8                  | 50.7          | 81.0          | 59.6                                    |
| March quarter                           | 56.3                                  | 54.3                          | 69.9                | 39.2                  | 48.1          | 79.4          | 57.8                                    |
|   |                                       |                               |                     |                       |               |               |   |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| CTAD CDADIN | G |
|-------------|---|
| SIAK GKADIN | G |

| March quarter 1997 Establishments Guest rooms Bed spaces Persons employed  March quarter 1998 Establishments | 24<br>1 847<br>5 178<br>1 911 | • • • • • • •        | Serviced apartments  HMENTS, CAP  16 1 043 3 006 | 1 and<br>ungraded<br>ACITY AND EMF<br>23<br>981 | 2<br>PLOYMENT<br>27 | (number)      | 4               | 5                 | Total         |
|--|-------------------------------|----------------------|--|---|---------------------|---------------|-----------------|-------------------|---------------|
| Establishments Guest rooms Bed spaces Persons employed  March quarter 1998 Establishments                    | 24<br>1 847<br>5 178          | 48<br>3 047<br>9 223 | 16<br>1 043                                      | 23  |                     | (number)      | • • • • • • • • | • • • • • • • •   | • • • • • • • |
| Establishments Guest rooms Bed spaces Persons employed  March quarter 1998 Establishments                    | 24<br>1 847<br>5 178          | 48<br>3 047<br>9 223 | 16<br>1 043                                      | 23  |                     | (number)      |                 |                   |               |
| Establishments Guest rooms Bed spaces Persons employed  March quarter 1998 Establishments                    | 1 847<br>5 178                | 3 047<br>9 223       | 1 043  |   | 27                  |               |                 |                   |               |
| Bed spaces<br>Persons employed<br>March quarter 1998<br>Establishments                                       | 5 178                         | 9 223                |  | 981   |                     | 31            | 7               | _                 | 88            |
| Persons employed  March quarter 1998  Establishments   |                               |                      | 3 006  |   | n.p.                | 2 572         | n.p.            | _                 | 5 937         |
| March quarter 1998 Establishments  | 1 911                         | 1 105                |  | 2 625   | n.p.                | 7 989         | n.p.            | _                 | 17 407        |
| Establishments   |                               |                      | 266  | 254   | n.p.                | 1 214         | n.p.            | _                 | 3 282         |
|  |                               |                      |  |   |                     |               |                 |                   |               |
|  | 24                            | 50                   | 17   | 27  | 25                  | 30            | 9               | _                 | 91            |
| Guest rooms  | 1 974                         | 3 109                | 1 077  | 1 413   | 1 167               | 2 435         | 1 145           | _                 | 6 160         |
| Bed spaces   | 5 587                         | 9 358                | 3 438  | 4 129   | 3 424               | 7 675         | 3 155           | _                 | 18 383        |
| Persons employed   | 1 665                         | 1 016                | 337  | 455   | 318                 | 1 085         | 1 160           | _                 | 3 018         |
| •  | • • • • •                     | • • • • • • •        | ROOM NIG   | HTS OCCUPIED                                    | ('000)              | • • • • • •   | • • • • • • • • | • • • • • • • •   | • • • • • • • |
| 1997   |                               |                      |  |   | ,                   |               |                 |                   |               |
| March quarter  | 82.0                          | 118.2                | 42.6   | 22.2  | n.p.                | 131.7         | n.p.            | _                 | 242.9         |
| 1998   |                               |                      |  |   |                     |               |                 |                   |               |
| January  | 22.6                          | 32.7                 | 14.7   | 13.9  | 9.5                 | 32.1          | 14.5            | _                 | 70.0          |
| February   | 24.3                          | 36.8                 | 13.5   | 17.0  | 9.1                 | 31.8          | 16.7            | _                 | 74.6          |
| March  | 28.5                          | 47.4                 | 15.1   | 17.9  | 12.8                | 41.5          | 18.7            | _                 | 91.0          |
| March quarter  | 75.4                          | 116.9                | 43.3   | 48.8  | 31.3                | 105.5         | 50.0            | _                 | 235.6         |
| •  | • • • • •                     | • • • • • • •        |  |   |                     | • • • • • • • | • • • • • • • • | • • • • • • • • • | • • • • • • • |
| 1997   |                               |                      | ROOM OC  | CUPANCY RATE                                    | .S (%)              |               |                 |                   |               |
| March quarter  | 49.3                          | 43.4                 | 59.4   | 34.4  | n.p.                | 56.9          | n.p.            | _                 | 47.6          |
| 1998   |                               |                      |  |   |                     |               |                 |                   |               |
| January  | 37.1                          | 34.6                 | 45.8   | 32.6  | 27.0                | 43.2          | 40.9            | _                 | 37.4          |
| February   | 45.3                          | 43.8                 | 51.1   | 45.9  | 30.0                | 49.0          | 52.2            | _                 | 45.4          |
| March  | 48.0                          | 50.7                 | 50.2   | 43.9  | 37.1                | 57.5          | 52.8            | _                 | 49.7          |
| March quarter  | 43.4                          | 43.0                 | 48.9   | 40.5  | 31.4                | 49.9          | 48.5            | _                 | 44.1          |
| •  | • • • • •                     | • • • • • • •        | GUES   | T NIGHTS ('000                                  | ))                  | • • • • • •   | • • • • • • • • | • • • • • • • •   | • • • • • • • |
| L997   |                               |                      | 4020   | T Marrio ( 000                                  | ,,                  |               |                 |                   |               |
| March quarter  | 132.1                         | 194.7                | n.a.   | n.a.  | n.a.                | n.a.          | n.a.            | _                 | n.a.          |
| 1998   |                               |                      |  |   |                     |               |                 |                   |               |
| January  | 37.1                          | 56.9                 | 27.5   | 21.9  | 17.0                | 57.9          | 24.7            | _                 | 121.6         |
| February   | 34.3                          | 60.9                 | 22.4   | 24.9  | 14.8                | 54.0          | 23.9            | _                 | 117.6         |
| March  | 41.3                          | 75.0                 | 24.7   | 26.0  | 19.7                | 68.4          | 26.9            | _                 | 141.0         |
| March quarter  | 112.7                         | 192.9                | 74.6   | 72.9  | 51.6                | 180.3         | 75.5            | _                 | 380.2         |
| •  | • • • • •                     | • • • • • • •        |  |   |                     | • • • • • • • | • • • • • • • • | • • • • • • • •   | • • • • • • • |
| 1997   |                               |                      | BED OCC  | CUPANCY RATES                                   | 5 (%)               |               |                 |                   |               |
| March quarter  | 28.3                          | 23.6                 | n.a.   | n.a.  | n.a.                | n.a.          | n.a.            | _                 | n.a.          |
| 1998   |                               |                      |  |   |                     |               |                 |                   |               |
| January  | 21.5                          | 20.0                 | 27.0   | 17.6  | 16.7                | 24.7          | 25.3            | _                 | 21.8          |
| February   | 22.6                          | 23.9                 | 26.6   | 22.9  | 16.7                | 26.4          | 27.0            | _                 | 24.0          |
| March  | 24.6                          | 26.5                 | 25.6   | 21.5  | 19.5                | 30.1          | 27.5            | _                 | 25.8          |
| March quarter  | 22.9                          | 23.5                 | 26.4   | 20.6  | 17.7                | 27.1          | 26.6            | _                 | 23.8          |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| STAR GRADING |  |
|--------------|--|
|--------------|--|

|   | Licensed                  | Motels              |                     |                       |             |               |                 |                 |               |
|---|---------------------------|---------------------|---------------------|-----------------------|-------------|---------------|-----------------|-----------------|---------------|
| Period                                  | hotels with<br>facilities | and guest<br>houses | Serviced apartments | 1 and<br>ungraded     | 2           | 3             | 4               | 5               | Total         |
| • | • • • • • • • •           | • • • • • • •       | • • • • • • • • •   | • • • • • • • • • •   | • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • • | • • • • • • • |
| 400=                                    |                           |                     | GUES1               | Γ ARRIVALS ('00       | 0)          |               |                 |                 |               |
| 1997                                    | 77.0                      | 100.1               |                     |                       |             |               |                 |                 |               |
| March quarter                           | 77.0                      | 100.1               | n.a.                | n.a.                  | n.a.        | n.a.          | n.a.            | _               | n.a.          |
| 1998                                    |                           |                     |                     |                       |             |               |                 |                 |               |
| January                                 | 19.4                      | 30.3                | 10.1                | 9.6                   | 8.9         | 30.1          | 11.1            | _               | 59.8          |
| February                                | 19.4                      | 33.2                | 8.8                 | 12.1                  | 7.4         | 30.6          | 11.3            | _               | 61.4          |
| March                                   | 21.2                      | 41.0                | 10.8                | 11.6                  | 10.8        | 38.0          | 12.6            | _               | 73.0          |
| March quarter                           | 59.9                      | 104.5               | 29.7                | 33.3                  | 27.2        | 98.6          | 35.0            | _               | 194.1         |
| • | • • • • • • • •           | • • • • • • •       | AVFRAGE I           | ENGTH OF STAY         | (days)      | • • • • • • • | • • • • • • • • | • • • • • • • • | • • • • • •   |
| 1997                                    |                           |                     |                     | 2 3. 3.711            | · / - /     |               |                 |                 |               |
| March quarter                           | 1.7                       | 1.9                 | n.a.                | n.a.                  | n.a.        | n.a.          | n.a.            | _               | n.a.          |
| 1998                                    |                           |                     |                     |                       |             |               |                 |                 |               |
| March quarter                           | 1.9                       | 1.8                 | 2.5                 | 2.2                   | 1.9         | 1.8           | 2.2             | _               | 2.0           |
| • | • • • • • • • •           | • • • • • • •       | • • • • • • • • •   | • • • • • • • • • • • | • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • • | • • • • • • • |
| 400=                                    |                           | TA                  | AKINGS FROM         | ACCOMMODATI           | ON (\$'00   | 0)            |                 |                 |               |
| 1997                                    |                           |                     |                     |                       |             |               |                 |                 |               |
| March quarter                           | 9 848                     | 9 394               | 3 401               | 1 310                 | n.p.        | 12 168        | n.p.            | _               | 22 644        |
| 1998                                    |                           |                     |                     |                       |             |               |                 |                 |               |
| January                                 | 2 699                     | 2 606               | 1 141               | 1 061                 | 559         | 2 954         | 1871            | _               | 6 445         |
| February                                | 2 937                     | 3 050               | 1 271               | 1 354                 | 533         | 3 346         | 2 024           | _               | 7 257         |
| March                                   | 3 487                     | 3 720               | 1 367               | 1 439                 | 739         | 4 057         | 2 339           | _               | 8 575         |
| March quarter                           | 9 123                     | 9 375               | 3 779               | 3 854                 | 1 831       | 10 358        | 6 234           | _               | 22 277        |
| • | • • • • • • •             | AV/EDA              | 05 TAKINOO 5        | DED DOOM NIGH         | T 00011D1   |               | • • • • • • • • | • • • • • • • • | • • • • • • • |
| 1007                                    |                           | AVERA               | GE TAKINGS I        | PER ROOM NIGH         | I OCCUPI    | ED (\$)       |                 |                 |               |
| 1997                                    | 100.1                     | 70.4                | 70.0                | 50.4                  |             | 00.4          |                 |                 | 00.0          |
| March quarter                           | 120.1                     | 79.4                | 79.8                | 59.1                  | n.p.        | 92.4          | n.p.            | _               | 93.2          |
| 1998                                    |                           |                     |                     |                       |             |               |                 |                 |               |
| January                                 | 119.4                     | 79.6                | 77.8                | 76.3                  | 59.1        | 92.0          | 128.8           | _               | 92.1          |
| February                                | 121.0                     | 82.9                | 94.0                | 79.8                  | 58.8        | 105.2         | 121.0           | _               | 97.3          |
| March                                   | 122.4                     | 78.5                | 90.4                | 80.2                  | 57.9        | 97.7          | 124.8           | _               | 94.2          |
| March quarter                           | 121.0                     | 80.2                | 87.2                | 79.0                  | 58.5        | 98.2          | 124.7           | _               | 94.6          |
| • • • • • • • • • • • • • • • • •       | • • • • • • • •           | AVERA               | GE TAKINGS F        | PER AVAILABLE F       | ROOM NIG    | GHT (\$)      | • • • • • • • • | • • • • • • •   | • • • • • • • |
| 1997                                    |                           |                     |                     |                       |             | •             |                 |                 |               |
| March quarter                           | 59.2                      | 34.5                | 47.4                | 20.4                  | n.p.        | 52.6          | n.p.            | _               | 44.4          |
| 1998                                    |                           |                     |                     |                       |             |               |                 |                 |               |
| January                                 | 44.3                      | 27.6                | 35.7                | 24.9                  | 16.0        | 39.8          | 52.7            | _               | 34.4          |
| February                                | 54.8                      | 36.3                | 48.1                | 36.7                  | 17.6        | 51.6          | 63.1            | _               | 44.2          |
| March                                   | 58.7                      | 39.8                | 45.4                | 35.2                  | 21.5        | 56.2          | 65.9            | _               | 46.9          |
| March quarter                           | 52.5                      | 34.5                | 42.7                | 32.0                  | 18.4        | 49.0          | 60.5            | _               | 41.7          |
| •                                       |                           |                     |                     |                       |             |               |                 |                 |               |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| Period                                  | Licensed<br>hotels with<br>facilities | Motels<br>and guest<br>houses | Serviced apartments | 1, 2 and<br>ungraded | 3             | 4 and 5       | Total               |
|---|---------------------------------------|-------------------------------|---------------------|----------------------|---------------|---------------|---------------------|
| • |                                       |                               | CADACITY A          | ND EMPLOYMEN         | IT (number    |               | •••••               |
| March quarter 1997                      | LSTABLIST                             | IIVILIVIO, (                  | AI AOIII A          | ND LIVIT LOTIVILIN   | ii (iiuiiibei | ,             |                     |
| Establishments                          | 13                                    | 23                            | 13                  | 12                   | 27            | 10            | 49                  |
| Guest rooms                             | 1 670                                 | 1 681                         | 834                 | 698                  | 2 305         | 1 182         | 4 185               |
| Bed spaces                              | 4 286                                 | 5 378                         | 3 288               | 2 463                | 7 038         | 3 451         | 12 952              |
| Persons employed                        | 1 492                                 | 583                           | 255                 | 170                  | 1 059         | 1 101         | 2 330               |
| March quarter 1998                      |                                       |                               |                     |                      |               |               |                     |
| Establishments                          | 13                                    | 23                            | 13                  | 12                   | 21            | 16            | 49                  |
| Guest rooms                             | 1 669                                 | 1 660                         | 832                 | 775                  | 1 575         | 1 811         | 4 161               |
| Bed spaces                              | 4 231                                 | 5 193                         | 3 395               | 2 590                | 4 803         | 5 426         | 12 819              |
| Persons employed                        | 1 706                                 | 567                           | 318                 | 337                  | 705           | 1 549         | 2 591               |
|   | • • • • • • • • •                     |                               | NIGHTS OC           | CUPIED ('000)        | • • • • • • • | • • • • • • • | ••••••              |
| 1997                                    |                                       |                               |                     | , ,                  |               |               |                     |
| March quarter                           | 95.8                                  | 78.8                          | 50.8                | 28.2                 | 122.2         | 75.0          | 225.4               |
| 1998                                    |                                       |                               |                     |                      |               |               |                     |
| January                                 | 30.2                                  | 28.8                          | 19.0                | 11.4                 | 28.4          | 38.2          | 77.9                |
| February                                | 34.8                                  | 27.5                          | 18.2                | 10.7                 | 30.4          | 39.5          | 80.6                |
| March                                   | 36.8                                  | 29.1                          | 18.4                | 11.4                 | 31.3          | 41.6          | 84.3                |
| March quarter                           | 101.8                                 | 85.4                          | 55.6                | 33.5                 | 90.0          | 119.2         | 242.8               |
| • | • • • • • • • • •                     |                               |                     | OV DATEC (0()        | • • • • • • • | • • • • • • • | • • • • • • • • • • |
| 1997                                    |                                       | ROOM                          | OCCUPANC            | CY RATES (%)         |               |               |                     |
| March quarter                           | 63.7                                  | 52.1                          | 67.7                | 44.9                 | 58.9          | 70.5          | 59.8                |
| 1998                                    |                                       |                               |                     |                      |               |               |                     |
| January                                 | 58.3                                  | 55.9                          | 73.5                | 47.4                 | 58.1          | 68.0          | 60.4                |
| February                                | 74.5                                  | 59.2                          | 78.2                | 49.5                 | 68.9          | 77.8          | 69.2                |
| March                                   | 71.1                                  | 56.5                          | 71.3                | 47.4                 | 64.1          | 74.1          | 65.3                |
| March quarter                           | 67.8                                  | 57.2                          | 74.2                | 48.1                 | 63.5          | 73.1          | 64.8                |
| • | • • • • • • • • •                     | C                             | UEST NIGHT          | rs ('000)            | • • • • • • • | • • • • • • • | ••••••              |
| 1997                                    |                                       | G.                            | ocor Midir          | 13 (000)             |               |               |                     |
| March quarter                           | 147.7                                 | 136.2                         | n.a.                | n.a.                 | n.a.          | n.a.          | n.a.                |
| 1998                                    |                                       |                               |                     |                      |               |               |                     |
| January                                 | 55.1                                  | 57.2                          | 43.3                | 26.6                 | 56.2          | 72.9          | 155.7               |
| February                                | 51.1                                  | 44.4                          | 31.2                | 19.1                 | 48.0          | 59.7          | 126.7               |
| March                                   | 51.6                                  | 48.8                          | 32.8                | 21.5                 | 49.7          | 62.0          | 133.3               |
| March quarter                           | 157.9                                 | 150.4                         | 107.4               | 67.2                 | 153.9         | 194.6         | 415.7               |
| • | • • • • • • • • •                     |                               |                     | Y RATES (%)          | • • • • • • • | • • • • • •   | ••••••              |
| 1997                                    |                                       | טבט                           | COCOFAINC           | 1 NAILS (/0)         |               |               |                     |
| March quarter                           | 38.3                                  | 28.1                          | n.a.                | n.a.                 | n.a.          | n.a.          | n.a.                |
| 1998                                    |                                       |                               |                     |                      |               |               |                     |
| January                                 | 42.0                                  | 35.5                          | 41.2                | 33.1                 | 37.7          | 43.3          | 39.2                |
| February                                | 43.2                                  | 30.5                          | 32.9                | 26.3                 | 35.7          | 39.3          | 35.3                |
| March                                   | 39.4                                  | 30.3                          | 31.2                | 26.8                 | 33.4          | 36.9          | 33.5                |
| March quarter                           | 41.5                                  | 32.2                          | 35.1                | 28.8                 | 35.6          | 39.8          | 36.0                |
|   |                                       |                               |                     |                      |               |               | • • • • • • • • •   |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| CTVD | GRADING |      |  |      |      |   |
|------|---------|------|--|------|------|---|
| SIAK | GRADING | <br> |  | <br> | <br> | - |

| Period                                  | Licensed<br>hotels with<br>facilities | Motels<br>and guest<br>houses | Serviced apartments | 1, 2 and<br>ungraded                    | 3             | 4 and 5       | Total                                   |
|---|---------------------------------------|-------------------------------|---------------------|---|---------------|---------------|---|
| • • • • • • • • • • • • • • •           | • • • • • • • • •                     | • • • • • • •                 | • • • • • • • •     | • • • • • • • • • • •                   | • • • • • • • | • • • • • • • | • |
|   |                                       | GU                            | EST ARRIVA          | LS ('000)                               |               |               |   |
| 1997                                    |                                       |                               |                     |   |               |               |   |
| March quarter                           | 75.8                                  | 73.7                          | n.a.                | n.a.                                    | n.a.          | n.a.          | n.a.                                    |
| 1998                                    |                                       |                               |                     |   |               |               |   |
| January                                 | 26.1                                  | 28.4                          | 11.4                | 10.5                                    | 25.3          | 30.1          | 66.0                                    |
| February                                | 26.9                                  | 24.5                          | 8.0                 | 8.5                                     | 23.8          | 27.1          | 59.4                                    |
| March                                   | 28.0                                  | 27.3                          | 9.2                 | 10.1                                    | 23.3          | 31.1          | 64.5                                    |
| March quarter                           | 81.1                                  | 80.2                          | 28.7                | 29.2                                    | 72.3          | 88.4          | 189.9                                   |
| • • • • • • • • • • • • • • •           | • • • • • • • • •                     |                               | • • • • • • • •     | • • • • • • • • • • •                   | • • • • • • • | • • • • • • • | • • • • • • • • • •                     |
| 4007                                    |                                       | AVERAG                        | E LENGTH C          | F STAY (days)                           |               |               |   |
| 1997                                    | 4.0                                   | 4.0                           |                     |   |               |               |   |
| March quarter                           | 1.9                                   | 1.8                           | n.a.                | n.a.                                    | n.a.          | n.a.          | n.a.                                    |
| 1998<br>March quarter                   | 1.9                                   | 1.9                           | 3.7                 | 2.3                                     | 2.1           | 2.2           | 2.2                                     |
| • • • • • • • • • • • • •               | • • • • • • • • •                     |                               | • • • • • • • •     |   |               |               |   |
|   | TA                                    | KINGS FR                      | OM ACCOM            | MODATION (\$'00                         | 0)            |               |   |
| 1997                                    |                                       |                               |                     |   |               |               |   |
| March quarter                           | 10 933                                | 5 679                         | 5 221               | 1 996                                   | 10 233        | 9 603         | 21 832                                  |
| 1998                                    |                                       |                               |                     |   |               |               |   |
| January                                 | 3 295                                 | 2 053                         | 2 156               | 752                                     | 2 342         | 4 410         | 7 504                                   |
| February                                | 4 153                                 | 2 033                         | 1 953               | 705                                     | 2 591         | 4 843         | 8 139                                   |
| March                                   | 4 581                                 | 2 100                         | 1 956               | 734                                     | 2 621         | 5 282         | 8 637                                   |
| March quarter                           | 12 029                                | 6 185                         | 6 065               | 2 191                                   | 7 554         | 14 534        | 24 279                                  |
| • • • • • • • • • • • • • • •           | ΔVFRΔG                                | SE TAKING                     | S PER ROOF          | M NIGHT OCCUP                           | IFD (\$)      | • • • • • •   | • • • • • • • • •                       |
| 1997                                    | /\v Livic                             | 17 17 11 11 1 C               | io i En nooi        | W Wall 00001                            | ILD (Ψ)       |               |   |
| March quarter                           | 114.2                                 | 72.1                          | 102.7               | 70.8                                    | 83.7          | 128.1         | 96.9                                    |
| 1998                                    |                                       |                               |                     |   |               |               |   |
| January                                 | 109.2                                 | 71.3                          | 113.8               | 66.0                                    | 82.6          | 115.6         | 96.3                                    |
| February                                | 119.2                                 | 73.8                          | 107.2               | 65.6                                    | 85.3          | 122.7         | 101.0                                   |
| March                                   | 124.6                                 | 72.2                          | 106.3               | 64.5                                    | 83.7          | 127.0         | 102.5                                   |
| March quarter                           | 118.2                                 | 72.4                          | 109.2               | 65.4                                    | 83.9          | 121.9         | 100.0                                   |
| • | • • • • • • • • •                     | • • • • • • •                 | • • • • • • • •     | • | • • • • • • • | • • • • • • • | • • • • • • • • • • •                   |
| 1997                                    | AVERAG                                | E TAKING                      | S PER AVAII         | LABLE ROOM NIC                          | GHT (\$)      |               |   |
| March quarter                           | 72.7                                  | 37.5                          | 69.6                | 31.8                                    | 49.3          | 90.3          | 58.0                                    |
| March quarter                           | 12.1                                  | 37.5                          | 09.0                | 31.6                                    | 49.3          | 90.3          | 36.0                                    |
| 1998                                    |                                       |                               |                     |   |               |               |   |
| January                                 | 63.7                                  | 39.9                          | 83.6                | 31.3                                    | 48.0          | 78.5          | 58.2                                    |
| February                                | 88.9                                  | 43.7                          | 83.8                | 32.5                                    | 58.8          | 95.5          | 69.9                                    |
| March                                   | 88.5                                  | 40.8                          | 75.8                | 30.6                                    | 53.7          | 94.1          | 67.0                                    |
| March quarter                           | 80.1                                  | 41.4                          | 81.0                | 31.4                                    | 53.3          | 89.2          | 64.8                                    |
| • • • • • • • • • • • • • • • •         |                                       |                               |                     |   |               |               |   |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| Period   Pacific   Pacif   |
|--|
| March quarter 1997   |
| March quarter 1997   |
| Establishments 724 2 340 438 62 694 1 826 375 51 494 33 500 Guest norms 65 079 81 766 19 092 1 812 20 540 7 1 423 39 062 13 445 19 675 155 95 864 spaces 173 139 245 146 68 139 595 59 432 213 325 113 694 33 94 60 584 486 42 Persons employed 60 698 3 10 39 7 630 724 8 655 30 890 31 571 17 775 9752 993 60 March quarter 1998 Establishments 750 2 377 482 62 635 1 778 433 55 646 3 600 Guest norms 69 124 83 427 21 643 1 784 19 156 68 116 42 605 14 498 28 035 174 19 864 spaces 185 113 249 154 77 423 5 896 55 435 202 616 124 224 36 871 86 648 511 694 Persons employed 72 522 31 150 8 386 862 7 5 505 28 949 33 532 24 949 16 441 112 05 81 11 40 11 11 11 11 11 11 11 11 11 11 11 11 11  |
| Buest norms  |
| Bed spaces         173 139         245 146         68 139         5 995         5 94 322         213 325         113 694         33 394         60 584         486 422         Persons employed         60 698         31 039         7 630         724         8 655         30 890         31 571         1 7775         9 752         9 366           March quarter 1998         Establishments         750         2 377         482         62         635         1 778         433         55         646         3 60           Guest rooms         69 124         88 3 427         21 643         1 784         19 156         68 116         42 605         14 498         28 035         174 194         89 68         55 435         202 616         124 22         3 871         86 688         51 1690         89 82 35         174 194         89 67 435         2 4 698         920.7         939.6         89 82 35         174 194         89 70 70         89 82 35         174 194         89 70 70         89 82 35         174 194         89 82 35         174 194         89 82 35         174 194         89 82 35         184 194         80 85         184 194         80 85         184 194         80 85         184 194         80 85         18 82 32         18 82 32         <  |
| Persons employed   60 698   31 039   76 30   724   8 655   30 890   31 571   17 775   9 752   99 367   |
| Establishments 750 2 377 482 62 635 1 778 433 55 646 3 600 Guest rooms 69 124 83 3 427 21 643 1 784 19 156 68116 42 605 14 498 28 035 174 192 696 spaces 185 113 249 154 77 423 5 896 55 435 202 616 124 224 36 871 86 648 511 697 697 697 697 697 697 697 697 697 697   |
| Guest rooms         69 124         83 427         21 643         1 784         19 156         68 116         42 605         14 498         28 035         174 19-8 def spaces           Bed spaces         185 113         249 154         77 423         5 896         55 435         202 616         124 224         36 871         86 648         511 690           Persons employed         72 522         31 150         8 386         682         7 505         28 949         33 532         24 949         16 441         112 058           **ROOM NIGHTS OCCUPIED (1000)**           **Persons employed         3 79.5         4 058.5         1 126.0         45.5         854.6         3 751.9         2 469.8         920.7         939.6         8 982.2           **Persons employed         1 245.1         1 372.9         453.3         1 7.3         268.5         1 180.7         8 162.2         316.2         472.4         3 071.2           **Persons employed         1 245.1         1 372.9         453.3   |
| Bed spaces 185 113 249 154 77 423 5 896 55 435 202 616 124 224 36 871 86 648 511 694 Persons employed 72 522 31 150 8 386 682 7 505 28 949 33 532 24 949 16 441 112 056 112 05 |
| Persons employed 72 522 31 150 8 386 682 7 505 28 949 33 532 24 949 16 441 112 050 11997  March quarter 3 797.5 4 058.5 1 126.0 45.5 854.6 3 751.9 2 469.8 920.7 939.6 8 982.5  1998  January 1 245.1 1 372.9 453.3 17.3 268.5 1 180.7 816.2 316.2 472.4 3 071.5 February 1 228.6 1 238.8 361.2 15.5 229.3 1 054.5 808.5 314.9 406.0 2 828.6 March 1 343.1 1 422.1 391.0 17.2 265.8 1 211.9 883.2 336.3 441.7 3 156.5 March quarter 3 816.8 4 033.8 1 205.5 50.0 763.6 3 447.1 2 507.8 967.4 1 320.2 9 056.6 1 1998  January 58.5 53.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3 11.3 paraty 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.7 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 March quarter 63.5 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 44.5 56.3 65.8 74.2 52.8 58.6 March quarter 64.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 March quarter 64.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 March quarter 64.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 March quarter 64.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 March quarter 64.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 58.6 58.6 58.6 58.6 58.6 58   |
| ROOM NIGHTS OCCUPIED (1000)  |
| 1997 March quarter 3 797.5 4 058.5 1 126.0 45.5 854.6 3 751.9 2 469.8 920.7 939.6 8 982.2  1998 January 1 245.1 1 372.9 453.3 17.3 268.5 1 180.7 816.2 316.2 472.4 3 071.3 February 1 228.6 1 238.8 361.2 15.5 229.3 1 054.5 808.5 314.9 406.0 2 828.4 March 1 343.1 1 422.1 391.0 17.2 265.8 1 211.9 883.2 336.3 441.7 3 156.3  March quarter 3 816.8 4 033.8 1 205.5 50.0 763.6 3 447.1 2 507.8 967.4 1 320.2 9 056.0  1997 March quarter 64.9 55.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3  1998 January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.2 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6  March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0  March quarter 6 358.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   |
| 1997 March quarter 3 797.5 4 058.5 1 126.0 45.5 854.6 3 751.9 2 469.8 920.7 939.6 8 982.2  1998 January 1 245.1 1 372.9 453.3 17.3 268.5 1 180.7 816.2 316.2 472.4 3 071.3 February 1 228.6 1 238.8 361.2 15.5 229.3 1 054.5 808.5 314.9 406.0 2 828.4 March 1 343.1 1 422.1 391.0 17.2 265.8 1 211.9 883.2 336.3 441.7 3 156.3  March quarter 3 816.8 4 033.8 1 205.5 50.0 763.6 3 447.1 2 507.8 967.4 1 320.2 9 056.0  1997 March quarter 64.9 55.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3  1998 January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.2 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March quarter 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6  March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0  March quarter 63.55.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   |
| 1998  January 1 245.1 1 372.9 453.3 17.3 268.5 1 180.7 816.2 316.2 472.4 3 071.3 February 1 228.6 1 238.8 361.2 15.5 229.3 1 054.5 808.5 314.9 406.0 2 828.6 March 1 343.1 1 422.1 391.0 17.2 265.8 1 211.9 883.2 336.3 441.7 3 156.5 March quarter 3 816.8 4 033.8 1 205.5 50.0 763.6 3 447.1 2 507.8 967.4 1 320.2 9 056.6 March quarter 64.9 55.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3 1998  January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.5 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.5 March quarter 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6 58.6 58.6 58.6 58.6 58.6 58.6 58  |
| January 1 245.1 1 372.9 453.3 17.3 268.5 1 180.7 816.2 316.2 472.4 3 071.3 February 1 228.6 1 238.8 361.2 15.5 229.3 1 054.5 808.5 314.9 406.0 2 828.6 March 1 343.1 1 422.1 391.0 17.2 265.8 1 211.9 883.2 336.3 441.7 3 156.3 March quarter 3 816.8 4 033.8 1 205.5 50.0 763.6 3 447.1 2 507.8 967.4 1 320.2 9 056.0 1 1997  March quarter 64.9 55.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3 1998  January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.5 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0 March quarter 63.5 7.3 7 1.3 |
| February 1 228.6 1 238.8 361.2 15.5 229.3 1 054.5 808.5 314.9 406.0 2 828.6 March 1 343.1 1 422.1 391.0 17.2 265.8 1 211.9 883.2 336.3 441.7 3 156.5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   |
| March quarter 3 816.8 4 033.8 1 205.5 50.0 763.6 3 447.1 2 507.8 967.4 1 320.2 9 056.0    March quarter  |
| March quarter 3 816.8 4 033.8 1 205.5 50.0 763.6 3 447.1 2 507.8 967.4 1 320.2 9 056.0 1 1997 March quarter 64.9 55.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3 1998  January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.2 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0 1997 March quarter 63.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   |
| ROOM OCCUPANCY RATES (%)  1997  March quarter 64.9 55.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3  1998  January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.3  February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3  March quarter 61.6 53.9 62.4 31.3 45.1 57.6 66.9 74.8 51.1 58.6  March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0  1997  March quarter 635.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |
| 1997         March quarter         64.9         55.2         66.4         27.9         46.3         58.4         70.3         76.2         53.8         60.3           1998         January         58.5         53.2         68.0         31.3         45.3         56.0         62.4         70.4         54.8         57.2           February         63.9         53.2         60.3         31.1         43.0         55.4         68.4         77.6         52.3         58.3           March         62.8         55.1         58.8         31.3         45.1         57.6         66.9         74.8         51.1         58.6           March quarter         61.6         53.9         62.4         31.3         44.5         56.3         65.8         74.2         52.8         58.0           1997<br>March quarter         6 358.5         7 324.8         n.a.  |
| 1997 March quarter 64.9 55.2 66.4 27.9 46.3 58.4 70.3 76.2 53.8 60.3  1998  January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.5 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0 March quarter 6358.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |
| March quarter       64.9       55.2       66.4       27.9       46.3       58.4       70.3       76.2       53.8       60.3         1998       January       58.5       53.2       68.0       31.3       45.3       56.0       62.4       70.4       54.8       57.3         February       63.9       53.2       60.3       31.1       43.0       55.4       68.4       77.6       52.3       58.3         March quarter       61.6       53.9       62.4       31.3       44.5       56.3       65.8       74.2       52.8       58.0         ** March quarter       6 358.5       7 324.8       n.a.   |
| January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.2 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0 March quarter 63.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |
| January 58.5 53.2 68.0 31.3 45.3 56.0 62.4 70.4 54.8 57.2 February 63.9 53.2 60.3 31.1 43.0 55.4 68.4 77.6 52.3 58.3 March 62.8 55.1 58.8 31.3 45.1 57.6 66.9 74.8 51.1 58.6 March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0 March quarter 63.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |
| March duarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.6    **March quarter**  **GUEST NIGHTS ('000)**  **March quarter**  **March quarter**  **March quarter**  **March quarter**  **GUEST NIGHTS ('000)**  **March quarter**  **Ma |
| March quarter 61.6 53.9 62.4 31.3 44.5 56.3 65.8 74.2 52.8 58.0 1997 March quarter 6 358.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.   |
| GUEST NIGHTS ('000)  1997 March quarter 6 358.5 7 324.8 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |
| 1997       March quarter       6 358.5       7 324.8       n.a.   |
| 1997       March quarter       6 358.5       7 324.8       n.a.   |
| March quarter       6 358.5       7 324.8       n.a.         1998         January       2 239.1       2 734.2       1 108.5       30.3       528.1       2 372.7       1 587.8       542.7       1 020.2       6 081.8  |
| January 2 239.1 2 734.2 1 108.5 30.3 528.1 2 372.7 1 587.8 542.7 1 020.2 6 081.8   |
| January 2 239.1 2 734.2 1 108.5 30.3 528.1 2 372.7 1 587.8 542.7 1 020.2 6 081.8   |
|  |
|  |
| March 2 073.3 2 390.6 800.7 26.5 457.8 2 043.0 1 418.3 499.2 819.9 5 264.6   |
| March quarter 6 209.9 7 193.5 2 648.0 80.0 1 375.1 6 187.1 4 302.1 1 515.8 2 591.3 16 051.3  |
| PER ACCURACY PATES (C)   |
| BED OCCUPANCY RATES (%) 1997   |
| March quarter 40.8 33.2 n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.  |
| 1998   |
| January 39.2 35.5 46.5 16.6 30.8 37.8 41.5 47.5 38.3 38.5  |
| February 36.8 29.7 34.5 14.1 25.2 31.3 37.5 45.9 31.3 33.0   |
| March 36.2 31.0 33.6 14.5 26.8 32.6 36.8 43.7 30.7 33.3  |
| March quarter 37.4 32.2 38.3 15.1 27.7 34.0 38.6 45.7 33.5 35.0  |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| STAR GRADING |  |
|--------------|--|
|--------------|--|

|   | Licensed                                | Motels              | Sandaad             |                |              |               |               |               |                 |                 |
|---|---|---------------------|---------------------|----------------|--------------|---------------|---------------|---------------|-----------------|-----------------|
| Period                                  | hotels with<br>facilities               | and guest<br>houses | Serviced apartments | 1              | 2            | 3             | 4             | 5             | Ungraded        | Total           |
| • | • • • • • • • • • •                     | • • • • • • •       | • • • • • • •       | GUEST ARRIVA   | J S ('000)   | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • •   |
| 1997                                    |   |                     |                     | dolor /mm//    | (000)        |               |               |               |                 |                 |
| March quarter                           | 2 606.6                                 | 3 977.1             | n.a.                | n.a.           | n.a.         | n.a.          | n.a.          | n.a.          | n.a.            | n.a.            |
| 1998                                    |   |                     |                     |                |              |               |               |               |                 |                 |
| January                                 | 896.7                                   | 1 440.5             | 268.2               | 13.5           | 285.0        | 1 172.0       | 649.8         | 172.9         | 312.1           | 2 605.4         |
| February                                | 861.7                                   | 1 130.3             | 212.2               | 11.0           | 208.1        | 923.0         | 606.3         | 181.8         | 274.1           | 2 204.2         |
| March                                   | 930.5                                   | 1 324.5             | 234.5               | 12.2           | 254.5        | 1 070.6       | 659.9         | 192.4         | 300.0           | 2 489.6         |
| March quarter                           | 2 688.9                                 | 3 895.3             | 715.0               | 36.7           | 747.5        | 3 165.6       | 1 916.0       | 547.1         | 886.2           | 7 299.2         |
| • | • • • • • • • • • •                     | • • • • • • •       | ΔVFR                | RAGE LENGTH (  | OF STAY (    | davs)         | • • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • •   |
| 1997                                    |   |                     | /\ <b>\</b>         | MGE ELIVOTTI V | 31 01/11 (0  | uuy5)         |               |               |                 |                 |
| March quarter  1998                     | 2.4                                     | 1.8                 | n.a.                | n.a.           | n.a.         | n.a.          | n.a.          | n.a.          | n.a.            | n.a.            |
| March quarter                           | 2.3                                     | 1.8                 | 3.7                 | 2.2            | 1.8          | 2.0           | 2.2           | 2.8           | 2.9             | 2.2             |
| • | • | • • • • • • •       | TAKINGO             |                |              |               | • • • • • • • | • • • • • • • | • • • • • • • • | • • • • • • • • |
| 1997                                    |   |                     | TAKINGS             | FROM ACCOM     | MODATION     | N (\$'000)    |               |               |                 |                 |
| March quarter                           | 497 793                                 | 312 210             | 120 495             | 1 796          | 48 276       | 302 617       | 303 627       | 175 881       | 98 300          | 930 498         |
| 1998                                    |   |                     |                     |                |              |               |               |               |                 |                 |
| January                                 | 163 764                                 | 109 382             | 53 297              | 788            | 16 617       | 98 306        | 99 546        | 60 780        | 50 406          | 326 443         |
| February                                | 162 533                                 | 95 651              | 39 615              | 671            | 13 486       | 84 433        | 97 942        | 59 264        | 42 003          | 297 799         |
| March                                   | 179 434                                 | 109 767             | 42 056              | 732            | 15 712       | 96 318        | 109 367       | 65 005        | 44 123          | 331 257         |
| March quarter                           | 505 731                                 | 314 800             | 134 968             | 2 191          | 45 815       | 279 057       | 306 856       | 185 049       | 136 532         | 955 499         |
| • • • • • • • • • • • • • •             | • • • • • • • • • •                     | AV                  | FRAGE TAK           | INGS PER ROO   | M NIGHT      | OCCUPIED      | (\$)          | • • • • • • • | • • • • • • • • | • • • • • • •   |
| 1997                                    |   | ,,,,                |                     | mao i En noo   | iii iiiidiii | 00001122      | (Ψ)           |               |                 |                 |
| March quarter                           | 131.1                                   | 76.9                | 107.0               | 39.5           | 56.5         | 80.7          | 122.9         | 191.0         | 104.6           | 103.6           |
| 1998                                    |   |                     |                     |                |              |               |               |               |                 |                 |
| January                                 | 131.5                                   | 79.7                | 117.6               | 45.5           | 61.9         | 83.3          | 122.0         | 192.2         | 106.7           | 106.3           |
| February                                | 132.3                                   | 77.2                | 109.7               | 43.3           | 58.8         | 80.1          | 121.1         | 188.2         | 103.4           | 105.3           |
| March                                   | 133.6                                   | 77.2                | 107.6               | 42.4           | 59.1         | 79.5          | 123.8         | 193.3         | 99.9            | 105.0           |
| March quarter                           | 132.5                                   | 78.0                | 112.0               | 43.8           | 60.0         | 81.0          | 122.4         | 191.3         | 103.4           | 105.5           |
| • • • • • • • • • • • • • • •           | • • • • • • • • •                       | AVI                 | ERAGE TAKI          | NGS PER AVAI   | LABLE RO     | OM NIGHT      | (\$)          | • • • • • •   | • • • • • • • • | • • • • • • •   |
| 1997                                    |   |                     |                     |                |              |               |               |               |                 |                 |
| March quarter                           | 85.0                                    | 42.5                | 71.0                | 11.0           | 26.1         | 47.1          | 86.4          | 145.6         | 56.3            | 62.4            |
| 1998                                    |   |                     |                     |                |              |               |               |               |                 |                 |
| January                                 | 76.9                                    | 42.4                | 79.9                | 14.3           | 28.0         | 46.6          | 76.0          | 135.4         | 58.5            | 60.7            |
| February                                | 84.5                                    | 41.1                | 66.1                | 13.5           | 25.3         | 44.4          | 82.8          | 146.1         | 54.1            | 61.4            |
| March                                   | 83.9                                    | 42.5                | 63.2                | 13.3           | 26.6         | 45.7          | 82.8          | 144.6         | 51.1            | 61.5            |
| March quarter                           | 81.7                                    | 42.0                | 69.9                | 13.7           | 26.7         | 45.6          | 80.5          | 141.9         | 54.6            | 61.2            |
|   |   |                     |                     |                |              |               |               |               |                 |                 |

<sup>(</sup>a) Comprising establishments with 15 or more rooms or units. See Explanatory Notes, paragraph 6.

| Period                          | South<br>Coast    | Illawarra   | Sudnov        | Snowy<br>Mountains | Capital<br>Country | Murroy        | Riverina      | Central<br>West |
|---------------------------------|-------------------|-------------|---------------|--------------------|--------------------|---------------|---------------|-----------------|
| renou                           |                   | ıııawaııa   | Sydney        | wountains          | •                  | Murray        | Niverina      | West            |
|                                 | ESTABLISH         | HMENTS,     | CAPACITY A    | ND EMPLO           | YMENT (nu          | mber)         |               |                 |
| March quarter 1997              | 90                | E 4         | 220           | EE                 | 4.4                | 00            | 67            | 110             |
| Establishments<br>Guest rooms   | 82<br>2 046       | 54<br>1 767 | 230<br>23 592 | 55<br>2 064        | 44<br>1 403        | 99<br>2 887   | 67<br>1 851   | 118<br>3 338    |
| Bed spaces                      | 6 455             | 5 080       | 59 687        | 7 947              | 4 195              | 9 324         | 5 595         | 10 415          |
| Persons employed                | 618               | 1 251       | 16 068        | 335                | 4193               | 938           | 636           | 1 244           |
| March quarter 1998              | 010               | 1 231       | 10 000        | 333                | 420                | 930           | 030           | 1 244           |
| Establishments                  | 84                | 56          | 251           | 57                 | 44                 | 96            | 68            | 118             |
| Guest rooms                     | 2 092             | 1 821       | 25 741        | 2 154              | 1 391              | 2 794         | 1 869         | 3 354           |
| Bed spaces                      | 6 580             | 5 155       | 66 379        | 8 261              | 4 158              | 9 002         | 5 586         | 10 426          |
| Persons employed                | 644               | 1 231       | 21 902        | 322                | 466                | 932           | 610           | 1 236           |
| • • • • • • • • • • • • • • •   | • • • • • • • • • |             |               |                    |                    | • • • • • • • | • • • • • • • | • • • • • •     |
| 1007                            |                   | ROOM        | NIGHTS OC     | CUPIED ('0         | 00)                |               |               |                 |
| 1997<br>March quarter           | 97.2              | 81.5        | 1 680.2       | 29.8               | 59.8               | 129.9         | 90.6          | 148.5           |
|                                 |                   |             |               |                    |                    |               |               |                 |
| 1998                            | 40.0              | 00.5        | F00 =         | 40 =               | 400                | 40.1          | 07.0          | 40 -            |
| January                         | 40.6              | 28.8        | 522.7         | 10.7               | 18.9               | 43.1          | 27.9          | 48.6            |
| February<br>March               | 28.6              | 28.4        | 562.3         | 7.6                | 19.1               | 37.6          | 24.9          | 42.3            |
| March                           | 32.3              | 30.8        | 579.9         | 9.4                | 20.3               | 45.8          | 31.2          | 52.7            |
| March quarter                   | 101.5             | 88.0        | 1 664.9       | 27.7               | 58.4               | 126.4         | 84.1          | 143.6           |
| • • • • • • • • • • • • • •     | • • • • • • • • • |             | 4 OCCUDAN     | CV DATEC (         | 0/)                | • • • • • • • | • • • • • • • | • • • • • •     |
| 1997                            |                   | KOON        | TOCCUPAN      | CY RATES (         | 70)                |               |               |                 |
| March quarter                   | 52.8              | 51.2        | 79.1          | 16.1               | 47.4               | 50.0          | 54.4          | 49.4            |
| 1998                            |                   |             |               |                    |                    |               |               |                 |
| January                         | 62.7              | 51.0        | 65.6          | 16.0               | 43.9               | 49.7          | 48.2          | 46.7            |
| February                        | 48.8              | 55.8        | 78.1          | 12.5               | 49.1               | 48.0          | 47.6          | 45.1            |
| March                           | 49.9              | 54.5        | 72.7          | 14.1               | 47.1               | 52.9          | 53.9          | 50.7            |
| March quarter                   | 53.9              | 53.7        | 71.9          | 14.3               | 46.6               | 50.3          | 50.0          | 47.6            |
| • • • • • • • • • • • • • • • • | • • • • • • • • • |             | UEST NIGH     | TS ('000)          | • • • • • • •      | • • • • • • • | • • • • • • • | • • • • •       |
| 1997                            |                   | C           | iolot Midii   | 13 (000)           |                    |               |               |                 |
| March quarter                   | n.a.              | n.a.        | n.a.          | n.a.               | n.a.               | n.a.          | n.a.          | n.a.            |
| 1998                            |                   |             |               |                    |                    |               |               |                 |
| January                         | 93.0              | 60.5        | 930.3         | 25.1               | 40.6               | 94.3          | 50.9          | 100.8           |
| February                        | 54.8              | 48.7        | 889.7         | 13.8               | 31.5               | 66.3          | 37.2          | 67.9            |
| March                           | 62.1              | 52.6        |               |                    |                    |               |               | 85.5            |
| March quarter                   | 209.8             | 161.8       | 2 728.2       | 57.2               | 106.2              | 244.4         | 136.3         | 254.2           |
| • • • • • • • • • • • • • • •   |                   |             |               |                    |                    |               |               |                 |
|                                 |                   | Gl          | JEST ARRIV    | ALS ('000)         |                    |               |               |                 |
| 1997                            |                   |             |               |                    |                    |               |               |                 |
| March quarter                   | n.a.              | n.a.        | n.a.          | n.a.               | n.a.               | n.a.          | n.a.          | n.a.            |
| 1998                            |                   |             |               |                    |                    |               |               |                 |
| January                         | 50.0              | 29.8        | 357.6         | 12.5               | 28.3               | 48.5          | 37.7          | 76.2            |
| February                        | 31.8              | 26.5        |               |                    | 21.3               | 38.3          | 27.8          |                 |
| March                           | 36.2              |             |               | 9.7                |                    | 48.0          |               |                 |
| March quarter                   | 118.0             | 86.4        | 1 109.8       | 29.5               | 72.8               | 134.8         | 101.1         | 182.8           |
| • • • • • • • • • • • • • •     | • • • • • • • • • | • • • • • • | • • • • • • • | • • • • • • •      | • • • • • • •      | • • • • • • • | • • • • • • • |                 |
| 1997                            | TA                | KINGS FF    | ROM ACCON     | MODATION           | (\$'000)           |               |               |                 |
|                                 | 6 753.8           | 7 903.4     | 230 849.2     | 1 913.0            | 3 431.2            | 8 735.6       | 5 640.7       | 9 485.1         |
| 1998                            |                   |             |               |                    |                    |               |               |                 |
| January                         | 3 302.9           | 2 779.6     | 72 290.3      | 794.6              | 1 244.6            | 3 167.7       | 1 731.3       | 3 188.8         |
| February                        | 1 925.5           |             | 81 042.0      |                    |                    | 2 492.2       |               |                 |
| March                           | 2 026.4           |             | 82 184.0      |                    |                    | 3 041.8       |               |                 |
| March quarter                   | 7 254.8           | 8 454.5     | 235 516.2     | 1 890.9            | 3 706.0            | 8 701.8       | 5 204.3       | 9 161.1         |
| •                               |                   |             |               |                    |                    |               |               |                 |

|   |                   | A 4:-1        |                    |             | N/              |               |               |                 |
|---|-------------------|---------------|--------------------|-------------|-----------------|---------------|---------------|-----------------|
|   |                   | Mid<br>North  | Holiday            | Northern    | New<br>England/ |               | Central       | Blue            |
| Period                                  | Hunter            | Coast         | Coast              | Rivers      | North West      | Outback       | Coast         | Mountains       |
| • • • • • • • • • • • • • • • •         | FOTABLIO          |               |                    |             | NATAT           |               | • • • • • • • | • • • • • • •   |
| March quarter 1997                      | ESTABLIST         | HMENIS, C     | APACITY A          | ND EMPLO    | OYMENT (nu      | mber)         |               |                 |
| Establishments                          | 83                | 87            | 46                 | 72          | 90              | 37            | 35            | 33              |
| Guest rooms                             | 2 924             | 2 204         | 1 754              | 1 935       | 2 427           | 907           | 1 282         | 1 258           |
| Bed spaces                              | 9 364             | 6 990         | 5 808              | 6 257       | 7 397           | 2 668         | 4 461         | 3 473           |
| Persons employed                        | 2 010             | 790           | 1 074              | 591         | 824             | 260           | 920           | 888             |
| March quarter 1998                      | 2 010             | 700           | 1011               | 001         | 021             | 200           | 020           | 000             |
| Establishments                          | 90                | 85            | 46                 | 73          | 89              | 37            | 36            | 33              |
| Guest rooms                             | 3 164             | 2 177         | 1 716              | 1 954       | 2 412           | 905           | 1 322         | 1 258           |
| Bed spaces                              | 10 426            | 6 913         | 5 680              | 6 250       | 7 271           | 2 693         | 4 507         | 3 692           |
| Persons employed                        | 2 079             | 789           | 1 051              | 572         | 812             | 255           | 951           | 977             |
| • | • • • • • • • • • | • • • • • • • | • • • • • • •      | • • • • • • | • • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • •   |
|   |                   | ROOM N        | NIGHTS OC          | CUPIED ('C  | 000)            |               |               |                 |
| 1997                                    |                   |               |                    |             |                 |               |               |                 |
| March quarter                           | 147.3             | 113.5         | 94.6               | 84.5        | 108.2           | 34.3          | 69.4          | 61.6            |
| 1998                                    |                   |               |                    |             |                 |               |               |                 |
| January                                 | 56.2              | 45.5          | 40.4               | 34.2        | 39.9            | 9.7           | 27.8          | 19.5            |
| February                                | 48.3              | 30.6          | 27.5               | 24.4        | 29.7            | 8.9           | 21.7          | 18.0            |
| March                                   | 54.3              | 33.7          | 30.1               | 27.3        | 38.2            | 14.0          | 22.0          | 20.8            |
| March quarter                           | 158.8             | 109.7         | 98.1               | 85.9        | 107.7           | 32.6          | 71.6          | 58.3            |
| waren quarter                           | 130.0             | 100.7         | 50.1               | 00.0        | 107.7           | 32.0          | 71.0          | 30.5            |
|   |                   | ROOM          | OCCUPANO           | CY RATES    | (%)             |               |               |                 |
| 1997                                    |                   |               |                    |             |                 |               |               |                 |
| March quarter                           | 56.0              | 57.2          | 60.7               | 48.5        | 49.5            | 42.0          | 60.2          | 54.4            |
| 1998                                    |                   |               |                    |             |                 |               |               |                 |
| January                                 | 57.3              | 67.4          | 76.0               | 56.5        | 53.3            | 34.7          | 67.8          | 50.0            |
| February                                | 54.5              | 50.2          | 57.3               | 44.5        | 44.0            | 35.1          | 58.7          | 51.0            |
| March                                   | 55.4              | 49.9          | 56.7               | 45.1        | 51.0            | 49.8          | 53.8          | 53.4            |
| March quarter                           | 55.8              | 56.0          | 63.6               | 48.8        | 49.6            | 40.1          | 60.1          | 51.5            |
|   | • • • • • • • • • | • • • • • • • |                    |             |                 | • • • • • • • |               | • • • • • •     |
|   |                   | GL            | JEST NIGHT         | rs ('000)   |                 |               |               |                 |
| 1997                                    |                   |               |                    |             |                 |               |               |                 |
| March quarter                           | n.a.              | n.a.          | n.a.               | n.a.        | n.a.            | n.a.          | n.a.          | n.a.            |
| 1998                                    |                   |               |                    |             |                 |               |               |                 |
| January                                 | 116.0             | 107.8         | 103.9              | 76.2        | 80.6            | 17.6          | 67.2          | 41.4            |
| February                                | 80.6              | 55.4          | 55.4               | 43.3        | 46.8            | 13.4          | 41.8          | 31.3            |
| March                                   | 92.4              | 61.3          | 61.5               | 46.9        | 60.7            | 22.4          | 42.1          | 37.0            |
| March quarter                           | 200.1             | 224.5         | 220.8              | 100 5       | 100.1           | 52.5          | 151.1         | 100.0           |
| March quarter                           |                   |               |                    |             | 188.1           | 53.5          |               | 109.6           |
|   |                   |               | EST ARRIV <i>A</i> |             |                 |               |               | • • • • • • • • |
| 1997                                    |                   | doi           | -OT AININA         | (1000)      |                 |               |               |                 |
| March quarter                           | n.a.              | n.a.          | n.a.               | n.a.        | n.a.            | n.a.          | n.a.          | n.a.            |
| 1009                                    |                   |               |                    |             |                 |               |               |                 |
| 1998                                    | EQ 4              | EG E          | /11 E              | 40 E        | E0 E            | 10.7          | 246           | 10 7            |
| January<br>February                     | 59.4<br>48.5      | 56.5<br>34.0  | 41.5<br>26.1       |             |                 |               |               | 18.7<br>16.2    |
| March                                   | 48.5<br>56.1      | 38.0          | 28.1               |             |                 |               | 20.5          | 18.8            |
| March quarter                           | 16/1              | 128.5         | Q5 6               | QQ 7        | 127.1           | 36.5          | 64.3          | 53.7            |
| maron quarter                           |                   |               |                    |             | 121.1           |               |               |                 |
|   |                   | KINGS FRO     |                    |             |                 |               |               |                 |
| 1997                                    |                   |               |                    |             |                 |               |               |                 |
| March quarter                           | 14 368.5          | 8 363.3       | 8 659.8            | 5 974.1     | 6 774.4         | 1 877.4       | 7 403.8       | 6 390.1         |
| 1998                                    |                   |               |                    |             |                 |               |               |                 |
| January                                 | 6 075.9           | 3 860.2       | 5 024.1            | 2 762.8     | 2 766.3         | 553.4         | 3 160.8       | 2 090.6         |
| February                                | 4 889.7           |               |                    |             |                 |               | 2 295.9       |                 |
| March                                   | 5 479.1           | 2 313.0       |                    |             |                 |               |               | 2 287.4         |
| March quarter                           | 16 444.7          | 8 269.5       | 9 764.4            | 6 124.6     | 6 830.0         | 1 805.0       | 7 735.0       | 6 385.0         |
|   |                   |               |                    |             |                 |               |               |                 |

| Period                                  | Mallee        | Wimmera       | Western<br>Grampians | Central<br>Highlands | Western       | Geelong       | Bendigo<br>Loddon | Spa<br>Country | Ballarat      | Macedoi     |
|---|---------------|---------------|----------------------|----------------------|---------------|---------------|-------------------|----------------|---------------|-------------|
|   | • • • • • • • | ESTABLIS      | HMENTS, (            | CAPACITY A           | ND EMPLO      | YMENT (nu     | mber)             | • • • • • • •  | • • • • • • • | • • • • • • |
| March quarter 1997                      | 4.4           | -             | 00                   | 45                   | 50            | 04            | 00                | -              | 0.4           |             |
| Establishments                          | 44            | 5             | 20                   | 15                   | 53            | 21            | 28                | 5              | 24            | :           |
| Guest rooms                             | 1 318         | 103           | 474                  | 359                  | 1 469         | 658           | 696               | n.p.           | 783           | n.p         |
| Bed spaces Persons employed             | 3 983<br>486  | 299<br>24     | 1 389<br>151         | 1 167<br>107         | 4 557<br>839  | 1 962<br>354  | 2 146<br>295      | n.p.           | 2 501         | n.p         |
| larch quarter 1998                      | 480           | 24            | 131                  | 107                  | 839           | 354           | 295               | n.p.           | 390           | n.p         |
| Establishments                          | 43            | 6             | 21                   | 15                   | 56            | 23            | 28                | 5              | 24            |             |
| Guest rooms                             | 1 294         | 119           | 499                  | 359                  | 1 498         | 711           | 696               | 119            | 803           | 9           |
| Bed spaces                              | 3 942         | 336           | 1 459                | 1 134                | 4 743         | 2 069         | 2 132             | 361            | 2 562         | 19          |
| Persons employed                        | 453           | 28            | 177                  | 108                  | 722           | 366           | 333               | 87             | 392           | 6           |
| • | • • • • • • • | • • • • • • • |                      | • • • • • • • •      | • • • • • • • | • • • • • • • |                   | • • • • • • •  | • • • • • • • |             |
| .997                                    |               |               | ROOM                 | NIGHTS OC            | CUPIED ('0    | 00)           |                   |                |               |             |
| March quarter                           | 49.8          | 3.7           | 20.0                 | 14.4                 | 83.1          | 34.7          | 33.7              | n.p.           | 39.1          | n.p         |
| .998                                    |               |               |                      |                      |               |               |                   |                |               |             |
| January                                 | 16.9          | 1.1           | 6.2                  | 4.7                  | 33.8          | 12.7          | 10.3              | 1.4            | 11.8          | 0.          |
| February                                | 13.8          | 1.1           | 6.1                  | 4.0                  | 25.7          | 11.1          | 9.4               | 1.4            | 12.1          | 1.          |
| March                                   | 18.0          | 1.4           | 8.4                  | 5.9                  | 28.6          | 12.5          | 12.5              | 2.1            | 14.4          | 1.          |
| March quarter                           | 48.7          | 3.6           | 20.7                 | 14.5                 | 88.1          | 36.4          | 32.2              | 5.0            | 38.2          | 2.          |
| ·····                                   |               | 0.0           | 20.1                 | 11.0                 | • • • • • • • | • • • • • • • |                   | 0.0            | 00.2          |             |
|   |               |               | ROOM                 | OCCUPANO             | CY RATES (    | %)            |                   |                |               |             |
| <b>1997</b><br>March quarter            | 42.0          | 40.2          | 46.8                 | 44.5                 | 62.9          | 58.6          | 53.8              | n.p.           | 55.5          | n.p         |
| 1000                                    |               |               |                      |                      |               |               |                   |                |               |             |
| L <b>998</b><br>January                 | 42.2          | 30.9          | 39.8                 | 42.1                 | 72.8          | 57.8          | 47.8              | 39.2           | 47.3          | 8.          |
| February                                | 38.0          | 33.7          | 43.9                 | 39.4                 | 61.3          | 57.8          | 48.1              | 43.3           | 53.7          | 6.<br>46.   |
| March                                   | 44.8          | 37.3          | 54.2                 | 53.0                 | 61.7          | 56.7          | 58.1              | 56.0           | 55.7<br>57.8  | 47.         |
| March quarter                           | 41.8          | 34.0          | 46.1                 | 45.0                 | 65.4          | 56.8          | 51.5              | 46.3           | 52.9          | 33.         |
|   |               |               |                      |                      | • • • • • • • | • • • • • • • |                   |                | 02.0          |             |
| 1007                                    |               |               | G                    | UEST NIGHT           | rs ('000)     |               |                   |                |               |             |
| . <b>997</b><br>March quarter           | n.a.          | n.a.          | n.a.                 | n.a.                 | n.a.          | n.a.          | n.a.              | n.a.           | n.a.          | n.a         |
| 008                                     |               |               |                      |                      |               |               |                   |                |               |             |
| .998<br>January                         | 24 5          | 2.1           | 11.1                 | 0.0                  | 79.7          | 26.0          | 20.5              | 2.6            | 27.6          | 0           |
| January<br>February                     | 34.5<br>22.4  | 2.1<br>1.7    | 9.4                  | 9.8<br>7.2           | 48.9          | 26.0<br>19.3  | 20.5<br>15.9      | 2.6<br>2.6     | 27.6<br>23.2  | 0.<br>1.    |
| March                                   | 22.4          | 2.1           | 13.2                 | 11.2                 | 48.9<br>54.0  | 21.5          | 21.3              | 3.3            | 23.2          | 1.<br>1.    |
|   | 20.1          | 2.1           |                      |                      | 01.0          | 21.0          | 21.0              | 0.0            | 20.0          |             |
| March quarter                           | 86.3          | 6.0           | 33.6                 | 28.1                 | 182.6         |               | 57.7              | 8.5            | 79.4          | 3.          |
| • • • • • • • • • • • • • • •           | • • • • • • • | • • • • • • • |                      | EST ARRIVA           |               | • • • • • • • | • • • • • • • •   | • • • • • • •  | • • • • • • • | • • • • • • |
| . <b>997</b><br>March quarter           | 2.2           | na            | n 2                  | n a                  | n 2           | 2             | n a               | n a            | n 2           | n           |
|   | n.a.          | n.a.          | n.a.                 | n.a.                 | n.a.          | n.a.          | n.a.              | n.a.           | n.a.          | n.a         |
| 998                                     |               |               |                      |                      |               |               |                   |                |               |             |
| January                                 | 20.9          | 1.7           | 8.3                  | 6.5                  | 44.3          | 13.4          | 13.7              | 1.5            | 17.8          | 0.          |
| February                                | 14.1          | 1.4           | 7.5                  | 4.8                  | 29.1          | 10.6          | 11.6              | 1.5            | 15.1          | 0.          |
| March                                   | 19.2          | 1.8           | 10.0                 | 7.4                  | 33.8          | 12.7          | 14.6              | 1.8            | 17.8          | 1.          |
| March quarter                           | 54.1          | 4.9           | 25.8                 | 18.7                 | 107.2         | 36.7          | 39.9              | 4.8            | 50.7          | 2.          |
| • • • • • • • • • • • • • • •           | • • • • • • • |               |                      |                      |               |               | • • • • • • •     | • • • • • • •  | • • • • • • • | • • • • • • |
| .997                                    |               | 1.            | ANINGS FR            | ом ассом             | MODATION      | (Φ ΟΟΟ)       |                   |                |               |             |
| March quarter                           | 3 053.6       | 172.5         | 1 233.9              | 967.9                | 6 809.2       | 2 837.9       | 2 448.0           | n.p.           | 2 894.3       | n.p         |
| 998                                     |               |               |                      |                      |               |               |                   |                |               |             |
| January                                 | 1 099.9       | 58.2          | 389.0                | 328.2                | 3 132.0       | 1 034.7       | 794.9             | 163.0          | 905.3         | 21.         |
| February                                | 839.3         | 54.5          | 363.4                | 240.9                | 2 142.9       | 904.8         | 701.8             | 151.8          | 917.4         | 125.        |
| March                                   | 1 070.9       | 67.6          | 534.5                | 376.4                | 2 353.4       | 1 042.8       | 920.2             | 218.3          | 1 090.9       | 140.        |
| March quarter                           | 3 010.1       | 180.3         | 1 287.0              | 945.5                | 7 628.3       | 2 982.3       | 2 416.8           | 533.1          | 2 913.6       | 287.        |

| Period                                  | Peninsula       | Upper<br>Yarra | Melbourne<br>East | Central<br>Murray | Goulburn      | High<br>Country       | Murray<br>East  | Lakes                                   | Gippsland       | Phillip<br>Island | Melbourne    |
|---|-----------------|----------------|-------------------|-------------------|---------------|-----------------------|-----------------|---|-----------------|-------------------|--------------|
| • | • • • • • • • • |                |                   |                   | • • • • • • • | • • • • • • •         | • • • • • • •   | • • • • • •                             | • • • • • • •   | • • • • • • •     | • • • • •    |
| March quarter 1997                      |                 | ESTA           | BLISHMENT         | S, CAPAC          | ITY AND EN    | MPLOYMEN <sup>3</sup> | T (number       | )                                       |                 |                   |              |
| Establishments                          | 19              | 13             | 13                | 22                | 27            | 75                    | 14              | 25                                      | 37              | 10                | 175          |
| Guest rooms                             | 621             | 442            | 404               | 572               | 679           | 1 977                 | 312             | 686                                     | 1 095           | 309               | 13 543       |
| Bed spaces                              | 1 787           | 1 162          | 1 067             | 1 705             | 2 034         | 6 770                 | 933             | 2 071                                   | 3 034           | 1 069             | 33 416       |
| Persons employed                        | 323             | 248            | 279               | 164               | 341           | 549                   | 77              | 252                                     | 357             | 167               | 9 312        |
| March quarter 1998                      |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| Establishments                          | 20              | 13             | 12                | 21                | 27            | 75                    | 14              | 24                                      | 38              | 9                 | 191          |
| Guest rooms                             | 663             | 442            | 381               | 559               | 677           | 1 995                 | 318             | 654                                     | 1 082           | 292               | 15 351       |
| Bed spaces                              | 1 875           | 1 134          | 935               | 1 611             | 2 016         | 6 796                 | 983             | 1 945                                   | 3 017           | 1 001             | 37 590       |
| Persons employed                        | 396             | 244            | 343               | 176               | 315           | 582                   | 77              | 230                                     | 376             | 150               | 15 705       |
|   |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
|   |                 |                | RΩ(               | OM NIGHT          | S OCCUPIE     | ר (יחחח)              | • • • • • • • • | • | • • • • • • • • | • • • • • • • •   |              |
| 1997                                    |                 |                | 1101              | JW WIGHT          | 0 0000112     | D (000)               |                 |   |                 |                   |              |
| March quarter                           | 31.9            | 14.0           | 14.2              | 27.0              | 29.9          | 51.9                  | 13.4            | 29.1                                    | 39.3            | 17.8              | 940.6        |
|   |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| 1998                                    |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| January<br>                             | 12.1            | 3.8            | 4.2               | 9.2               | 9.4           | 19.0                  | 4.8             | 11.9                                    | 12.9            | 6.8               | 300.3        |
| February                                | 10.2            | 4.0            | 4.7               | 7.3               | 9.5           | 13.8                  | 3.8             | 8.1                                     | 13.5            | 4.8               | 317.9        |
| March                                   | 10.5            | 4.8            | 5.1               | 9.2               | 12.8          | 17.3                  | 5.4             | 9.7                                     | 14.7            | 5.4               | 356.9        |
| March quarter                           | 32.8            | 12.6           | 14.1              | 25.7              | 31.7          | 50.1                  | 14.0            | 29.7                                    | 41.1            | 17.1              | 975.1        |
|   |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
|   |                 |                | RC                | ом осси           | PANCY RA      | TFS (%)               |                 |   |                 |                   |              |
| 1997                                    |                 |                | 110               | 70W 0000          | 17(10) 1(7)   | 120 (70)              |                 |   |                 |                   |              |
| March quarter                           | 57.1            | 35.2           | 39.1              | 52.4              | 49.0          | 29.1                  | 47.8            | 47.1                                    | 39.9            | 64.2              | 77.2         |
| 1998                                    |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| January                                 | 60.3            | 27.6           | 35.6              | 53.4              | 44.9          | 30.7                  | 48.4            | 58.8                                    | 38.5            | 75.5              | 64.7         |
| February                                | 55.3            | 32.3           | 44.3              | 46.7              | 49.9          | 24.6                  | 43.0            | 44.0                                    | 44.5            | 59.0              | 75.8         |
| March                                   | 51.3            | 35.3           | 43.5              | 53.0              | 61.0          | 28.1                  | 54.7            | 48.0                                    | 43.8            | 59.9              | 75.0<br>75.1 |
| Waron                                   | 31.3            | 33.3           | 40.0              | 55.0              | 01.0          | 20.1                  | 54.1            | 40.0                                    | 45.0            | 39.9              | 75.1         |
| March quarter                           | 55.6            | 31.7           | 41.0              | 51.2              | 52.0          | 27.9                  | 48.9            | 50.5                                    | 42.2            | 65.0              | 71.7         |
| • | • • • • • • • • | • • • • • •    | • • • • • • • •   | • • • • • • •     | • • • • • • • | • • • • • • •         | • • • • • • •   | • • • • • •                             | • • • • • • •   | • • • • • • •     | • • • • •    |
| 4007                                    |                 |                |                   | GUEST N           | NIGHTS ('0    | 00)                   |                 |   |                 |                   |              |
| 1997                                    | 2.2             | 2.0            | 2.2               | 2.0               | 2.2           | 2.2                   | 2.0             | 2.0                                     | 2.0             | 2.0               | 1 439.0      |
| March quarter                           | n.a.            | n.a.           | n.a.              | n.a.              | n.a.          | n.a.                  | n.a.            | n.a.                                    | n.a.            | n.a.              | 1 439.0      |
| 1998                                    |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| January                                 | 23.1            | 6.7            | 6.3               | 19.0              | 17.2          | 43.7                  | 9.9             | 25.7                                    | 21.3            | 18.9              | 517.0        |
| February                                | 15.9            | 6.1            | 6.5               | 13.4              | 14.7          | 27.0                  | 6.8             | 14.8                                    | 20.2            | 10.6              | 487.4        |
| March                                   | 17.8            | 7.8            | 7.5               | 16.2              | 21.4          | 34.7                  | 9.6             | 17.7                                    | 22.6            | 11.8              | 556.9        |
| March quarter                           | 56.8            | 20.5           | 20.3              | 48.6              | 53.3          | 105.4                 | 26.3            | 58.2                                    | 64.0            | 41.3              | 1 561.3      |
| ·                                       | 30.0            | 20.0           | 20.0              | 40.0              | 33.3          | 100.4                 | 20.0            | 30.2                                    | 04.0            | 71.0              | 1 301.3      |
|   |                 |                |                   | GUEST A           | RRIVALS ('(   | 000)                  | - • • • • • •   |   |                 |                   |              |
| 1997                                    |                 |                |                   | GOLOT /           |               | 300)                  |                 |   |                 |                   |              |
| March quarter                           | n.a.            | n.a.           | n.a.              | n.a.              | n.a.          | n.a.                  | n.a.            | n.a.                                    | n.a.            | n.a.              | 629.0        |
| 4000                                    |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| 1998                                    |                 |                |                   |                   |               | 40 -                  |                 |   |                 |                   |              |
| January                                 | 9.9             | 3.8            | 3.3               | 11.8              | 11.1          | 19.5                  | 6.7             | 14.5                                    | 12.2            | 9.0               | 209.9        |
| February                                | 8.1             | 3.5            | 3.9               | 8.8               | 10.0          | 13.6                  | 4.6             | 9.5                                     | 11.9            | 5.2               | 218.2        |
| March                                   | 9.0             | 4.1            | 3.8               | 10.2              | 12.9          | 18.5                  | 6.1             | 11.9                                    | 13.4            | 5.8               | 239.7        |
| March quarter                           | 27.1            | 11.3           | 11.0              | 30.9              | 34.1          | 51.5                  | 17.4            | 35.9                                    | 37.5            | 20.0              | 667.7        |
| • • • • • • • • • • • • • • •           | • • • • • • • • |                | • • • • • • •     |                   |               | • • • • • • •         |                 | • • • • • •                             | • • • • • • •   | • • • • • •       |              |
|   |                 |                | TAKINGS           | FROM AC           | COMMODA       | ATION (\$'OC          | 00)             |   |                 |                   |              |
| 1997                                    | 0 10            | 4 00= -        | 4 005 -           | 4 000 -           | 4 00          | 0.705.                |                 | 4045 =                                  | 0.005           | 4 40= -           | 40404= :     |
| March quarter                           | 3 496.2         | 1 287.0        | 1 325.5           | 1 880.3           | 1 906.3       | 3 725.0               | 714.2           | 1 910.5                                 | 2 306.4         | 1 405.9           | 124 048.4    |
| 1998                                    |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| January                                 | 1 426.9         | 360.5          | 421.2             | 718.7             | 621.2         | 1 489.0               | 262.4           | 832.4                                   | 783.1           | 650.3             | 38 671.8     |
| February                                | 1 151.6         | 460.5          | 470.9             | 510.7             | 604.2         | 994.8                 | 191.3           | 473.6                                   | 789.8           | 387.7             | 41 912.4     |
| March                                   | 1 204.3         | 517.3          | 545.1             | 619.7             | 837.0         | 1 261.0               | 297.0           | 581.8                                   | 894.0           | 443.7             | 52 025.7     |
|   |                 |                |                   |                   |               |                       |                 |   |                 |                   |              |
| March quarter                           | 3 782.9         | 1 338.2        | 1 437.2           | 1 849.0           | 2 062.4       | 3 744.8               | 750.7           | 1 887.8                                 | 2 466.9         | 1 481.7           | 132 609.8    |

|   |                         |                   |                 |                 | Brisbane        |                 |               |
|---|-------------------------|-------------------|-----------------|-----------------|-----------------|-----------------|---------------|
|   | Gold                    |                   | Sunshine        | Hervey Bay/     | Valley and      | Darling         |               |
| Period                                  | Coast                   | Brisbane          |                 | Maryborough     | Hinterland      | Downs           | Bundaberg     |
|   |                         |                   |                 |                 |                 |                 |               |
|   | ESTABLISHM              |                   |                 |                 | IT (number)     |                 |               |
| March quarter 1997                      | EO I/ABEIOTIM           | 2,110, 0,1, 7     | 0111 71110 1    | EIIII EO IIIIEI | (Hambor)        |                 |               |
| Establishments                          | 124                     | 123               | 90              | 40              | 8               | 57              | 22            |
| Guest rooms                             | 10 266                  | 7 605             | 3 376           | 1 397           | 174             | 1 372           | 525           |
| Bed spaces                              | 34 063                  | 21 920            | 11 668          | 4 691           | 519             | 4 172           | 1 606         |
| Persons employed                        | 8 207                   | 6 604             | 2 284           | 676             | 64              | 570             | 187           |
| March quarter 1998                      |                         |                   |                 |                 |                 |                 |               |
| Establishments                          | 131                     | 139               | 87              | 43              | 8               | 61              | 23            |
| Guest rooms                             | 11 706                  | 8 156             | 3 388           | 1 522           | 174             | 1 502           | 549           |
| Bed spaces                              | 38 268                  | 23 716            | 12 049          | 5 207           | 519             | 4 634           | 1 657         |
| Persons employed                        | 8 355                   | 6 518             | 2 201           | 660             | 61              | 575             | 194           |
|   |                         |                   |                 |                 |                 |                 |               |
|   |                         | ROOM NIGH         | TS OCCUP        | IED ('000)      |                 |                 |               |
| 1997                                    |                         |                   |                 | ( ,             |                 |                 |               |
| March quarter                           | 616.7                   | 423.6             | 170.9           | 56.3            | 7.1             | 62.7            | 25.5          |
|   |                         |                   |                 |                 |                 |                 |               |
| 1998                                    |                         |                   |                 |                 |                 |                 |               |
| January                                 | 262.5                   | 129.8             | 74.9            | 22.9            | 2.7             | 21.2            | 8.9           |
| February                                | 180.6                   | 139.3             | 45.9            | 17.6            | 1.9             | 21.2            | 8.7           |
| March                                   | 184.5                   | 155.2             | 50.9            | 19.7            | 2.2             | 24.9            | 9.5           |
|   |                         |                   |                 |                 |                 |                 |               |
| March quarter                           | 627.6                   | 424.3             | 171.7           | 60.2            | 6.7             | 67.3            | 27.0          |
| • • • • • • • • • • • • • •             |                         |                   |                 |                 |                 |                 |               |
|   |                         | ROOM OCC          | UPANCY R        | ATES (%)        |                 |                 |               |
| 1997                                    |                         |                   |                 | . ,             |                 |                 |               |
| March quarter                           | 66.8                    | 61.9              | 57.0            | 44.8            | 46.4            | 50.9            | 54.0          |
|   |                         |                   |                 |                 |                 |                 |               |
| 1998                                    |                         |                   |                 |                 |                 |                 |               |
| January                                 | 72.3                    | 51.5              | 73.0            | 48.5            | 49.5            | 45.5            | 52.0          |
| February                                | 55.3                    | 61.2              | 49.7            | 41.4            | 38.6            | 50.5            | 56.4          |
| March                                   | 51.0                    | 61.4              | 49.3            | 41.7            | 43.2            | 53.4            | 55.8          |
| Manalaanaatan                           | 50.7                    | F.7.0             | F7.0            | 40.0            | 44.0            | 40.0            | 547           |
| March quarter                           | 59.7                    | 57.9              | 57.6            | 43.9            | 44.0            | 49.8            | 54.7          |
| • • • • • • • • • • • • • • • •         | • • • • • • • • • • • • | • • • • • • • • • | • • • • • • •   | • • • • • • • • | • • • • • • • • | • • • • • • • • | • • • • • • • |
|   |                         | GUEST             | NIGHTS (        | 000)            |                 |                 |               |
| 1997                                    |                         |                   |                 |                 |                 |                 |               |
| March quarter                           | n.a.                    | n.a.              | n.a.            | n.a.            | n.a.            | n.a.            | n.a.          |
| 1000                                    |                         |                   |                 |                 |                 |                 |               |
| 1998<br>January                         | 595.7                   | 234.5             | 200.4           | 54.4            | 5.8             | 42.0            | 17.1          |
| February                                | 366.1                   | 216.1             | 104.4           | 33.6            | 3.0             | 35.0            | 13.2          |
| March                                   | 369.1                   | 233.9             | 118.2           | 38.8            | 3.5             | 42.0            | 14.4          |
| Water                                   | 303.1                   | 200.0             | 110.2           | 30.0            | 3.5             | 42.0            | 17.7          |
| March quarter                           | 1 330.9                 | 684.4             | 423.0           | 126.8           | 12.2            | 119.0           | 44.6          |
| ,                                       |                         |                   |                 |                 |                 |                 |               |
| • | • • • • • • • • • •     |                   |                 |                 | • • • • • • • • | • • • • • • •   | • • • • • • • |
| 4007                                    |                         | GUEST             | ARRIVALS        | ('000)          |                 |                 |               |
| 1997                                    |                         |                   |                 |                 |                 |                 |               |
| March quarter                           | n.a.                    | n.a.              | n.a.            | n.a.            | n.a.            | n.a.            | n.a.          |
| 1998                                    |                         |                   |                 |                 |                 |                 |               |
| January                                 | 165.8                   | 106.7             | 51.7            | 25.5            | 2.3             | 29.0            | 11.2          |
| February                                | 121.5                   | 105.8             | 37.1            |                 |                 |                 |               |
| March                                   | 127.5                   | 117.0             | 43.2            | 19.9            | 2.0             | 27.8            | 9.4           |
|   |                         |                   |                 |                 |                 |                 |               |
| March quarter                           | 414.7                   | 329.6             | 132.0           | 62.7            | 6.0             | 79.9            | 29.0          |
|   |                         | • • • • • • • •   |                 |                 |                 |                 |               |
|   |                         |                   |                 |                 |                 |                 |               |
| 1997                                    | IANII                   | NGS FROM A        | KOOO IVI IVI OL | אוטוא (¢ 0      | 00)             |                 |               |
| March quarter                           | 70 097 4                | 41 269.3          | 19.864.2        | 4 193.0         | 459.1           | 3 729.8         | 1 845.0       |
| maron qualtor                           | 10 031.4                | 11 200.0          | 10 004.2        | + T30.0         | 700.I           | 0 123.0         | 1 040.0       |
| 1998                                    |                         |                   |                 |                 |                 |                 |               |
| January                                 | 29 982.2                | 12 275.9          | 9 844.2         | 1 864.7         | 179.8           | 1 319.0         | 663.6         |
| February                                | 19 181.5                |                   |                 |                 |                 |                 |               |
| March                                   | 19 275.1                | 15 702.2          | 5 332.0         | 1 320.3         | 139.4           | 1 516.2         | 618.3         |
|   |                         |                   |                 |                 |                 |                 |               |
| March quarter                           | 68 438.8                | 41 730.8          | 20 372.0        | 4 331.3         | 444.5           | 4 094.2         | 1 848.6       |
|   |                         |                   |                 |                 |                 |                 |               |

|   |                       |             |              |            | Tropical<br>North |                 | Great<br>Barrier |
|---|-----------------------|-------------|--------------|------------|-------------------|-----------------|------------------|
| Period                                  | Fitzroy               | Mackay      | Whitsundays  | Northern   | Queensland        | Outback         | Reef             |
| • • • • • • • • • • • • • •             | ESTABLISHM            | ENTS, CAP   |              | EMPLOYMEI  |                   |                 | • • • • • •      |
| March quarter 1997                      |                       |             |              |            |                   |                 |                  |
| Establishments                          | 77                    | 51          | 18           | 55         | 134               | 44              | 19               |
| Guest rooms                             | 2 859                 | 1 643       | 2 417        | 2 399      | 9 131             | 1 154           | 2 755            |
| Bed spaces                              | 9 205                 | 4 951       | 9 200        | 7 152      | 27 962            | 3 155           | 9 696            |
| Persons employed                        | 1 557                 | 909         | 1 929        | 1 325      | 5 151             | 448             | 2 532            |
| March quarter 1998                      |                       |             |              |            |                   |                 |                  |
| Establishments                          | 78                    | 52          | 18           | 56         | 143               | 48              | 20               |
| Guest rooms                             | 2 908                 | 1 680       | 2 366        | 2 393      | 9 739             | 1 231           | 3 111            |
| Bed spaces                              | 9 330                 | 5 073       | 9 048        | 7 255      | 29 960            | 3 437           | 10 415           |
| Persons employed                        | 1 525                 | 932         | 2 074        | 1 404      | 5 234             | 477             | 2 744            |
|   | 1 020                 |             | 2011         | 1 101      | 0 20 1            |                 |                  |
|   | • • • • • • • • • • • | ROOM NIG    | HTS OCCUP    | IED ('000) | • • • • • • • •   | • • • • • • • • | • • • • • •      |
| 1997                                    |                       |             |              | , ,        |                   |                 |                  |
| March quarter                           | 154.3                 | 83.9        | 116.3        | 115.2      | 463.0             | 44.7            | 132.3            |
| 1998                                    |                       |             |              |            |                   |                 |                  |
| January                                 | 44.2                  | 30.0        | 48.8         | 34.9       | 142.3             | 14.1            | 61.0             |
| February                                | 41.5                  | 23.7        | 30.9         | 37.8       | 133.2             | 15.4            | 36.3             |
| March                                   | 46.9                  | 28.2        | 33.9         | 41.4       | 152.3             | 17.7            | 47.3             |
| Mantanata                               | 400 =                 | 04.0        |              |            |                   |                 |                  |
| March quarter                           | 132.7                 | 81.9        | 113.5        | 114.1      | 427.8             | 47.2            | 144.6            |
| • • • • • • • • • • • • • •             | • • • • • • • • • •   | ROOM OC     | CUPANCY R    | ATES (%)   | • • • • • • • •   | • • • • • • • • | • • • • • •      |
| 1997                                    |                       |             |              | (117)      |                   |                 |                  |
| March quarter                           | 60.0                  | 56.7        | 53.7         | 53.4       | 56.4              | 43.1            | 53.4             |
| 1000                                    |                       |             |              |            |                   |                 |                  |
| 1998                                    | 40.0                  | <b>57.0</b> | 00.5         | 40.4       | 47.4              | 07.0            | 70.0             |
| January                                 | 49.0                  | 57.6        | 66.5         | 48.4       | 47.1              | 37.0            | 73.3             |
| February                                | 51.0                  | 50.5        | 46.6         | 58.6       | 48.9              | 45.1            | 48.7             |
| March                                   | 52.1                  | 54.1        | 46.2         | 55.8       | 50.7              | 46.6            | 50.0             |
| March quarter                           | 50.7                  | 54.2        | 53.3         | 54.1       | 48.9              | 42.8            | 57.3             |
| • | • • • • • • • • • •   | OUEO        | T NICHTO (   | 000)       | • • • • • • • •   | • • • • • • • • | • • • • • •      |
| 1997                                    |                       | GUES        | T NIGHTS ('  | 000)       |                   |                 |                  |
| March quarter                           | n.a.                  | n.a.        | n.a.         | n.a.       | n.a.              | n.a.            | n.a.             |
| 1998                                    |                       |             |              |            |                   |                 |                  |
| January                                 | 88.6                  | 57.4        | 118.2        | 60.8       | 287.0             | 22.0            | 143.2            |
| February                                | 65.0                  | 37.0        | 61.0         | 53.9       | 247.4             | 19.8            | 72.6             |
| March                                   | 71.7                  | 43.0        | 70.9         | 58.4       | 283.4             | 23.2            | 92.0             |
| March quarter                           | 225.3                 | 137.4       | 250.1        | 173.1      | 817.7             | 64.9            | 307.7            |
|   |                       |             |              |            |                   |                 |                  |
|   |                       |             | ARRIVALS     |            |                   |                 |                  |
| 1997                                    |                       | 40201       | 711111177120 | (000)      |                   |                 |                  |
| March quarter                           | n.a.                  | n.a.        | n.a.         | n.a.       | n.a.              | n.a.            | n.a.             |
| 1009                                    |                       |             |              |            |                   |                 |                  |
| <b>1998</b><br>January                  | 40.4                  | 22.0        | 20.5         | 20.0       | 00.0              | 12.0            | 22.2             |
| ,                                       | 42.4                  | 22.8        | 32.5         | 29.2       |                   | 13.8            | 33.3             |
| February                                | 33.6                  | 16.6        | 21.4         | 27.1       |                   | 10.8            | 21.7             |
| March                                   | 36.9                  | 19.5        | 21.0         | 29.8       | 93.7              | 13.0            | 25.5             |
| March quarter                           |                       | 58.9        |              | 86.2       |                   |                 | 80.5             |
| • • • • • • • • • • • • • •             |                       |             | ACCOMMO      |            | 000)              | • • • • • • • • | • • • • • •      |
| 1997                                    |                       |             |              | , -        | •                 |                 |                  |
| March quarter                           | 11 867.7              | 5 986.4     | 17 951.9     | 8 347.3    | 52 344.2          | 2 492.2         | 24 848.6         |
| 1998                                    |                       |             |              |            |                   |                 |                  |
| January                                 | 4 037.3               | 2 251.5     | 8 183.5      | 2 548.4    | 17 157.1          | 839.8           | 11 810.8         |
| February                                | 3 144.0               | 1 633.0     |              | 2 586.8    |                   |                 |                  |
| March                                   | 3 567.8               | 1 851.2     | 4 894.8      | 2 976.6    |                   |                 | 7 684.1          |
| March quarter                           | 10 749.1              | 5 735.6     | 17 706.1     | 8 111.8    | 48 252.1          | 2 746.2         | 25 919.3         |
|   |                       |             |              |            |                   |                 |                  |

| Period                                  | South<br>East   | Murray-<br>lands | Fleurieu<br>Peninsula | Adelaide        | Barossa<br>Valley | Riverland     | Mid<br>North | Flinders<br>Ranges | Far<br>North | Eyre<br>Peninsula | Yorke<br>Peninsula | Kangaroo<br>Island |
|---|-----------------|------------------|-----------------------|-----------------|-------------------|---------------|--------------|--------------------|--------------|-------------------|--------------------|--------------------|
| rendu                                   | Luot            | ianas            | rommodia              | , lacialac      | valley            | Tivenana      | 710707       | nangoo             | 110/07       | , crimicala       | 1 Chinicala        | iolaria            |
|   |                 | EST              | ABLISHME              | ENTS, CAP       | ACITY AN          | D EMPLOY      | MENT (nu     | umber)             |              |                   |                    |                    |
| March quarter 1997                      | 24              | 4                | 40                    | 07              | 0                 | 4.4           | -            | 40                 | -            | 0.0               | 7                  | 7                  |
| Establishments<br>Guest rooms           | 34              | 4                | 13                    | 87              | 8                 | 14            | 5            | 18                 | 7            | 26                | 7                  | 7                  |
| Bed spaces                              | 966<br>2 892    | 96<br>303        | 446<br>1 364          | 5 290<br>14 693 | 226<br>684        | 526<br>1 522  | 138<br>410   | 577<br>1 748       | 348<br>991   | 743<br>2 120      | 138<br>440         | 203<br>584         |
| Persons employed                        | 433             | 53               | 250                   | 3 561           | 194               | 476           | 83           | 256                | 186          | 571               | 55                 | 115                |
| March quarter 1998                      | 400             | 55               | 250                   | 0 001           | 104               | 410           | 00           | 250                | 100          | 311               | 55                 | 113                |
| Establishments                          | 33              | 4                | 13                    | 86              | 7                 | 14            | 5            | 18                 | 8            | 25                | 7                  | 7                  |
| Guest rooms                             | 930             | 96               | 444                   | 5 287           | 210               | 525           | 137          | 609                | 367          | 770               | 136                | 204                |
| Bed spaces                              | 2 870           | 308              | 1 359                 | 14 745          | 656               | 1 561         | 408          | 1 854              | 1 063        | 2 210             | 434                | 585                |
| Persons employed                        | 409             | 50               | 253                   | 3 780           | 189               | 495           | 90           | 245                | 194          | 525               | 49                 | 106                |
| • | • • • • • • • • | • • • • • •      | • • • • • •           | • • • • • • •   | • • • • • •       | • • • • • • • |              | • • • • • • • •    | • • • • • •  | • • • • • •       | • • • • • •        | • • • • •          |
| 1997                                    |                 |                  | l                     | ROOM NIG        | HTS OCC           | UPIED ('00    | 00)          |                    |              |                   |                    |                    |
| March quarter                           | 44.1            | 3.7              | 16.6                  | 318.2           | 10.4              | 19.4          | 6.4          | 24.9               | 9.4          | 28.9              | 5.2                | 10.9               |
| •                                       |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| 1998                                    |                 |                  | _                     |                 | .=                |               |              |                    |              |                   |                    |                    |
| January                                 | 15.6            | 1.2              | 7.8                   | 99.8            | 3.5               | 6.6           | 2.1          | 7.6                | 3.4          | 9.9               | 2.2                | 4.0                |
| February<br>March                       | 12.0            | 1.0              | 5.2                   | 107.9           | 3.1               | 5.9           | 2.2          | 7.7                | 3.4          | 8.8               | 1.5                | 2.6                |
| IVIGIGIT                                | 16.4            | 1.5              | 6.6                   | 126.7           | 4.2               | 6.8           | 2.5          | 9.2                | 3.9          | 10.3              | 1.6                | 2.8                |
| March quarter                           | 44.0            | 3.7              | 19.6                  | 334.5           | 10.8              | 19.2          | 6.8          | 24.5               | 10.7         | 28.9              | 5.4                | 9.4                |
| • | • • • • • • • • |                  | • • • • • •           | • • • • • • •   | • • • • • •       | • • • • • •   | • • • • • •  | • • • • • • • •    | • • • • • •  | • • • • • •       | • • • • • • •      | • • • • •          |
|   |                 |                  |                       | ROOM OC         | CUPANC            | Y RATES (9    | 6)           |                    |              |                   |                    |                    |
| 1997<br>March quarter                   | 50.7            | 43.4             | 41.4                  | 66.8            | 51.2              | 41.3          | 51.6         | 48.0               | 29.9         | 43.2              | 41.7               | 59.7               |
| Marcii quarter                          | 50.7            | 43.4             | 41.4                  | 00.0            | 51.2              | 41.3          | 51.0         | 46.0               | 29.9         | 43.2              | 41.7               | 39.7               |
| 1998                                    |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| January                                 | 54.1            | 39.8             | 56.7                  | 60.9            | 53.6              | 40.3          | 50.0         | 40.4               | 29.9         | 41.3              | 52.9               | 63.4               |
| February                                | 46.1            | 37.9             | 41.9                  | 72.9            | 52.6              | 39.8          | 57.2         | 45.0               | 33.1         | 40.7              | 39.5               | 45.6               |
| March                                   | 58.3            | 50.3             | 47.8                  | 77.3            | 64.3              | 41.7          | 59.4         | 48.7               | 34.6         | 43.1              | 38.5               | 44.6               |
| March quarter                           | 53.0            | 42.8             | 49.0                  | 70.3            | 57.0              | 40.6          | 55.5         | 44.6               | 32.5         | 41.7              | 43.8               | 51.4               |
| • | • • • • • • • • | • • • • • •      | • • • • • •           |                 | • • • • • •       |               | • • • • • •  | • • • • • • •      | • • • • •    | • • • • • •       | • • • • • •        | • • • • •          |
| 1997                                    |                 |                  |                       | GUES            | ST NIGHTS         | 5 ('000)      |              |                    |              |                   |                    |                    |
| March quarter                           | n.a.            | n.a.             | n.a.                  | n.a.            | n.a.              | n.a.          | n.a.         | n.a.               | n.a.         | n.a.              | n.a.               | n.a.               |
|   |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| 1998                                    |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| January                                 | 31.4            | 2.6              | 20.7                  | 178.4           | 7.2               | 12.3          | 4.5          | 12.3               | 6.1          | 17.4              | 4.3                | 8.4                |
| February                                | 19.9            | 1.8              | 9.8                   | 162.3           | 5.5               | 8.9           | 3.6          | 11.1               | 5.0          | 12.4              | 2.6                | 4.7                |
| March                                   | 27.8            | 2.6              | 14.4                  | 194.3           | 7.0               | 10.5          | 4.3          | 13.9               | 5.8          | 14.5              | 2.9                | 5.2                |
| March quarter                           | 79.1            | 7.0              | 44.9                  | 535.1           | 19.6              | 31.6          | 12.4         | 37.4               | 16.8         | 44.3              | 9.8                | 18.3               |
| • | • • • • • • • • |                  | • • • • • •           |                 |                   |               | • • • • • •  |                    |              | • • • • • •       |                    | • • • • •          |
|   |                 |                  |                       | GUEST           | ARRIVAL           | S ('000)      |              |                    |              |                   |                    |                    |
| 1997                                    |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| March quarter                           | n.a.            | n.a.             | n.a.                  | n.a.            | n.a.              | n.a.          | n.a.         | n.a.               | n.a.         | n.a.              | n.a.               | n.a.               |
| 1998                                    |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| January                                 | 20.4            | 1.9              | 11.7                  | 68.7            | 4.3               | 8.2           | 3.0          | 9.0                | 4.1          | 11.7              | 2.2                | 4.1                |
| February                                | 12.9            | 1.3              | 6.3                   | 67.4            | 3.4               | 6.5           | 2.6          | 7.1                | 2.9          | 8.1               | 1.6                | 2.5                |
| March                                   | 17.0            | 1.9              | 7.6                   | 80.1            | 4.5               | 7.4           | 3.3          | 9.4                | 3.5          | 9.7               | 1.8                | 2.7                |
| March quarter                           | 50.3            | 5.1              | 25.6                  | 216.1           | 12.2              | 22.1          | 8.9          | 25.5               | 10.5         | 29.5              | 5.7                | 9.3                |
| · · · · · · · · · · · · · · · · · · ·   |                 |                  |                       |                 |                   |               | 3.0          |                    |              |                   | 3.7                |                    |
|   |                 |                  |                       | IGS FROM        | ACCOMN            | MODATION      | (\$'000)     |                    |              |                   |                    |                    |
| 1997                                    |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| March quarter                           | 2 552.9         | 206.4            | 1 299.1               | 29 494.9        | 696.6             | 1 061.6       | 411.7        | 1 476.6            | 717.9        | 1 603.3           | 243.0              | 696.9              |
| 1998                                    |                 |                  |                       |                 |                   |               |              |                    |              |                   |                    |                    |
| January                                 | 953.6           | 71.8             | 541.0                 | 9 144.3         | 241.6             | 398.8         | 145.3        | 478.1              | 274.1        | 569.9             | 110.0              | 263.6              |
| February                                | 696.4           | 54.2             |                       | 10 711.6        | 216.8             | 339.7         | 142.6        | 481.0              | 250.2        | 496.8             | 75.9               | 173.0              |
| March                                   | 915.8           | 83.2             |                       | 12 730.6        | 288.5             | 400.3         | 163.9        | 596.6              | 293.0        | 570.2             | 78.5               | 189.3              |
| March                                   | 0.50= -         | 005 -            |                       | 00 505 :        |                   | 4 405 -       | /=· -        | 4 === =            | 61= -        | 4 00 - 1          | 20:                | 22= -              |
| March quarter                           | 2 565.8         | 209.3            | 1 412.2               | 32 586.4        | 746.9             | 1 138.9       | 451.8        | 1 555.7            | 817.3        | 1 636.8           | 264.4              | 625.9              |

| Period                                  | South<br>East | Goldfields    | Midwest     | Gascoyne   | Pilbara    | Kimberley   | Perth           | Peel                                  | South<br>West | Great<br>Southern | Wheatbelt   |
|---|---------------|---------------|-------------|------------|------------|-------------|-----------------|---------------------------------------|---------------|-------------------|-------------|
|   | • • • • • • • | ESTAE         | BLISHMEN    | TS, CAPACI | TY AND EI  | MPLOYMEN    | NT (number      | · · · · · · · · · · · · · · · · · · · | • • • • • • • | • • • • • •       | • • • • •   |
| March quarter 1997                      |               |               |             |            |            |             |                 |                                       |               |                   |             |
| Establishments                          | 11            | 21            | 24          | 9          | 16         | 21          | 87              | 4                                     | 52            | 19                | 23          |
| Guest rooms                             | 318           | 867           | 779         | 407        | 1 005      | 1 274       | 8 102           | 203                                   | 1 931         | 662               | 657         |
| Bed spaces                              | 894           | 2 376         | 2 007       | 1 133      | 2 237      | 3 504       | 21 287          | 606                                   | 5 914         | 1 906             | 1 582       |
| Persons employed                        | 164           | 437           | 337         | 189        | 520        | 637         | 5 574           | 108                                   | 1 153         | 296               | 293         |
| March quarter 1998                      |               |               |             |            |            |             |                 |                                       |               |                   |             |
| Establishments                          | 10            | 22            | 24          | 9          | 18         | 22          | 93              | 4                                     | 51            | 19                | 22          |
| Guest rooms                             | 299           | 912           | 780         | 410        | 1 051      | 1 304       | 8 410           | 203                                   | 1 943         | 684               | 600         |
| Bed spaces                              | 883           | 2 385         | 2 025       | 1 166      | 2 248      | 3 604       | 22 524          | 635                                   | 5 995         | 1 935             | 1 464       |
| Persons employed                        | 149           | 451           | 347         | 155        | 503        | 593         | 5 712           | 109                                   | 1 141         | 290               | 235         |
| • • • • • • • • • • • • • • • • •       | • • • • • • • | • • • • • • • | D.C         | OOM NIGHTS | S OCCUPIE  | ED ('000)   | • • • • • • • • | • • • • • • •                         | • • • • • • • | • • • • • • •     | • • • • • • |
| 1997                                    |               |               | RC          | JOW MIGHT  | 3 OCCUPIL  | LD (000)    |                 |                                       |               |                   |             |
| March quarter                           | 16.2          | 39.7          | 31.5        | 14.2       | 44.0       | 37.6        | 498.6           | 9.9                                   | 105.0         | 28.5              | 20.8        |
| 1000                                    |               |               |             |            |            |             |                 |                                       |               |                   |             |
| 1998                                    | 0.0           | 12.0          | 44.0        | 4.4        | 40.4       | 100         | 100.0           | 4.0                                   | 20.0          | 44.0              | - 1         |
| January                                 | 6.3           | 13.2          | 11.9        | 4.1        | 13.1       | 10.9        | 186.6           | 4.6                                   | 38.2          | 11.3              | 5.4         |
| February                                | 4.5           | 14.2          | 9.6         | 3.7        | 15.5       | 9.2         | 160.7           | 3.1                                   | 31.2          | 8.1               | 5.9         |
| March                                   | 4.7           | 16.1          | 10.3        | 4.7        | 16.3       | 14.3        | 180.6           | 4.0                                   | 33.6          | 9.5               | 7.0         |
| March quarter                           | 15.5          | 43.5          | 31.8        | 12.5       | 44.9       | 34.5        | 527.8           | 11.7                                  | 103.1         | 28.9              | 18.2        |
| • • • • • • • • • • • • • • • •         | • • • • • • • | • • • • • • • |             | OOM OCCU   |            | TEC (0/)    | • • • • • • •   | • • • • • • •                         | • • • • • •   | • • • • • • •     | • • • • •   |
| 1997                                    |               |               | K           | оом осси   | PANCT RA   | IES (%)     |                 |                                       |               |                   |             |
| March quarter                           | 56.6          | 50.8          | 45.0        | 39.0       | 48.6       | 32.9        | 68.5            | 54.4                                  | 60.4          | 48.7              | 35.2        |
| 1998                                    |               |               |             |            |            |             |                 |                                       |               |                   |             |
| January                                 | 68.1          | 46.6          | 49.2        | 32.1       | 40.2       | 27.1        | 71.6            | 73.4                                  | 63.5          | 53.1              | 28.8        |
| February                                | 54.2          | 55.4          | 44.1        | 32.1       | 52.7       | 25.3        | 68.2            | 55.2                                  | 57.9          | 42.5              | 35.0        |
| March                                   | 50.4          | 57.0          | 42.4        | 37.2       | 50.2       | 35.3        | 69.3            | 63.0                                  | 56.5          | 44.7              | 38.7        |
| March quarter                           | 57.7          | 52.9          | 45.3        | 33.8       | 47.5       | 29.4        | 69.7            | 64.2                                  | 59.3          | 46.9              | 34.1        |
| • | • • • • • • • | • • • • • • • | • • • • • • | GUEST N    | IIGHTS ('0 | 00)         | • • • • • • •   | • • • • • • •                         | • • • • • • • | • • • • • •       | • • • • •   |
| 1997                                    |               |               |             | GOLOT I    | namo (o    | 00)         |                 |                                       |               |                   |             |
| March quarter                           | n.a.          | n.a.          | n.a.        | n.a.       | n.a.       | n.a.        | n.a.            | n.a.                                  | n.a.          | n.a.              | 31.2        |
| 1998                                    |               |               |             |            |            |             |                 |                                       |               |                   |             |
| January                                 | 14.1          | 21.5          | 20.4        | 7.9        | 16.1       | 21.7        | 329.7           | 7.9                                   | 91.6          | 23.6              | 8.7         |
| February                                | 8.2           | 19.3          | 14.2        | 5.6        | 17.4       | 14.6        | 250.8           | 5.1                                   | 60.1          | 14.0              | 9.0         |
| March                                   | 8.0           | 22.3          | 15.6        | 7.6        | 21.6       | 23.6        | 280.9           | 6.8                                   | 65.4          | 15.7              | 9.9         |
| March quarter                           | 30.3          | 63.1          | 50.2        | 21.0       | 55.1       | 59.9        | 861.3           | 19.8                                  | 217.1         | 53.4              | 27.6        |
| • • • • • • • • • • • • • •             |               |               |             |            |            |             |                 |                                       |               |                   |             |
| 400=                                    |               |               |             | GUEST AF   | RRIVALS (' | 000)        |                 |                                       |               |                   |             |
| <b>1997</b><br>March quarter            | n.a.          | n.a.          | n.a.        | n.a.       | n.a.       | n.a.        | n.a.            | n.a.                                  | n.a.          | n.a.              | 18.9        |
| 1000                                    |               |               |             |            |            |             |                 |                                       |               |                   |             |
| 1998                                    |               |               |             | 2.2        |            |             | 4000            |                                       | 0= 6          |                   |             |
| January                                 | 5.3           | 11.4          | 10.1        | 3.8        | 5.2        | 5.6         | 102.8           | 2.4                                   | 35.0          | 13.2              | 5.8         |
| February                                | 3.7           | 8.5           | 7.8         | 2.5        | 6.2        | 5.2         | 94.0            | 1.9                                   | 27.6          | 8.8               | 5.7         |
| March                                   | 3.3           | 10.0          | 8.5         | 3.2        | 7.3        | 7.2         | 103.5           | 2.6                                   | 30.4          | 9.2               | 6.2         |
| March quarter                           | 12.3          | 29.9          | 26.4        | 9.5        | 18.7       | 18.0        | 300.3           | 7.0                                   | 93.0          | 31.2              | 17.7        |
| • • • • • • • • • • • • • • • • •       | • • • • • • • | • • • • • • • |             | C EDOM AC  |            |             |                 | • • • • • •                           | • • • • • • • | • • • • • • •     | • • • • •   |
| 1997                                    |               |               | TAKING      | S FROM AC  | COMMODA    | ATION (\$'O | 100)            |                                       |               |                   |             |
| March quarter                           | 963.9         | 3 034.1       | 1 801.5     | 960.3      | 3 462.2    | 3 009.1     | 54 165.4        | 870.8                                 | 8 603.6       | 2 095.7           | 1 034.6     |
| 1998                                    |               |               |             |            |            |             |                 |                                       |               |                   |             |
| January                                 | 416.7         | 990.5         | 699.0       | 325.0      | 1 005.5    | 938.8       | 20 200.4        | 430.3                                 | 3 443.3       | 885.2             | 285.6       |
| February                                | 269.4         | 1 083.0       | 590.9       | 256.8      | 1 244.7    | 758.8       | 17 273.5        | 260.3                                 | 2 401.4       | 578.1             | 300.4       |
| March                                   | 291.5         | 1 269.5       | 591.0       | 339.3      | 1 379.2    | 1 244.2     | 19 232.2        | 341.5                                 | 2 499.2       | 668.9             | 333.2       |
| March quarter                           | 977.6         | 3 342.9       | 1 881.0     | 921.1      | 3 629.4    | 2 941.9     | 56 706.1        | 1 032.0                               | 8 344.0       | 2 132.3           | 919.1       |
|   |               |               |             |            |            |             |                 |                                       |               |                   |             |

| Period                                  | Greater<br>Hobart | Southern    | East<br>Coast | Northern      | Greater<br>Launceston                   | North<br>West   | West<br>Coast |
|---|-------------------|-------------|---------------|---------------|---|-----------------|---------------|
| • |                   | ENTO OADAO  |               |               | T (                                     | • • • • • • • • | • • • • • •   |
| March quarter 1997                      | ESTABLISHME       | ENTS, CAPAC | IIY AND EN    | IPLOYMEN      | ii (number)                             |                 |               |
| Establishments                          | 33                | 14          | 5             | 1             | 31                                      | 32              | 10            |
| Guest rooms                             | 1 839             | 469         | n.p.          | n.p.          | 1 391                                   | 985             | 415           |
| Bed spaces                              | 5 210             | 1 675       | n.p.          | n.p.          | 4 464                                   | 2 842           | 1 180         |
| Persons employed                        | 1 770             | 292         | n.p.          | n.p.          | 1 208                                   | 584             | 209           |
| March quarter 1998                      |                   |             |               |               |   |                 |               |
| Establishments                          | 37                | 14          | 5             | 2             | 30                                      | 32              | 10            |
| Guest rooms                             | 2 036             | 474         | n.p.          | n.p.          | 1 391                                   | 987             | 394           |
| Bed spaces                              | 5 832             | 1 619       | n.p.          | n.p.          | 4 487                                   | 2 839           | 1 124         |
| Persons employed                        | 1 689             | 271         | n.p.          | n.p.          | 1 148                                   | 562             | 227           |
| . ,                                     |                   |             |               | •             |   |                 |               |
|   |                   |             | c coourie     | D (1000)      | • | • • • • • • • • | • • • • • • • |
| 1007                                    |                   | ROOM NIGHT  | S OCCUPIE     | D (1000)      |   |                 |               |
| 1997                                    | 1100              | 25.2        |               |               | 70.0                                    | 48.5            | 23.1          |
| March quarter                           | 118.9             | 25.2        | n.p.          | n.p.          | 79.0                                    | 48.5            | 23.1          |
| 1998                                    |                   |             |               |               |   |                 |               |
| January                                 | 45.2              | 9.7         | n n           | nn            | 26.1                                    | 15.2            | 7.6           |
| February                                | 43.0              | 7.9         | n.p.          | n.p.          | 27.8                                    | 16.2            | 7.0           |
| March                                   | 48.7              | 9.1         | n.p.          | n.p.          | 31.1                                    | 17.7            | 9.5           |
| Maich                                   | 40.7              | 9.1         | n.p.          | n.p.          | 31.1                                    | 11.1            | 9.5           |
| March quarter                           | 136.9             | 26.7        | n.p.          | n.p.          | 85.0                                    | 49.1            | 24.3          |
| ,<br>                                   |                   |             |               |               |   |                 |               |
|   |                   | ROOM OCCU   | IDVNCA DV.    | TEC (0/.)     |   |                 |               |
| 1997                                    |                   | ROOM OCCC   | FANCI KA      | IL3 (70)      |   |                 |               |
| March quarter                           | 71.9              | 59.7        | n.p.          | n.p.          | 63.1                                    | 54.7            | 62.0          |
| maron quarter                           | 71.5              | 33.1        | n.p.          | n.p.          | 00.1                                    | 54.1            | 02.0          |
| 1998                                    |                   |             |               |               |   |                 |               |
| January                                 | 71.6              | 66.3        | n.p.          | n.p.          | 60.5                                    | 49.7            | 62.2          |
| February                                | 75.4              | 59.8        | n.p.          | n.p.          | 71.3                                    | 58.5            | 65.7          |
| March                                   | 77.1              | 61.7        | n.p.          | n.p.          | 72.2                                    | 58.0            | 77.5          |
|   |                   | 01          |               |               |   | 33.3            |               |
| March quarter                           | 74.7              | 62.7        | n.p.          | n.p.          | 67.9                                    | 55.3            | 68.5          |
|   |                   |             |               |               |   |                 |               |
|   |                   | GUEST       | NIGHTS ('0    | 00)           |   |                 |               |
| 1997                                    |                   |             |               | ,             |   |                 |               |
| March quarter                           | n.a.              | n.a.        | n.a.          | n.a.          | n.a.                                    | n.a.            | n.a.          |
|   |                   |             |               |               |   |                 |               |
| 1998                                    |                   |             |               |               |   |                 |               |
| January                                 | 85.9              | 23.1        | n.p.          | n.p.          | 56.1                                    | 30.3            | 17.0          |
| February                                | 72.1              | 16.4        | n.p.          | n.p.          | 49.2                                    | 27.9            | 14.0          |
| March                                   | 81.7              | 18.3        | n.p.          | n.p.          | 56.3                                    | 30.7            | 17.9          |
|   |                   |             |               |               |   |                 |               |
| March quarter                           | 239.7             | 57.8        | n.p.          | n.p.          | 161.6                                   | 88.9            | 48.9          |
| • • • • • • • • • • • • • •             |                   |             |               | • • • • • • • |   |                 | • • • • • •   |
|   |                   | GUEST A     | RRIVALS ('C   | 000)          |   |                 |               |
| 1997                                    |                   | 4020.7.     |               | ,             |   |                 |               |
| March quarter                           | n.a.              | n.a.        | n.a.          | n.a.          | n.a.                                    | n.a.            | n.a.          |
| •                                       |                   |             |               |               |   |                 |               |
| 1998                                    |                   |             |               |               |   |                 |               |
| January                                 | 33.1              | 15.9        | n.p.          | n.p.          | 31.0                                    | 19.3            | 12.0          |
| February                                | 31.9              | 12.2        | n.p.          | n.p.          | 27.7                                    | 18.8            | 9.5           |
| March                                   | 33.5              | 13.9        | n.p.          |               |   |                 | 13.6          |
|   |                   |             |               |               |   |                 |               |
| March quarter                           | 98.5              | 42.0        | n.p.          | n.p.          | 89.7                                    | 59.5            | 35.1          |
| • • • • • • • • • • • • • •             |                   |             |               | • • • • • • • | • • • • • • • •                         |                 | • • • • • •   |
|   | TAKIN             | IGS FROM AC | CCOMMODA      | TION (\$'0)   | 00)                                     |                 |               |
| 1997                                    |                   |             |               |               | •                                       |                 |               |
| March quarter                           | 10 531.1          | 2 187.9     | n.p.          | n.p.          | 6 561.4                                 | 3 975.8         | 1 687.6       |
|   |                   |             |               |               |   |                 |               |
| 1998                                    |                   |             |               |               |   |                 |               |
| January                                 | 4 283.9           | 897.4       | n.p.          | n.p.          |   | 1 320.4         | 579.7         |
| February                                | 3 931.7           | 695.1       | n.p.          | n.p.          | 2 260.8                                 | 1 309.2         | 523.8         |
| March                                   | 4 418.8           | 767.2       | n.p.          | n.p.          |   | 1 445.1         | 679.6         |
|   |                   |             |               |               |   |                 |               |
| March quarter                           | 12 634.4          | 2 359.7     | n.p.          | n.p.          | 7 142.6                                 | 4 074.6         | 1 783.1       |
|   |                   |             |               |               |   |                 |               |

| Period                                  | Darwin        | Kakadu        | Amhem         | Katherine     | Tablelands    | Petermann     | Alice<br>Springs | Macdonnell        | Daly            | Canberra        |
|---|---------------|---------------|---------------|---------------|---------------|---------------|------------------|-------------------|-----------------|-----------------|
| • • • • • • • • • • • • • • • •         | • • • • • • • | ESTABL        | ISHMENTS      | , CAPACIT     | Y AND EMF     | PLOYMENT      | (number)         | • • • • • • • • • | • • • • • • • • | • • • • • • • • |
| March quarter 1997                      |               |               |               |               |               |               |                  |                   |                 |                 |
| Establishments                          | 35            | 3             | 2             | 9             | 7             | 7             | 23               | 1                 | 1               | 49              |
| Guest rooms                             | 2 455         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 1 608            | n.p.              | n.p.            | 4 185           |
| Bed spaces                              | 6 727         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 4 898            | n.p.              | n.p.            | 12 952          |
| Persons employed                        | 1 451         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 740              | n.p.              | n.p.            | 2 330           |
| March quarter 1998                      |               | ·             | •             | ·             | •             | ·             |                  | ·                 | •               |                 |
| Establishments                          | 34            | 4             | 3             | 11            | 7             | 7             | 23               | 1                 | 1               | 49              |
| Guest rooms                             | 2 570         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 1 594            | n.p.              | n.p.            | 4 161           |
| Bed spaces                              | 7 369         | n.p.          | n.p.          |               |               | •             | 4 901            | n.p.              |                 | 12 819          |
| Persons employed                        |               | •             |               | n.p.          | n.p.          | n.p.          |                  | •                 | n.p.            |                 |
| Persons employed                        | 1 401         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 757              | n.p.              | n.p.            | 2 591           |
| • • • • • • • • • • • • • • • • •       | • • • • • • • | • • • • • • • | ROOL          | M NIGHTS      | OCCUPIED      | ('000)        | • • • • • • •    | • • • • • • • • • | • • • • • • •   | • • • • • • • • |
| 1997                                    |               |               | NOO           | w Mairio      | OCCUPIED      | (000)         |                  |                   |                 |                 |
| March quarter                           | 100.6         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 63.4             | n.p.              | n.p.            | 225.4           |
| 1000                                    |               |               |               |               |               |               |                  |                   |                 |                 |
| 1998                                    | 20.7          | ·             | ·-            | ,- ·-         |               |               | 40.0             |                   |                 | 77.0            |
| January                                 | 30.7          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 16.8             | n.p.              | n.p.            | 77.9            |
| February                                | 35.2          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 19.6             | n.p.              | n.p.            | 80.6            |
| March                                   | 39.8          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 22.3             | n.p.              | n.p.            | 84.3            |
| March quarter                           | 105.7         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 58.7             | n.p.              | n.p.            | 242.8           |
| · · · · · · · · · · · · · · · · · · ·   | 100.7         |               | ,p.           |               | ,             | ,             |                  |                   |                 | 2 12.0          |
|   |               |               | ROC           | ом оссир      | ANCY RATE     | S (%)         |                  |                   |                 |                 |
| 1997                                    |               |               |               |               |               |               |                  |                   |                 |                 |
| March quarter                           | 51.1          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 43.8             | n.p.              | n.p.            | 59.8            |
| 1998                                    |               |               |               |               |               |               |                  |                   |                 |                 |
| January                                 | 39.3          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 34.0             | n.p.              | n.p.            | 60.4            |
| February                                | 49.2          |               |               |               |               |               |                  |                   |                 | 69.2            |
| •                                       |               | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 43.9             | n.p.              | n.p.            |                 |
| March                                   | 49.9          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 45.2             | n.p.              | n.p.            | 65.3            |
| March quarter                           | 46.1          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 40.9             | n.p.              | n.p.            | 64.8            |
| • | • • • • • • • | • • • • • • • | • • • • • • • | CHECT NI      | GHTS ('000    |               | • • • • • • •    | • • • • • • • • • | • • • • • • • • | • • • • • • • • |
| 1997                                    |               |               |               | GULST IVI     | dili3 (000    | ))            |                  |                   |                 |                 |
| March quarter                           | n.a.             | n.a.              | n.a.            | n.a.            |
| 1998                                    |               |               |               |               |               |               |                  |                   |                 |                 |
| January                                 | 40.7          |               |               |               |               |               | 20.7             |                   |                 | 155.7           |
| •                                       | 48.7          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 29.7             | n.p.              | n.p.            | 155.7           |
| February                                | 52.1          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 31.5             | n.p.              | n.p.            | 126.7           |
| March                                   | 57.6          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 36.5             | n.p.              | n.p.            | 133.3           |
| March quarter                           | 158.4         | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 97.8             | n.p.              | n.p.            | 415.7           |
| • | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • •    | • • • • • • • • • | • • • • • • • • | • • • • • • • • |
| 400=                                    |               |               | (             | GUEST ARF     | RIVALS ('OC   | 00)           |                  |                   |                 |                 |
| 1997                                    |               |               |               |               |               |               |                  |                   |                 |                 |
| March quarter                           | n.a.             | n.a.              | n.a.            | n.a.            |
| 1998                                    |               |               |               |               |               |               |                  |                   |                 |                 |
| January                                 | 18.3          | n.p.          | nn            | nn            | n n           |               | 13.5             | nn                | n n             | 66.0            |
| -                                       | 20.9          |               | n.p.          | n.p.          | n.p.          | n.p.          |                  | n.p.              | n.p.            |                 |
| February                                |               | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 16.1             | n.p.              | n.p.            | 59.4            |
| March                                   | 23.2          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 17.6             | n.p.              | n.p.            | 64.5            |
| March quarter                           | 62.4          | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 47.2             | n.p.              | n.p.            | 189.9           |
| • • • • • • • • • • • • • • • •         | • • • • • • • | • • • • • • • | • • • • • • • | • • • • • • • |               | • • • • • •   | • • • • • • •    | • • • • • • • •   | • • • • • • • • | • • • • • • • • |
| 1007                                    |               |               | TAKINGS       | FROM ACC      | OMMODAT       | ION (\$'00    | 0)               |                   |                 |                 |
| 1997<br>March quarter                   | 9 031.1       | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 4 432.2          | n.p.              | n.p.            | 21 832.3        |
| ·                                       |               | ,.            |               |               |               |               |                  |                   | <del> -</del> * | 302.0           |
| 1998                                    | 0 5 4 7 4     |               |               |               |               |               | 4 400 5          | _                 |                 | 7 500 0         |
| January                                 | 2 547.1       | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 1 166.5          | n.p.              | n.p.            | 7 503.8         |
| February                                | 2 986.5       | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 1 426.5          | n.p.              | n.p.            | 8 138.6         |
| March                                   | 3 447.9       | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 1 536.5          | n.p.              | n.p.            | 8 636.5         |
|   |               |               |               |               |               |               |                  |                   |                 |                 |
| March quarter                           | 8 981.5       | n.p.          | n.p.          | n.p.          | n.p.          | n.p.          | 4 129.5          | n.p.              | n.p.            | 24 278.9        |

INTRODUCTION

**1** This publication contains data for Australia and each State and Territory from the ABS quarterly Survey of Tourist Accommodation (STA).

SCOPE

- **2** The survey includes the following categories of establishments which provide predominantly short-term non-residential accommodation to the general public:
- Hotels and resorts with facilities—establishments licensed to operate a public bar and which provide accommodation on a room/suite basis, with a bath/shower and toilet in most guest rooms, but which do not have full cooking facilities (i.e. hot plates and oven/microwave) in most guest rooms;
- Motels, private hotels and guest houses with facilities—establishments not licensed to operate a public bar, and which provide accommodation on a room/suite basis, with a bath/shower and toilet in most guest rooms, but which do not have full cooking facilities (i.e. hot plates and oven/microwave) in most guest rooms;
- Serviced apartments—establishments which mostly comprise self-contained units at the same location, and which are available on a unit/apartment basis to the general public for a minimum of one night; the units should have full cooking facilities (i.e. hot plates and oven/microwave), refrigerator and bath/shower and toilet facilities; all bed linen and towels should be provided, and daily servicing (i.e. cleaning and bed making) must be available through the on-site management, although this service may not necessarily be used.
- **3** As a result of the separate classification of serviced apartments from the March quarter 1998, there have been several changes to definitions of accommodation units. Some units which were formerly in categories such as hotels, motels or holiday flats are now classified as serviced apartments. A small number of establishments which were previously classified as motels have been reclassified as holiday flats, units or houses and are therefore no longer in scope of the quarterly STA.
- **4** The short-term non-residential accommodation which is in scope of this survey is accommodation which is not let out on a lease basis, and which is let out to guests who would generally, although not necessarily, stay for periods of less than two months.
- **5** Some establishments included in the survey also provide long-term residential accommodation. For hotels, motels and guest houses, the amount of such activity is considered to be insignificant and is included in the data presented in this publication. For serviced apartments, only short-term non-residential accommodation is included.

COVERAGE

**6** From the March quarter 1998, only those in-scope establishments with 15 or more rooms or units are covered by the survey. Data presented in this publication which relate to the 1997 calendar year have been recompiled on the new basis, and so may differ to data presented in earlier issues of this publication.

REGIONAL DATA

**7** From the March quarter 1998, survey results are aggregated to Tourism Regions as defined by relevant State and Territory Tourist Commissions or equivalent organisations. Details of the composition of Tourism Regions, including maps, are available on request.

#### FUTURE COLLECTION STRATEGY

- **8** As part of the future collection strategy of the STA, significant caravan parks, visitor hostels and remaining holiday flats, units and houses will be surveyed triennially, commencing with a year 2000 reference year.
- **9** Each year, accommodation counts of number of establishments and capacity data will also be compiled in respect of the previous scope of the survey (but recognising serviced apartments separately) which was:
- hotels, motels and guest houses and serviced apartments with facilities and having five or more rooms;
- holiday flats, units and houses (other than those included with serviced apartments) which are operated by owners, managers or real estate agents who have sole letting rights to at least five flats, units or houses for short term letting:
- caravan parks; and
- visitor hostels.
- **10** Some units will have been reclassified following the implementation of the new survey scope and definitions. As a result, data will not be strictly comparable with previously published data for particular accommodation types.
- **11** These counts are expected to be published annually in the December quarter issue of *Tourism Indicators*, *Australia* (Cat no. 8634.0).

#### UNPUBLISHED STATISTICS

**12** The ABS may make available on request certain unpublished tourist accommodation statistics, including statistics for past quarters and for specific areas and more detailed information for specific data items. For example, detailed employment statistics showing the number of full-time, part-time or casual employees may be available. A charge may be made for this information.

## RELATED PUBLICATIONS

13 Other ABS publications which may be of interest include: Directory of Tourism Statistics (Cat no. 1130.0) (irregular: latest issue; 1997) Overseas Arrivals and Departures, Australia (Cat no. 3401.0) (issued monthly)

Tourism Indicators, Australia (Cat no. 8634.0) (issued quarterly)

**14** Current publications produced by the ABS are listed in the *Catalogue of Publications and Products* (Cat no. 1101.0). The ABS also issues the *Release Advice* (Cat no. 1105.0) on Tuesdays and Fridays which lists publications to be released in the next few days. Both the Catalogue and Release Advice are available from any ABS office.

## EFFECTS OF ROUNDING

**15** Where figures have been rounded, discrepancies may occur between totals and the sums of the component items.

## SYMBOLS AND OTHER USAGES

n.a. not available

n.p. not available for publication but included in totals where applicable

.. not applicable

— nil or rounded to zero

Average length of stay Average length of stay is expressed in numbers of days and calculated: • for hotels, motels and guest houses, by dividing Guest nights by Guest arrivals; and • for serviced apartments, by dividing *Unit nights occupied* by *Unit lettings*. Bed spaces Three-quarter beds are counted as one bed space; double beds as two bed spaces. Cots are excluded. Capacity Capacity in terms of Guest rooms/units or Bed spaces is the maximum number available to accommodate paying guests during the survey period. Capacity closed temporarily for seasonal reasons is included. Establishments The number of hotels, motels and guest houses and serviced apartments within the scope of the survey which operated for any part of the survey period, or which closed temporarily for the quarter for seasonal reasons. Guest arrivals The total number of paying guests counted only on the first night they stayed at the accommodation establishment. Guest nights The total number of paying guests counted on each night they stayed at the accommodation establishment. Guest rooms The total number of rooms available at each establishment at the end of the survey period for accommodating short-term paying guests. Units and apartments within serviced apartments are treated as rooms in these survey results. Occupancy Occupancy in terms of *Room nights* refers to the total number of nights each guest room or unit was occupied during the survey period. Occupancy in terms of Guest nights refers to the total number of nights each paying guest stayed during the survey period. Occupancy rates Occupancy rates represent occupancy expressed as a percentage of total capacity available during the survey period, e.g. for the period Room nights occupied providing that, for establishments closing (other than for seasonal reasons) or opening during the survey period, the denominator of the above expression includes only operating periods. Persons employed The total number of persons working at each accommodation establishment at

the end of the survey period (including working proprietors and those working

on other than accommodation activities).

The number of guest rooms/units available multiplied by the number of days for Room nights available

which they were available during the survey period. For establishments closing (other than for seasonal reasons) or opening during this period, operating

periods only are included.

Star grading

The grading of hotels and motels with facilities and serviced apartments based on the classification system used by members of the Australian Automobile Association (AAA). The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication *Accommodation Australia*, or the individual tour guides produced by members of the AAA. For the purpose of classifying establishments to a star grading in this publication, 'half' star gradings are ignored (e.g. a two and a half star grading has been shown as two star).

Takings from accommodation

Gross revenue from the provision of accommodation, including bed taxes. Takings from meals are excluded. Takings from accommodation for each month generally represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month.

### **SELF-HELP ACCESS TO STATISTICS**

PHONE Call 1900 986 400 for the latest statistics on CPI, Labour

Force, Earnings, National Accounts, Balance of Payments

and other topics. (Call cost is 75c per minute)

INTERNET http://www.abs.gov.au

LIBRARY A range of ABS publications is available from public and

tertiary libraries Australia wide. Contact your nearest library to determine whether it has the ABS statistics you require.

## WHY NOT SUBSCRIBE?

PHONE +61 1300 366 323

FAX +61 3 9615 7848

## CONTACTING THE ABS

ABS provides a range of services, including: a telephone inquiry service; information consultancy tailored to your needs; survey, sample and questionnaire design; survey evaluation and methodological reviews; and statistical training.

| INQUIRIES |           | By phone     | By fax       |
|-----------|-----------|--------------|--------------|
|           | Canberra  | 02 6252 6627 | 02 6253 1404 |
|           | Sydney    | 02 9268 4611 | 02 9268 4668 |
|           | Melbourne | 03 9615 7755 | 03 9615 7798 |
|           | Brisbane  | 07 3222 6351 | 07 3222 8283 |
|           | Perth     | 08 9360 5140 | 08 9360 5955 |
|           | Adelaide  | 08 8237 7400 | 08 8237 7566 |
|           | Hobart    | 03 6222 5800 | 03 6222 5995 |
|           | Darwin    | 08 8943 2111 | 08 8981 1218 |

POST Client Services, ABS, PO Box 10, Belconnen, ACT 2616

EMAIL client.services@abs.gov.au



RRP \$16.50